

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2017

To : Hong Kong Exchanges and Clearing Limited				
Name of Issuer		China Financial Ho	oldings Limite	ed
Date Submitted	04/05/2	U17		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>00431</u>	Descrip	otion:	G CHIN	A FIN
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	g month	2,109,890,000,000	0.001	2,109,890,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the mon	th	2,109,890,000,000	0.001	2,109,890,000.00
(2) Stock code : N/A	_Descrip	otion: <u>N/A</u>		_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	g month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code : N/A Descr	iption : <u>N/A</u>		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	110,000,000	0.001	110,000.00
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	110,000,000	0.001	110,000.00
3. Other Classes of Shares			
Stock code : N/A Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	າ		
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the <i>currency</i>):	end of the month (2,110,000,000.00

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	4,575,894,284	N/A	N/A	N/A
Increase/(decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	4,575,894,284	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise Price: HK\$0.92 (20/06/2011) Ordinary shares N/A N/A N/A N/A N/A 30,000,000 (Note 1) 2. Exercise Price: HK\$0.232 (22/04/2016) Ordinary shares N/A N/A N/A N/A N/A 127,748,000 (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of th	e Issuer which	are to be Listed	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	NI/A	NI/A	NI/A	NI/A	NI/A	NI/A
(/ /)	N/A	N/A	N/A	N/A	N/A	N/A
,						
Stock code (if listed) Class of shares			_			
issuable (Note 1)						
			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /	1				
	(/ /	/	_			
2.	•					
	· ·					
			_			
Class of shares						
issuable (Note 1)			_			
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	1				
<u> </u>	(/ /)	_			
3.	•					
	•					
	<u> </u>		-	<u> </u>		_
(/ /)						
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)			_			
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	(/ /		_			
4.						
				· ·		
(/ /)						
Stock code (if listed)			_			
Class of shares						
			_			
Subscription price			_			
EGM approval date						
(if applicable)	, , ,	\				
(dd/mm/yyyy)	(/ /)	<u> </u>			
		Total I	R (∩rding	ary shares) N/A	7	
		TOTAL		ice shares) N/		_
				ther class) N/		_
į .			10	/ici viass/ IV/ <i>f</i>	1	

Convertibles (i.e. Convertible	into Shares of t	he Issuer whi	ch are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 2014 Convertible Note	<u>—</u> .					
	_					
	_				_	
Stock code (if listed)	HK\$ Unlisted	5,124,106.09	N/A	5,124,106.09	0	21,350,437
Class of shares	Offiliated					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.24					
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy))	(/ /)					
2. 2015 Convertible Note	(, , ,					
	_					
	<u></u>					
	HK\$	2,520,000.00	N/A	2,520,000.00	0	10,500,000
Stock code (if listed)	Unlisted					
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$0.24					
EGM approval date	·					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	_					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4.	<u>—</u> .					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
(, , , ,		Total C. (Ordina	ary shares) N/	A	
				ice shares) N/A		_
				Other class) $\overline{N/A}$		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	Ordinary shares (Note 1)	N/A	N/A
	Ordinary shares (Note 1)	IN/A	IN/ <i>F</i> \
2.	N/A		
	(/ /)		
	Ordinary shares (Note 1)	N/A	N/A
	NI/A		
3.	N/A		
	(/ /)		
	shares (Note 1)	N/A	N/A
	. ,		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Oth	ner Movements i	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Class of shares				
		_	issuable (Note 1)		`		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(43111111)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, , , , , , , , , , , , , , , , , , , ,			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)	·			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(ашлилуууу)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, ,,,,,,			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		·	AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)				
Capital reorganisation	•	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10. Other (Please specify) At price : State currency	date : (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total E (Prefer	. (Ord sh rence sh (Other o	ares)		- -
Total increase/(decrease) in ordinary shares durin	ng the month (i.e. Total of <i>i</i>	A to E):	(1)		
Total increase / (decrease) in preference shares of	during the month (i.e. Tota	I of A to		N/A	
Total increase / (decrease) in other classes of sha	-			N/A	
E): (These figures should be the same as the releval Capital").)	nt figures under II above ('	"Moveme	ents ii		

Remarks (if any):
Submitted by: Tricor Tengis Limited
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.