

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2016					
To : Hong Kong Exchanges and Clearing Limited					
Name of leaver	Crastar	China Financial III	aldin aa Limita	. al	
Name of Issuer		China Financial H	blaings Limite	2 0	
Date Submitted	05/09/2	016			
I. Movements in Authorised	I. Movements in Authorised Share Capital				
1. Ordinary Shares					
(1) Stock code : <u>00431</u>	Descrip	otion:	G CHINA	A FIN	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of precedir	g month	2,109,890,000,000	0.001	2,109,890,000.00	
Increase/(decrease)		Nil		Nil	
Balance at close of the mon	th	2,109,890,000,000	0.001	2,109,890,000.00	
(2) Stock code : N/A	Descrip	otion: N/A		_	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	g month				
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares			
Stock code : N/A Descri	ption : <u>N/A</u>		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	110,000,000	0.001	110,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	110,000,000	0.001	110,000.00
3. Other Classes of Shares			
Stock code : N/A Descri	ption : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end of the month (State currency): HK\$2,110,000,000.00			

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other	
	(1) (2)		shares	classes of shares	
Balance at close of preceding month	4,186,153,613	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	4,186,153,613	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise Price: HK\$0.92 (20/06/2011) Ordinary shares N/A N/A N/A N/A 60,000,000 30,000,000 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise N/A of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	NI/A	NI/A	NI/A	NI/A	NI/A	NI/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		N/A	- "	N/A	N/A	<u>N/A</u>
EGM approval date			- "			
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	,	,	_			
(/ /)						_
,						
Class of shares			_			
issuable (Note 1) Subscription price			_			
EGM approval date			_			
(if applicable)	(,				
(dd/mm/yyyy) 3.	(/ /)	_			
<u> </u>						
						_
Stock code (if listed) Class of shares			_			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
4.						
(/ /)	' <u> </u>					
Stock code (if listed)			_			
issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
		Total I	B (Ordina	ary shares) N/A	7	
		iolai		ice shares) N/		_
				other class) N/A		_

Convertibles (i.e. Convertible	into Shares of t	he Issuer whi	ch are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 2014 Convertible Note	<u> </u>					
						
-		E 104 106 00	NI/A	E 104 106 00	0	24 250 427
Stock code (if listed)	HK\$ Unlisted	5,124,106.09	N/A	5,124,106.09	0	21,350,437
Class of shares	Ormotod					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.24					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. 2015 Convertible Note	(' ')					
2. 2010 00111011101011010	<u>—</u>					
	— HK\$	2,520,000.00	N/A	2,520,000.00	0	10,500,000
Stock code (if listed)	Unlisted					
Class of shares	0 - 1					
issuable (Note 1) Subscription price	Ordinary HK\$0.24					
EGM approval date	111(ψ0.24					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u>—</u>					
	_					
Stock code (if listed)	<u> </u>			-		-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(' ')					
<u></u>	<u> </u>					
						
						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			_
				ice shares) N/A		_
			(O	ther class) N/A	1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

	ons (other than under Share Option Schemes)	, which are to be block	, a, moraamig
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
if a	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:		the month
1.	On 20th November 2014 after trading hours, the Company,		
	the Vendors and the Vendors Guarantor entered into the		
	Sale and Purchase Agreement. The Company had		
	conditionally agreed to acquire the Sales Shares and the		
	initial Consideration shall be satisfied by way of issue of the		
	Convertible Notes in the aggregate principal amount of		
	HK\$150 million.		
	The initial Consideration is subject to adjustments on the		
	basis of the Performance Targets as set out in the Sale and		
] .	Purchase Agreement and may be adjusted upward to a		
	maximum of HK\$180million, which shall be satisfied by the		
	Company by way of issue of the Convertible Notes with		
	aggregate principal amount of up to HK\$180 million.		
	Upon full conversion of the said balance of		
	HK\$52,598,231.81 Convertible Notes, a total of 219,159,305		
,	Conversion Shares may be issued under the adjusted		
	Conversion Price of HK\$0.24 as result of the Share		
	Subdivision. For more details, please refer to the Company's announcements dated 20 November 2014, 3 June 2015, 23		
	December 2015, 8 January 2016 and 15 March 2016 and the circular dated 24 December 2014 and 5 February 2016.		
	the circular dated 24 December 2014 and 5 February 2016.		
	(16/01/2015)		
	Ordinary shares (Note 1)	N/A	219,159,305
	Ordinary strates (Note 1)	IN/A	213,133,303
2	N/A		
۷.	14/7		
	Ordinary shares (Note 1)	N/A	N/A
	Gramary Grands (11000 1)	14//	14/71
3	N/A		
•	.,,,,		
1 '			
1			
1			
1	(/ /)		
•			
•	shares (Note 1)	N/A	N/A
1	2 25 (1.1010-1)		- 47.
1	Total D. (Ordinary shares)	N/A	
1	(Preference shares)	N/A	
1	(Other class)	N/A	
	(Other class)	13// \	
		I	

Ot	her Movements	in Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type or issue					
			Class of shares – issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)		
			Low approvar dato.	/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares _ issuable (Note 1)			
2.	Open offer	At price : State		/ /)		
۷.	Open oner	currency	date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	/ /)		
					N/A	<u>N/A</u>
			Class of shares _			
			issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment (date: (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares _ issuable (Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)		
					N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares					
		State	issuable (Note 1)	(/ /)		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)			,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
			Class of shares repurchased (Note 1)	_				
6.	Repurchase of shares			(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(33)))))				N/A	N/A
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiii/yyyy)				N/A	N/A
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(GG/IIIII/yyyy)				N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	·			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	i			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total		rdinar hares	y s) N/A	
			(Pref	erence s (Other	hares	N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss Capital").)	sued Share

Remarks (if any):
Submitted by: Tricor Tengis Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.