

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2011

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Greater China Holdings Limited | |
|----------------|--------------------------------|--|
| Date Submitted | 03/08/2011 | |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : 00431 Desc | cription : | G CHI | NA HOLD |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 421,978,000,000 | 0.005 | 2,109,890,000.00 |
| Increase/(decrease) | NIL | | NIL |
| Balance at close of the month | 421,978,000,000 | 0.005 | 2,109,890,000.00 |
| (2) Stock code : <u>N/A</u> Desc | cription : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : <u>N/A</u> Descri | ption : <u>N/A</u> | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 22,000,000 | 0.005 | 110,000.00 |
| Increase/(decrease) | NIL | | NIL |
| Balance at close of the month | 22,000,000 | 0.005 | 110,000.00 |

3. Other Classes of Shares

| Stock code : | N/A | Descri | ption : <u>N/A</u> | | |
|------------------|-------------|----------|--------------------------------|----------------------------------|---|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of precedin | ng month | | | |
| Increase/(decrea | use) | | | | |
| Balance at close | of the mon | ith | | | |

Total authorised share capital at the end of the month:

HK\$2,110,000,000.00

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes | |
|--|--------------|------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 299,847,114 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A | |
| Balance at close of the month | 299,847,114 | N/A | N/A | <u> </u> | |

III. Details of Movements in Issued Share Capital

| Share Options (under Share Option Schemes of the Issuer) |
|--|
| |

| Particulars of share option scheme including EGM approval date | | N | · | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------------|--------------------|---------------------|-----------------|---|--|
| (dd/mm/yyyy) and | | Movement du | ring the month | | _ | us at close of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Exercise Price: | | | | | | |
| HK\$ | | | | | | |
| (/ /) | | | | | | |
| shares | N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | | | | | | |
| 2. Exercise Price: | | | | | | |
| HK\$ | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 3. Exercise Price: | | | | | | |
| HK\$ | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 4. Exercise Price: | | | | | | |
| HK\$ | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | rdinary shares) | NIL | |
| | | | (Pref | ference shares) | N/A | |
| | | | | (Other class) | N/A | |
| Total funds raised duri (State currency) | ing the month fro | om exercise of opt | tions <u>N/A</u> | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|------------|---|--|--|
| 1. | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | - | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ / |) | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | - | | | |
| 3. | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | - | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | - | | | |
| <u>4.</u> | | , | - | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | - | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | |) | - | | | |
| | | Tota | (Prefere | nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u> | ł | |

| Convertibles (i.e. Convertible in Convertible in Convertibles (i.e. Convertibles in Convertibles (i.e. Convertibles in Convertibles (i.e. C | | Amount at close of preceding month | | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|------------|--|----------------|------------------------------------|--|--|
| _1. | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | · | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | Total C. (Ordi | inary shares) N/2 | A | |
| | | | (Prefer | ence shares) N/ | A | - |
| | | | (| (Other class) $N/2$ | A | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---|--|
| 1. | N/A | | |
| | | | |
| | | - | |
| | shares (Note 1) | - | |
| | | | |
| 2. | N/A | | |
| | | - | |
| | | | |
| | shares (Note 1) | | |
| | | | |
| 3. | N/A | - | |
| | | - | |
| | | - | |
| | shares (Note 1) | | |
| | | | |
| | Total D. (Ordinary shares) | | |
| | (Preference shares) | N/A | |
| | (Other class) | N/A | |
| I | | 1 | |

| Other Movements in Issued Share Capital | |
|---|--|
| | |

| | er Movements in Issu Type o | of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--------------------------------|------------|----------|--|-------|---|--|---|
| | | | | Class of shares issuable (<i>Note 1</i>) | | _ | | |
| 1. | Rights issue | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | currency | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | - 1/ / 2 | - 1/ / 1 |

| | Type of Issu | Ie | | | | | No. of new shares of issuer issued during the month pursuant thereto | shares of |
|----|----------------------|------------|-----------------------|---|-------|---|--|--------------|
| | | | | | | | | |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | 1011 | |
| | | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | 11/74 | <u>11/71</u> |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 8. | Consideration issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |

| | Type of Issu | 18 | | | | | No. of new shares of issuer issued during the month pursuant thereto | shares of |
|----|---------------------------|------------|-----------------------------|--|-----------|--------|--|------------|
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 9. | Capital reorganisation | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| | Other (Please specify) | At price : | t price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Total E. | (Preferen | ce sha | ares) $\frac{N/A}{N/A}$ | |
| | | | | Total E. | (Preferen | ce sha | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

Remarks (if any):

| N/A | |
|---------------|--|
| | |
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| | |
| | |
| | |
| | |
| | |
| Submitted by: | Tricor Tengis Limited |
| Title: | Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.