

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2017

To : Hong Kong Exchanges and Clearing Limited				
Name of Issuer Date Submitted	Greater 05/07/2	China Financial Ho	oldings Limite	ed
I. Movements in Authorised S	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>00431</u>	_Descrip	otion :	G CHIN	A FIN
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month	2,109,890,000,000	0.001	2,109,890,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the mont	h	2,109,890,000,000	0.001	2,109,890,000.00
(2) Stock code : N/A	_Descri	otion: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the mont	h			

2. Preference Shares			
Stock code : N/A Descr	iption : <u>N/A</u>		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	110,000,000	0.001	110,000.00
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	110,000,000	0.001	110,000.00
3. Other Classes of Shares			
Stock code : N/A Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	າ		
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the <i>currency</i>):	end of the month (2,110,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	4,575,894,284	N/A	N/A	N/A
Increase/ (decrease) during the month	2,287,947,142	N/A	N/A	N/A
Balance at close of the month	6,863,841,426	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option					of issuer issued	issuer which may be
scheme					during the month	issued pursuant
including EGM		Movement du	ring the montl	h	pursuant thereto	thereto as at close of
approval date				· ·	=	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
Price:						
HK\$0.74						
(See Remarks 1)						
(20/06/2011)						37,294,520
Ordinary shares	N/A	N/A	N/A	N/A	N/A	(See Remarks 1)
(Note 1)						
2. Exercise						
Price:						
HK\$0.187						
(See Remarks 1)						
<u></u>				0.070.000		454 004 004
(22/04/2016)				3,978,082		154,831,931
Ordinary shares	N/A	N/A	N/A	(See Remarks 1)	N/A	(See Remarks 1)
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		To		inary shares)		
			(Prefer	ence shares)	N/A	
				(Other class)		
Total funds raised d	•	nth from exerci				
of options (State cu	rrency)		N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed	t			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
O(a al a a la ('C'Pata I)						
Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy)	(/ /)	_			
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable)			_			
(dd/mm/yyyy)3.	(/ /)	-			
(/ /) Stock code (if listed)						_
Class of shares issuable (Note 1)			-			
EGM approval date (if applicable)	(/ /)	_			
4.	(, , ,	,	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		Total I	(Preferen	ary shares) <u>N/A</u> ce shares) <u>N/A</u> other class) N/A	4	- -

Convertibles (i.e. Convertible	into Shares of t	he Issuer which	ch are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 2014 Convertible Note	<u> </u>					
	<u> </u>					
	_					
Stock code (if listed)	HK\$ Unlisted	5,124,106.09	N/A	5,124,106.09	0	21,350,442
Class of shares	Offilsted					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.24					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. 2015 Convertible Note	, , ,					
	_					
	_					
	HK\$	2,520,000.00	N/A	2,520,000.00	0	10,500,000
Stock code (if listed)	Unlisted					
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$0.24					
EGM approval date	·					
(if applicable)	/ / / /					
(dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
-	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
	<u> </u>					
	_					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordina	ary shares) N/	4	_
				ice shares) N/A		_
			(C	Other class) $\overline{N/A}$	4	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than under Share Option Schemes)		
Full	particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if an	oplicable, and class of shares issuable:		or and monar
1	N/A		
'' -	14/7		
-		,	
-		,	
-			
-			
_	(/ /)		
_	Ordinary shares (Note 1)	N/A	N/A
2.	N/A		
-			
-			
-	(/ /)		
-	Ordinary shares (Note 1)	N/A	N/A
-	Gramary charge (riote 1)	14/73	14/71
3.	N/A		
-			
-			
-			
] -	(/ /)		
-	al /NI-1- 4\	NI/A	NI/A
-	shares (Note 1)	N/A	N/A
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
-	(Other class)	N/A	
	(Other class)	1 N/ / \	
L			

Ot	her Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) 0 10 10 10 10 10 10 1		Class of shares				monar
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)	<u>Ordina</u>	<u>ry</u>		
2.	Open offer	At price : HK\$ 0.10	Issue and allotment date : (dd/mm/yyyy)	(21/06/20)17)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						2,287,947,142	N/A
			Class of shares				
	5	At price . State	issuable (Note 1) Issue and allotment	(/ /)		
3.	Placing	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, ,,,,,			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N1/A
						N/A	<u>N/A</u>
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						14/7 (_ 14// (
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, , , , , , , , , , , , , , , , , , , ,			N/A	<u>N/A</u>
			Class of shares				
8.	Consideration	At price . State	issuable (Note 1)	(/ /)		
0.	issue	At price : State currency —	Issue and allotment - date : (dd/mm/yyyy)			NI/A	NI/A
			AGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/)		
		EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	N/A
		Class of sharesissuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/)		
		EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	N/A
		Total E. (Ordinar	y 2,287,947,142	
		(Preference	0	N/A	- - -
То	ntal increase/(decrease) in ordinary shares durir	ng the month (i.e. Total of A to E	≣): (′	1)2,287,94	47,142
			11	D) NI/	^

Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2,287,947,142
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to I	≣):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of E):	N/A	
(These figures should be the same as the relevant figures under II above ("Moveme Capital").)	ents in I	Issued Share

Remarks (if any):
(1) Upon completion of the Open Offer , the exercise price of the outstanding Share Options and the
number of Shares that can be subscribed for have been adjusted accordingly
Submitted by: Tricor Tengis Limited
Title: Lleng Kong Dropoli Chara Dogistror
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)
(Director, Georgially of early dualierised ember)
Notes:

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- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.