

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2017

To : Hong Kong Exchanges and Clearing Limited				
Name of Issuer Date Submitted	Greater 03/01/20	China Financial F 018	loldings Limite	ed
I. Movements in Authorised Share Capital				
1. Ordinary Shares				
(1) Stock code : <u>00431</u>	_Descrip	otion:	G CHIN	A FIN
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedin	g month	2,109,890,000,000	0.001	2,109,890,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the mont	h	2,109,890,000,000	0.001	2,109,890,000.00
(2) Stock code : N/A	_Descrip	otion: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month			
Increase/(decrease)				
Balance at close of the mont	h			

2. Preference Shares			
Stock code : N/A Descri	iption : <u>N/A</u>		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	110,000,000	0.001	110,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	110,000,000	0.001	110,000.00
3. Other Classes of Shares			
Stock code : N/A Descri	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the <i>currency</i>):	end of the month (2,110,000,000.00

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	6,870,057,179	N/A	N/A	N/A
Increase/(decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	6,870,057,179	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	er Share Op	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option					of issuer issued	issuer which may be
scheme					during the month	issued pursuant
including EGM		Movement du	ring the month		pursuant thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
Price:						
HK\$0.74						
(20/06/2011)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	37,294,520
(Note 1)	IN/ /\tau		11/7	11/7	IN/ /\tau	31,294,320
(Note 1)						
0 5						
2. Exercise						
Price:						
HK\$0.187						
(22/04/2016)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	147,497,342
(Note 1)						
(11010 1)						
3.						
<u> </u>						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	N/A	
				nce shares)		
				Other class)		
Total funds raised d	uring the me	nth from overs	•	J 0.000)	. 4, , 1	
of options (State cu		iiiii iioiii exelc	N/A			
or options (state cu	ireriey)		14// 1			
1						

Warrants to Issue Shares of th	e Issuer which	are to be Listed	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	NI/A	NI/A	NI/A	NI/A	NI/A	NI/A
(/ /)	N/A	N/A	N/A	N/A	N/A	N/A
,						
Stock code (if listed) Class of shares			_			
issuable (Note 1)						
			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /	1				
	(/ /	/	_			
2.	•					
	· ·					
			_			
Class of shares						
issuable (Note 1)			_			
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	1				
<u> </u>	(/ /)	_			
3.	•					
	•					
	<u> </u>		-	<u> </u>		_
(/ /)						
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)			_			
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	(/ /		_			
4.						
(/ /)						
Stock code (if listed)			_			
Class of shares						
			_			
Subscription price			_			
EGM approval date						
(if applicable)	, , ,	\				
(dd/mm/yyyy)	(/ /)	<u> </u>			
		Total I	R (∩rding	ary shares) N/A	7	
		TOTAL		ice shares) N/		_
				ther class) N/		_
į			10	/ici viass/ IV/ <i>f</i>	`	

Convertibles (i.e. Convertible	into Shares of t	he Issuer whi	ch are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 2014 Convertible Note	<u> </u>					
	<u> </u>					
	_				_	
Stock code (if listed)	HK\$ Unlisted	5,124,106.09	N/A	5,124,106.09	0	21,350,442
Class of shares	Offiliated					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.24					
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy))	(/ /)					
2. 2015 Convertible Note	(, , , ,					
	_					
	<u></u>					
	HK\$	2,520,000.00	N/A	2,520,000.00	0	10,500,000
Stock code (if listed)	Unlisted					
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$0.24	,				
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)					
<u>3.</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.	<u> </u>					
	_					
-	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina	ary shares) N/	Α	_
				ice shares) N/A		_
			(C	Other class) $\overline{N/A}$	Α	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Орис	ons (other than under Share Option Schemes)		
Full	particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
ıt ap	oplicable, and class of shares issuable:		
1	N/A		
-	(/ /) Ordinary shares (Note 1)	N/A	N/A
2.	N/A		
-	(/ /) Ordinary shares (Note 1)	N/A	N/A
3.	N/A		
-	(/ /)		
-	shares (Note 1)	N/A	N/A
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
	(Other class)	N/A	

Oth	ner Movements ir	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Class of shares				
			issuable (Note 1)	, , ,			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(33,1111,13,13,13)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IN/A	_ 11/74
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares				
8.	Consideration	At price . State	issuable (Note 1) Issue and allotment	(/ /)		
	issue	At price: State currency ————	- date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			AGM approval date: (dd/mm/yyyy)	` ' '	,		<u></u>

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares				
Capital reorganisation	issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10. Other (Please specify) At price : State currency	date : (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total E			N/A N/A	- - -
Total increase/(decrease) in ordinary shares durin	ng the month (i.e. Total of	A to E):		· -	
Total ingrange //degrapes \in ausfausanse -h -u	during the month (i.e. T-t-	ol of A +-	(2)		
Total increase / (decrease) in preference shares of Total increase / (decrease) in other classes of shares	-			N/A	
E): (These figures should be the same as the releval Capital").)				N/ <i>I</i> n Issued Share	

Remarks (if any):
Submitted by: Tricor Tengis Limited
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.