

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing	Limited						
I. Movements in Authorised Share	e Capita	ıl						
1. Ordinary Shares								
(1) Stock code :I	Descript	ion:	Sha	res				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month  Increase/(decrease)		5,000,000,000	HK\$0.10	HK\$500,000,000.00				
		0		0				
Balance at close of the month	-	5,000,000,000	HK\$0.10	HK\$500,000,000.00				
(2) Stock code : N/A I	Descript	tion:	N/	<u>A</u>				
		No. of ordinary shares	Par value (State currency)	capital				
Balance at close of preceding mor	nth _							
Increase/(decrease)	-							
Balance at close of the month	-							

31/03/2018

Stock code : N/A Descri	iption:	N/A	Λ
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:	N/A	Λ
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,519,046,088	N/A	N/A	N/A
Increase/ (decrease) during the month	113,990,000	N/A	N/A	N/A
Balance at close of the month	1,633,036,088	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the approval date thereto Movement during the month (dd/mm/yyyy) and month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted on 23 June 2006 Exercise price: HK\$0.363 per <u>share</u> Date of Grant (06/05/2016)Ordinary shares 91,589,237 (*Note 1*) Share option scheme adopted on 21 June 2016 Exercise price: HK\$0.255 per share Date of Grant (16/11/2016) Ordinary shares 95,789,645 (*Note 1*) (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

No. of new shares of shares issuer issuer and the result of shares is suable (Note 1)   Stock code (if listed)   Class of shares is suable (Note 1)   Subscription price   EGM approval date (if applicable) (dd/mm/yyyy)   ( / / )   3. N/A   N/A								be Listed	ich are to	sue Shares of the Issuer w	/arrants to Issue	Warr
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	s of which ssued ant as at f the	shares issuer v may be i pursu thereto close o	ares of er issued ring the nonth arsuant	shares issuer is during mon pursu	at close of the	uring the	dı	close of	minal	f warrants n y - dd/mm/yyyy)	Date of expiry - o	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A										N/A	1. N/A	1.
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A												
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A											( / /	
EGM approval date (if applicable) (dd/mm/yyyy)  2.  N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  N/A										ode (if listed)	Stock code ( Class of sha	
(if applicable) (dd/mm/yyyy)  2. N/A												
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A								)	( / /	cable) /yyyy) 	(if applicabl (dd/mm/yyy	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A										IN/A	2. IN/F	2.
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A								-			( / /	
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A										ode (if listed)	Stock code ( Class of sha	
3. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A										oproval date cable)	EGM appro (if applicabl	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A								)	( / /		227	3.
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A												
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A											`	(
Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A										shares	Class of sha	
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A												
(dd/mm/yyyy) ( / / ) 4. N/A										proval date	EGM appro	
4. N/A								,	( / /			
									( / /			4.
											( / /	
Stock code (if listed)												, i
Class of shares issuable (Note 1)										(Note 1)		
Subscription price										ation price		
EGM approval date (if applicable) (dd/mm/yyyy) ( / / )										oproval date cable)	(if applicabl	
Total B. (Ordinary shares) N/A			′ <b>A</b>	N/A	ary shares)	(Ordin	Total R					
(Preference shares) N/A							roun D.					
(Other class) N/A			A	N/A	Other class)	(0						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of No. of new shares of issuer which issuer issued during the may be issued month pursuant thereto Currency of Amount at close Converted Amount at pursuant as at close of the amount of preceding during the close of the thereto month Class and description outstanding month month month 1. Convertible bonds in the principal amount of HK\$137,000,000 with repayment term of 18 months from the date of issue, i.e., 28/4/2017(Remark 1) HK\$ 137,000,000 - 137,000,000 -606,194,690 Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.226 EGM approval date (if applicable) (dd/mm/yyyy)) (19/04/2017) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / ) shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	
(**************************************	*	

Other Movements in Issued Share Capital No. of new No. of new shares shares of issuer of issuer which may be issued pursuant issued during the month thereto as at close of pursuant thereto the month Type of Issue Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment 1. Rights issue N/A N/A date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State Issue and allotment 2. Open offer N/A N/A currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares Ordinary shares issuable (Note 1) HK\$ 0.17 Issue and allotment At price : State (13/03/2018)date: (dd/mm/yyyy) 3. Placing 113,990,000 currency N/A (Remark 2) AGM approval (18/05/2017) date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment N/A N/A Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue						
Scrip dividend	At price : State currency ——	Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			N/A	N/A
Repurchase of shares		Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			N/A	N/A
Redemption of shares		Class of shares redeemed ( <i>Note 1</i> )  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			N/A	N/A
Consideration issue	At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			N/A	N/A
	Scrip dividend  Repurchase of shares  Redemption of shares	Scrip dividend At price: State currency —  Repurchase of shares  Redemption of shares	Class of shares issuable (Note 1)  Scrip dividend  At price: State currency  Class of shares issuable (idd/mm/yyyy)  EGM approval date: (idd/mm/yyyy)  Cancellation date: (idd/mm/yyyy)  EGM approval date: Issue and allotment date: (idd/mm/yyyy)  EGM approval date:	Class of shares issuable (Note 1)  Scrip dividend  At price: State currency  Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares redeemed (Note 1)  Redemption of shares  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Class of shares issuable (Note 1)	Class of shares   S

				For Main E	Board and GEM	listed issuers
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A
10.	Other (Please specify)	At price : State currency	Class of shares issuable ( <i>Note 1</i> )  — Issue and allotment date: (dd/mm/yyyy)	( / / )	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Total E.	(Ordinary shares (Preference shares (Other class	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	113,990,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (	/· c		`
Remarks	1 T	anv	١.
rcmans i	11	any	,.

1. The Company has issued convertible bonds in an aggregate principal amount of HK\$137,000,000 on 28 April 2017. Details were set out in the announcements of the Company dated 24 February 2017 and 24 March 2017 and the circular of the Company dated 30 March 2017 in relation to major and connected transaction in relation to acquisition of entire share capital of the target company.

2. The Company has allotted and issued	placing shares	on 13 March 201	8 pursuant to a	placing agreement.
Details were set out in the announcements	s of the Compan	y dated 13 Februa	ry 2018 and 13	March 2018 and the
next day disclosure return of the Company	dated 13 March	2018.	•	

Submitted by: Ms Kwok Siu Wa Alison

Title: **Executive Director** 

(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.