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大中華實業控股有限公司*

GREATER CHINA HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 431)

website: <http://www.irasia.com/listco/hk/greaterchina/index.htm>

**COMPLETION OF DISCLOSEABLE TRANSACTION
IN RESPECT OF THE ACQUISITION OF ENTIRE EQUITY INTEREST
IN HUMBLE FAITH MANAGEMENT LIMITED**

Reference is made to the announcement (the “**Announcement**”) of Greater China Holdings Limited (the “**Company**”) dated 31 July 2015 in relation to the acquisition of the entire issued capital in Humble Faith Management Limited. Unless otherwise defined herein, terms used in this announcement shall have the same meaning as those defined in the Announcement.

COMPLETION OF THE SALE AND PURCHASE AGREEMENT

The Board is pleased to announce that all the Conditions Precedent of the Sale and Purchase Agreement have been fulfilled and Completion took place on 11 September 2015 whereas the VIE Contracts were entered into by the relevant parties on 8 September 2015.

Upon Completion, the Target Company will become as a subsidiary of the Company. Pursuant to the VIE Contracts, the WFOE is able to gain control over the financing and business operations of the Shanghai Zhongyuan, and to be entitled to the economic interest and benefits of the Shanghai Zhongyuan. The Company will review and assess, among other things, the operating performance of the Target Group from time to time.

By Order of the Board
Greater China Holdings Limited
Shao Yonghua
Chairperson

Hong Kong, 11 September 2015

As at the date of this announcement, the Board comprises Mr. Shao Yonghua, Mr. Chen Ningdi and Ms. Chan Siu Mun as executive Directors, Ms. Ma Xiaoling and Mr. Joseph Shie Jay Lang as non-executive Directors; and Mr. Jin Bingrong, Mr. Lin Rwei-min and Mr. Kwan Kei Chor as independent non-executive Directors.

* *For identification purposes only*