

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



大中華實業控股有限公司*

GREATER CHINA HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 431)

website: <http://www.irasia.com/listco/hk/greaterchina/index.htm>

ANNOUNCEMENT

TERMINATION OF LETTER OF INTENT

Reference is made to the announcement of the Company dated 21 January 2014 (the “**Announcement**”) in relation to the Possible Disposal. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

On 30 January 2015, Keycharm, an indirect wholly-owned subsidiary of the Company, entered into a supplemental agreement with Shenzhen Oriental, pursuant to which (i) Keycharm shall refund the deposit of RMB10,000,000 to Shenzhen Oriental; (ii) Keycharm agrees to pay RMB1,800,000 as the fee for termination of the Letter of Intent to Shenzhen Oriental; and (iii) the Letter of Intent shall be terminated upon the receipt of the said monies by Shenzhen Oriental.

As at the date of this announcement, Keycharm has made the payment of RMB11,800,000 to Shenzhen Oriental and the Letter of Intent is terminated and of no further effect.

By Order of the Board
Greater China Holdings Limited
Ma Xiaoling
Chairperson

Hong Kong, 30 January 2015

As at the date of this announcement, the Board comprises Ms. Ma Xiaoling and Ms. Chan Siu Mun as executive Directors, Mr. Joseph Shie Jay Lang as non-executive Director; and Mr. Ching Men Ky Carl, Mr. Lin Ruei-min and Mr. Shu Wa Tung Laurence as independent non-executive Directors.

* *For identification purposes only*