

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyyy): _	31/05/2012					
To: Hong Kong Exchanges and	Clearing Lin	nited					
Name of Issuer (Greater Chin	a Holdings Limi	ted				
Date Submitted 0							
I. Movements in Authorised Shar	re Capital						
1. Ordinary Shares							
(1) Stock code : <u>00431</u>	Description	:	G CHIN	NA HOLD			
	No	o. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding mo	onth 42	1,978,000,000	0.005	2,109,890,000.00			
Increase/(decrease)		NIL		NIL			
Balance at close of the month	42	1,978,000,000	0.005	2,109,890,000.00			
(2) Stock code : N/A	Description	: <u>N</u> /A					
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	onth						
Increase/(decrease)							
Balance at close of the month							

Stock code : N/A Descri	iption : <u>N/A</u>			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	22,000,000	0.005	110,000.00	
Increase/(decrease)	NIL		NIL	
Balance at close of the month	22,000,000	0.005	110,000.00	
3. Other Classes of Shares Stock code: N/A Descri	iption : N/A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
	No. of other	(State		
Stock code: N/A Descri	No. of other	(State	capital	

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
-	(1)	(2)	shares	of shares
Balance at close of preceding month	299,847,114	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL _	N/A	N/A	N/A
Balance at close of the month	299,847,114	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Total funds raised during the month from exercise of options

(State currency)

Particulars of share No. of new shares of No. of new shares of issuer issued during option scheme issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise Price: HK\$ shares N/AN/A N/A N/AN/A N/A (Note 1) 2. Exercise Price: HK\$ shares (Note 1) 3. Exercise Price: HK\$ shares (Note 1) 4. Exercise Price: HK\$ shares (Note 1) Total A. (Ordinary shares) NIL

(Preference shares)

N/A

(Other class)

N/A

N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at close of the Exercised Nominal value thereto Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)_____ (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares		N/A	N/A	<u>N/A</u>	N/A	N/A
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /) —					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
4.	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C (Ordi	nary shares) N/A	Δ	
				ence shares) $\frac{N}{N}$		
				Other class) $\frac{N}{N}$		· -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A (/ /)	w shares of ich may be suant thereto
1. N/A (/ /) shares (Note 1) 2. N/A (/ /) shares (Note 1)	of the month
2. N/A (/ /) shares (Note 1)	
2. N/A (/ /) shares (Note 1)	
2. N/A (/ /) shares (Note 1)	
(/ /) shares (Note 1)	
(/ /) shares (Note 1)	
3. N/A	
shares (Note 1)	
Total D. (Ordinary shares) N/A	
(Preference shares) N/A (Other class) N/A	
(Other class) N/A	

Oth	er Movements	in Issued Shar	e Capital						
		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	shares of
					Class of shares				
					issuable (Note 1)		_		
1.	Rights issue		At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date:	(/ /)		
					(dd/mm/yyyy)			N/A	N/A
					Class of shares				
					issuable (Note 1)				
2.	Open offer		At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date:	(/ /)		
					(dd/mm/yyyy)			N/A	N/A
					Class of shares issuable (<i>Note 1</i>)				
3.	Placing		At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date:	(/ /)		
					(dd/mm/yyyy)			N/A	N/A
					Class of shares issuable (Note 1)				
4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	3 7/4	37/1
								N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	shares of
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/IIIII/yyyy)			N/A	N/A
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				. 33337			N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	shares of
	Class of shares			
	issuable (Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)		N/A	N/A
	Class of shares issuable (<i>Note 1</i>)			
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total E.	(Ordinary sl	nares) N/A	
		(Preference sl	nares) N/A	<u> </u>
		(Otner	class) N/A	
Total increase / (decrease) in ordinary shares during the month (i.	e. Total of A to E):		(1) NIL	
			(2) N/A	
Total increase / (decrease) in preference shares during the month	(i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the m	onth (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under li	above ("Movements in Iss	sued Share Cap	rital").)	

Remarks (if any	y):
N/A	
Submitted by:	Tricor Tengis Limited
Title:	Hong Kong Branch Share Registrar
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.