

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2016

To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer  Date Submitted _	Greater 01/08/20	China Financial F 016	loldings Limite	ed	
I. Movements in Authorised S	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : 00431 Description : G CHINA FIN					
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding	g month	2,109,890,000,000	0.001	2,109,890,000.00	
Increase/(decrease)		Nil		Nil	
Balance at close of the mont	h	2,109,890,000,000	0.001	2,109,890,000.00	
(2) Stock code : N/A	_Descrip	otion: N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month				
Increase/(decrease)					
Balance at close of the mont	h				

2. Preference Shares			
Stock code : N/A Descr	iption : <u>N/A</u>		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	110,000,000	0.001	110,000.00
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	110,000,000	0.001	110,000.00
3. Other Classes of Shares			
Stock code : N/A Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	າ		
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the <i>currency</i> ):	end of the month (		2,110,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of	2 224 252 255	NI/A	N1/A	N1/A
preceding month	3,234,353,355	N/A	N/A	N/A
Increase/ <del>(decrease)</del>				
during the month	951,800,258	N/A	N/A	N/A
Balance at close of				
the month	4,186,153,613	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise Price: HK\$0.92 (20/06/2011) N/A N/A Ordinary shares N/A N/A N/A 90,000,000 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
O(a al a a la ('C'Pata I)						
Subscription price EGM approval date (if applicable)			<del>-</del> -			
(dd/mm/yyyy)	( / /	)	-			
( / / )						_
Stock code (if listed) Class of shares issuable (Note 1)			<u>-</u>			
Subscription price EGM approval date (if applicable)			_			
(dd/mm/yyyy)3.	( / /	)	_			
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)			-			
EGM approval date (if applicable)		)	-			
4.	<u> </u>	,	_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
		Total I	(Preferen	ary shares) <u>N/A</u> ce shares) <u>N/A</u> other class) N/A	4	- -

Con	vertibles (i.e. Convertible	into Shares of tl	he Issuer whic	h are to be Liste	ed)		
Clas	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	2014 Convertible Note	_					
		_					
<del></del>	Stock code (if listed)	HK\$ Unlisted	85,401,768.19	80,277,662.10	5,124,106.09	334,490,258	21,350,437
	issuable (Note 1)	Ordinary					
	Subscription price	HK\$0.24					
	EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	2015 Convertible Note	_					
-		<del>_</del>					
-			40,000,000,00	20, 400, 000, 00	0.500.000.00	404 500 000	40 500 000
	Stock code (if listed)	HK\$ Unlisted	42,000,000.00	39,480,000.00	2,520,000.00	164,500,000	10,500,000
	Class of shares						
	issuable (Note 1)	Ordinary					
	Subscription price EGM approval date	HK\$0.24					
	(if applicable)						
	(dd/mm/yyyy)	( / / )					
3.		_					
		_					
		<u>-</u>					
	Ctools and a (if linted)						_
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	( / / )					
4.	(dd///////////////////////////////////	( , , , )					
-		_					
		_					
				_			
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	( / / )	<del></del> .	Total C. (Ordina	ary shares) 10	8 990 258	
					ce shares) N//		_
					ther class) N/		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. On 20th November 2014 after trading hours, the Company, the Vendors and the Vendors Guarantor entered into the Sale and Purchase Agreement. The Company had conditionally agreed to acquire the Sales Shares and the initial Consideration shall be satisfied by way of issue of the Convertible Notes in the aggregate principal amount of HK\$150 million.  The initial Consideration is subject to adjustments on the basis of the Performance Targets as set out in the Sale and Purchase Agreement and may be adjusted upward to a	th
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Sale and Purchase Agreement. The Company had conditionally agreed to acquire the Sales Shares and the initial Consideration shall be satisfied by way of issue of the Convertible Notes in the aggregate principal amount of HK\$150 million.  The initial Consideration is subject to adjustments on the basis of the Performance Targets as set out in the Sale and	
conditionally agreed to acquire the Sales Shares and the initial Consideration shall be satisfied by way of issue of the Convertible Notes in the aggregate principal amount of HK\$150 million. The initial Consideration is subject to adjustments on the basis of the Performance Targets as set out in the Sale and	
initial Consideration shall be satisfied by way of issue of the Convertible Notes in the aggregate principal amount of HK\$150 million. The initial Consideration is subject to adjustments on the basis of the Performance Targets as set out in the Sale and	
Convertible Notes in the aggregate principal amount of HK\$150 million. The initial Consideration is subject to adjustments on the basis of the Performance Targets as set out in the Sale and	
HK\$150 million. The initial Consideration is subject to adjustments on the basis of the Performance Targets as set out in the Sale and	
basis of the Performance Targets as set out in the Sale and	
Purchase Agreement and may be adjusted upward to a	
maximum of HK\$180million, which shall be satisfied by the Company by way of issue of the Convertible Notes with	
aggregate principal amount of up to HK\$180 million.	
Upon full conversion of the said balance of	
HK\$52,598,231.81 Convertible Notes, a total of 219,159,305	
Conversion Shares may be issued under the adjusted	
Conversion Price of HK\$0.24 as result of the Share	
Subdivision. For more details, please refer to the Company's announcements dated 20 November 2014, 3 June 2015, 23	
December 2015, 8 January 2016 and 15 March 2016 and	
the circular dated 24 December 2014 and 5 February 2016.	
(10/01/00/5)	
(16/01/2015) Ordinary shares (Note 1) N/A 219,159	205
Ordinary shares (Note 1) N/A 219,159	,303
2. On 4 July 2016 (after trading hours), the Company entered	
into the Subscription Agreement with the Subscriber, who is	
an independent Third party, pursuant to which the Subscriber	
has conditionally agreed to subscribe for and the Company	
has conditionally agreed to allot and issue a total of	
452,810,000 Shares at the Subscription Price of HK\$0.27 per Share.	
The Subscription was completed on 14 July 2016 in	
accordance with the terms and conditions of the Subscription	
Agreement. Pursuant to the Subscription Agreement,	
452,810,000 new Shares have been allotted and issued by	
the Company. For more details, please refer to the Company's	
announcements dated 4 July 2016 and 14 July 2016	
respectively.	
Ordinary shares (Note 1) 452,810,000 0	
3.	
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shares (Note 1) N/A N/A	
1471	
Total D. (Ordinary shares) 452,810,000	
(Preference shares) N/A	
(Other class) N/A	

Ot	her Movements ir	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	19000110000		Class of shares				
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			Low approvar date.	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)		_		
	0	At price : State	, ,	( / /	)		
2.	Open offer	At price : currency	date : (dd/mm/yyyy)		,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(33,111111)			N/A	N/A
			Class of shares				
			issuable (Note 1)		_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			_ <b>_</b>	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		, ,	( / /	)		
				( / /	)		
			(dd/iiiii/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7,7000000		Class of shares				
			issuable (Note 1)	, , ,	,		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
						N/A	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						<u> </u>	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of sharesissuable (Note 1)		
9.	Capital reorganisation		Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	N/A	N/A
			Class of sharesissuable (Note 1)		
10.	Other (Please specify)	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	N/A	N/A
			Total E. (Ordin shar (Preference shar (Other cla	es) <mark>N/A</mark> es) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	951,800,258
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):	
Submitted by:Tricor Tengis Limited	
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)	
(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.