

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2018

To : Hong Kong Exchanges and Clearing Limited				
Name of Issuer Date Submitted	Greater 04/04/20	China Financial Ho	oldings Limite	ed
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>00431</u>	_Descrip	Description: G CHINA FIN		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month	2,109,890,000,000	0.001	2,109,890,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the mon	th	2,109,890,000,000	0.001	2,109,890,000.00
(2) Stock code : N/A	_Descrip	otion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code : N/A Descr	iption : <u>N/A</u>		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	110,000,000	0.001	110,000.00
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	110,000,000	0.001	110,000.00
3. Other Classes of Shares			
Stock code : N/A Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	າ		
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the <i>currency</i> ):	end of the month (		2,110,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	6,870,057,179	N/A	N/A	N/A
		,		
Increase/(decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	6,870,057,179	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (ur	nder Share Opti	ion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option					of issuer issued	issuer which may be
scheme					during the month	issued pursuant
including EGM		Movement du	ring the month		pursuant thereto	thereto as at close of
approval date			g		<del>_</del>	the month
(dd/mm/yyyy) and	1					
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
Price:						
HK\$0.74						
(20/06/2011)						
Ordinary shares	N/A	NI/A	N/A	N/A	NI/A	27 204 520
	IN/A	N/A	N/A	IN/A	N/A	37,294,520
(Note 1)						
2. Exercise						
Price:						
HK\$0.187						
(20/06/2011)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	146,378,506
(Note 1)	14/7	11/73		14/73		140,070,000
(Note 1)						
0						
3. Exercise						
Price:						
HK\$0.188						
(20/06/2011)						
Ordinary shares	457.580.000	N/A	N/A	N/A	N/A	457,580,000
(Note 1)				. 47.		,,
(1.0.0 1)		To	otal A. (Ordin	arv shares)	N/A	
		10	•	nce shares)		
			`	,		
(Other class					IN/A	
Total funds raised during the month from exercise						
of options (State of	currency)		N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
Otract and office of						
Subscription price EGM approval date (if applicable)			<del>-</del> -			
(dd/mm/yyyy)	( / /	)	-			
( / / )						_
Stock code (if listed) Class of shares issuable (Note 1)			<u>-</u>			
Subscription price EGM approval date (if applicable)			_			
(dd/mm/yyyy)3.	( / /	)	_			
( / / ) Stock code (if listed)						_
Class of shares issuable (Note 1)			-			
EGM approval date (if applicable)	( / /	)	_			
4.	,	,	_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
		Total I	(Preferen	ary shares) <u>N/A</u> ce shares) <u>N/A</u> other class) N/A	4	- -

Convertibles (i.e. Convertible	into Shares of t	he Issuer whi	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 2014 Convertible Note	<u> </u>					
-	<u> </u>					
	_				_	
Stock code (if listed)	HK\$ Unlisted	5,124,106.09	N/A	5,124,106.09	0	21,350,442
Class of shares	Offiliated					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.24					
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy))	( / / )					
2. 2015 Convertible Note	( , , , ,					
	_					
	<u> </u>					
	HK\$	2,520,000.00	N/A	2,520,000.00	0	10,500,000
Stock code (if listed)	Unlisted					
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$0.24					
EGM approval date	·					
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<del>_</del>					
	_					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4.	<u> </u>					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / / )					
(	, , , ,		Total C. (Ordina	ary shares) N/	A	
				ice shares) N/A		_
				Other class) $\overline{N/A}$		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Орис	ons (other than under Share Option Schemes)		
Full	particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
II ap	oplicable, and class of shares issuable:		
1	N/A		
-	( / / ) Ordinary shares (Note 1)	N/A	N/A
2	N/A		
-	( / / ) Ordinary shares (Note 1)	N/A	N/A
3.	N/A		
-			
-	shares (Note 1)	N/A	N/A
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares) (Other class)	N/A N/A	

Ot	her Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
2.	Open offer	At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
3.	Placing	At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
4.	Bonus issue		Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						IN/A	_ 11/74
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>
			Class of shares				
8.	Consideration	At price . State	issuable (Note 1) Issue and allotment	( / /	)		
	issue	At price: State currency ————	- date : (dd/mm/yyyy)	( / /	)	N/A	N/A
			AGM approval date: (dd/mm/yyyy)	` ' '	,		<u></u>

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)			
Capital     reorganisation	Issue and allotment ( / / / date : (dd/mm/yyyy)	)		
	EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: ( / / / / / / / / / / / / / / / / / /		N/A	N/A
	(Preference	Ordinary shares shares er class	) N/A ) N/A	- - -
Total increase/(decrease) in ordinary shares duri	ing the month (i.e. Total of A to E	, ,	· -	
		(2		
Total increase / (decrease) in preference shares	-		N/A	4
Total increase / (decrease) in other classes of sh E):			N/A	
(These figures should be the same as the releval Capital").)	ant figures under II above ("Move	ments i	n Issued Share	•

Remarks (if any):
Submitted by: Tricor Tengis Limited
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.