

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2018

To : Hong Kong Exchanges and Clearing Limited				
Name of Issuer Date Submitted	Greater 01/03/2	China Financial Ho	oldings Limite	ed
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>00431</u>	_Descrip	otion :	G CHIN	A FIN
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month	2,109,890,000,000	0.001	2,109,890,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the mon	th	2,109,890,000,000	0.001	2,109,890,000.00
(2) Stock code : N/A	_Descrip	otion: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code : N/A Descri	iption : <u>N/A</u>		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	110,000,000	0.001	110,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	110,000,000	0.001	110,000.00
3. Other Classes of Shares			
Stock code : N/A Descri	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the <i>currency</i>):	end of the month (2,110,000,000.00

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	6,870,057,179	N/A	N/A	N/A
Increase/(decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	6,870,057,179	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

1. Exercise

(Note 1)

2. Exercise

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares No. of new shares of share option of issuer issued issuer which may be scheme during the month issued pursuant including EGM pursuant thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed

Price:
HK\$0.74

(20/06/2011)
Ordinary shares N/A N/A N/A N/A N/A 37,294,520

Price:
HK\$0.187

(22/04/2016)

 Ordinary shares
 N/A
 N/A
 N/A
 1,118,836
 N/A
 146,378,506

 (Note 1)

3.

(/ /)
shares
(Note 1)

Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total funds raised during the month from exercise of options (State currency)

N/A

Warrants to Issue Shares of the	e Issuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	NI/A	NI/A	NI/A	NI/A	NI/A	NI/A
(/ /)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.	(, ,	/	_			
<u>Z.</u>						
(/ /)						
			_			
Class of shares						
issuable (Note 1)			_			
Subscription price			_			
EGM approval date						
(if applicable)	(`				
(dd/mm/yyyy)	(/ /)	_			
3.						
(/ /)						
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)			_			
Subscription price			_			
EGM approval date						
(if applicable)	(`				
	(/ /)	_			
4.						
(/ /)						
Stock code (if listed)			_			
Class of shares						
·			_			
Subscription price			_			
EGM approval date						
(if applicable)	, , ,	•				
(dd/mm/yyyy)	(/ /)	_			
			D (O1:	am, obaza-\ N1//		
		Total		ary shares) N/A		=
				ice shares) N/A		_
			(C	ther class) N/A	+	

Convertibles (i.e. Convertible	into Shares of t	he Issuer which	ch are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 2014 Convertible Note	<u>—</u> .					
	<u> </u>					
	_				_	
Stock code (if listed)	HK\$ Unlisted	5,124,106.09	N/A	5,124,106.09	0	21,350,442
Class of shares	Offiliated					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.24					
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy))	(/ /)					
2. 2015 Convertible Note	(, , , ,					
	_					
	<u> </u>					
	HK\$	2,520,000.00	N/A	2,520,000.00	0	10,500,000
Stock code (if listed)	Unlisted					
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$0.24					
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)					
3.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.	<u> </u>					
	_					
	<u> </u>					
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			_
				ice shares) N/A		_
			(C	ther class) N/A	A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Орш	ons (other than under Share Option Schemes)		
Ful	particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
ır a	oplicable, and class of shares issuable:		
1.	N/A		
	(/ /) Ordinary shares (Note 1)	N/A	<u>N</u> /A
2.	N/A		
	(/ /) Ordinary shares (Note 1)	N/A	N/A
3.	N/A		
	(/ /)		
	shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	, , ,		•
	(Other class)	N/A	
L			

Ot	her Movements i	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N</u> /A	N/A
2.	Open offer	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
3.	Placing	At price : State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
4.	Bonus issue		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	.
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		•	AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)				
Capital reorganisation	, ,	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10. Other (Please specify) At price : State currency	date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total E			N/A N/A	- - -
Total increase/(decrease) in ordinary shares durin	ng the month (i.e. Total of	A to E):	(1)		
Tatal in an ana //dagagasa) in marfarana a la con		-1 - 4 ^ 4 -	(2)		
Total increase / (decrease) in preference shares of Total increase / (decrease) in other classes of shares	-			N/A	
E): (These figures should be the same as the releval Capital").)				N/A n Issued Share	

Remarks (if any):
Submitted by: Tricor Tengis Limited
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.