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(Stock Code: 431)

website: <http://www.irasia.com/listco/hk/greaterchina/index.htm>

## **COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE**

The Board is pleased to announce that all conditions precedent of the Subscription as set out in the Subscription Agreement have been satisfied, and the Subscription was completed on 14 July 2016 in accordance with the terms and conditions of the Subscription Agreement.

452,810,000 new Shares, representing approximately 12.13% of the issued share capital of the Company immediately before completion and approximately 10.82% of the issued share capital as enlarged by the Subscription of the Company as at the date of this announcement, have been allotted and issued by the Company to the Subscriber at the Subscription Price of HK\$0.27 per Subscription Share under the General Mandate.

Reference is made to the announcement of Greater China Financial Holdings Limited (“**Company**”) dated 4 July 2016 (“**Announcement**”) in relation to the Subscription. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated.

### **COMPLETION OF THE SUBSCRIPTION**

The Board is pleased to announce that all conditions precedent of the Subscription as set out in the Subscription Agreement have been satisfied, and the Subscription was completed on 14 July 2016 in accordance with the terms and conditions of the Subscription Agreement.

Pursuant to the Subscription Agreement, 452,810,000 new Shares, representing approximately 12.13% of the issued share capital of the Company immediately before completion and approximately 10.82% of the issued share capital as enlarged by the Subscription of the Company as at the date of this announcement, have been allotted and issued by the Company to the Subscriber’s wholly-owned company, Eternally Sunny Limited, at the Subscription Price of HK\$0.27 per Subscription Share under the General Mandate.

## SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge, information and belief and having made all reasonable enquires, the shareholding structure of the Company (i) immediately before Completion; and (ii) immediately after Completion is set out below:

	Immediately before Completion		Immediately after Completion	
	<i>No. of Shares</i>	<i>Approximately %</i>	<i>No. of Shares</i>	<i>Approximately %</i>
Long Tu Limited ( <i>Note 1</i> )	538,500,000	14.42%	538,500,000	12.86%
Eternally Sunny Limited ( <i>Note 2</i> )	–	–	452,810,000	10.82%
<i>Public Shareholders</i>				
Grand Wealth Asia Pacific Limited	292,072,235	7.82%	292,072,235	6.98%
Other public shareholders	2,902,771,378	77.76%	2,902,771,378	69.34%
	<u>3,733,343,613</u>	<u>100.00%</u>	<u>4,186,153,613</u>	<u>100.00%</u>

### Notes:

1. Mr. Liu Kequan, an executive Director, holds 65.80% equity interest in Long Tu Limited. Accordingly, Mr. Liu is deemed to be interested in such 538,500,000 Shares held by Long Tu Limited.
2. Eternally Sunny Limited is wholly-owned by the Subscriber.

By order of the Board of  
**Greater China Financial Holdings Limited**  
**Liu Kequan**  
*Chairman*

Hong Kong, 14 July 2016

*As at the date of this announcement, the Board comprises Mr. Liu Kequan and Mr. Zhang Peidong as executive Directors; Mr. Yin Xiaoguang as non-executive Director; and Mr. Jin Bingrong, Mr. Kwan Kei Chor, Dr. Rui Mingjie, Mr. Zhou Liangyu and Dr. Lu Ziang as independent non-executive Directors.*