HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Greater China Financial Holdings Limited
Date Submitted	04/09/2018

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>00431</u> Descrip	otion :	ion : G CHINA FIN			
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>		
Balance at close of preceding month	2,109,890,000,000	0.001	2,109,890,000.00		
Increase/(decrease)	Nil	-	Nil		
Balance at close of the month	2,109,890,000,000	0.001	2,109,890,000.00		
(2) Stock code : <u>N/A</u> Descri	otion : <u>N/A</u>				
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month					
Increase/(decrease)		-			
Balance at close of the month					

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of preference shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	110,000,000	0.001	110,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	110,000,000	0.001	110,000.00

3. Other Classes of Shares

Stock code :	<u>N/A</u>	_Descript	ion :	<u>N/A</u>		
			No. of class sha	es of	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedin	g month				
Increase/(decre	ase)	_				
Balance at clos	e of the mont	h				

Total authorised share capital at the end of the month (State currency):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference No. of othe		
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	6,915,077,621	N/A	N/A	N/A	
Increase/(decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	6,915,077,621	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes of	the Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date		Movement durin	ng the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise				'		
Price:						
HK\$0.187						
(20/06/2011)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	134,385,287
(Note 1)						
2. Exercise						
Price:						
HK\$0.188						
(20/06/2011)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	456,080,000
(Note 1)						
3.						
shares						
(Note 1)						
l		Tot	•	ary shares)		
l			(Preferer	nce shares)	N/A	
			(C	Other class)	N/A	
Total funds raised d		nth from exercis	e			
of options (State cu	rrency)			N/A		

Warrants to Issue Shares of the	e Issuer which	are to be Listed	k			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	N/A	<u>N/A</u>
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
<u>2.</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
<u>4.</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)	-			
		Total E	(Preferen	ary shares) <u>N/A</u> ce shares) <u>N/A</u> other class) <u>N/A</u>	١	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2.</u>	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			-
			•	ce shares) <u>N/A</u> ther class) N/A		-
			(U)	uiei (1855) <u>IN/F</u>	1	-

Opti	ons (other than under Share Option Schemes)	er which are to be Listed	i, including
Ful	Il particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A	-	
		-	
			N1/A
	Ordinary shares (Note 1)	N/A	N/A
2.	N/A		
		-	
	Ordinary shares (Note 1)	N/A	N/A
3.	N/A		
		-	
	shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	N/A	
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	-
	(Other class)	N/A	-
	· · · · ·		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
1.	Rights issue	At price : State	issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable <i>(Note 1)</i>				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Class of shares repurchase of shares 6. Repurchase of shares Class of shares Cancellation date : (d/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A Image: State size with the start size w		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A I 6. Repurchase of shares Class of shares repurchased (Note 1) N/A I 6. Repurchase of shares Class of shares repurchased (Note 1) N/A I 7. Redemption of shares Class of shares redeemed (Note 1) N/A I 7. Redemption of shares Class of shares redeemed (Note 1) N/A I 7. Redemption of shares Class of shares redeemed (Note 1) N/A I 8. Consideration issue At price : State currency Class of shares resuscible (Note 1) N/A I 8. Consideration issue At price : State currency Issue and allotment (/ /) N/A I 8. Consideration At price : State currency Issue and allotment (/ /) N/A I 8. Consideration At price : State currency Issue and allotment (/ /) N/A I							
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A I 6. Repurchase of shares Class of shares repurchased (Note 1) N/A I 6. Repurchase of shares Class of shares repurchased (Note 1) N/A I 7. Redemption of shares Class of shares redeemed (Note 1) N/A I 7. Redemption of shares Class of shares redeemed (Note 1) N/A I 7. Redemption of shares Class of shares redeemed (Note 1) N/A I 8. Consideration issue At price : State currency Class of shares resuscible (Note 1) N/A I 8. Consideration issue At price : State currency Issue and allotment (/ /) N/A I 8. Consideration At price : State currency Issue and allotment (/ /) N/A I 8. Consideration At price : State currency Issue and allotment (/ /) N/A I			Class of shares				
S. Schp dividend At price : currency			issuable (Note 1)				
(dd/mm/yyyy) N/A I (dd/mm/yyyy) N/A I 6. Repurchase of shares Class of shares repurchased (Note 1) Cancellation date: (/ /) (dd/mm/yyyy) 6. Repurchase of shares Cancellation date: (/ /) (dd/mm/yyyy) N/A I 7. Redemption of shares Class of shares redeemed (Note 1) N/A I 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) N/A I 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) N/A I 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyy) N/A I 8. Consideration issue At price : State currency Issue and allotment (/ /) () N/A I	5	. Scrip dividend		(/ /)		
Class of shares repurchase of shares 6. Repurchase of shares Cancellation date : (// /) (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy) N/A 7. Redemption of shares Redemption of shares Redemption date: (// /) (dd/mm/yyyy) EGM approval date: (// /) (// /) (// /) (// /) (// /) (// /) (// /) (// /) (// /) (// /) (// /) (// /) (// /) (// /) (// /) (// /) (// /) <td< td=""><td></td><td></td><td>EGM approval date: (dd/mm/yyyy)</td><td>(/ /</td><td>)</td><td></td><td></td></td<>			EGM approval date: (dd/mm/yyyy)	(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A [7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency 8. Consideration issue At price : State currency 8. Consideration at price : State currency Issue and allotment (/ /) (AGM approval date: (/ /))						<u>N/A</u>	<u>N/A</u>
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A [7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency 8. Consideration issue At price : State currency 8. Consideration at price : State currency Issue and allotment (/ /) (AGM approval date: (/ /))							
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A							
Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A Image: State size issue At price : State Class of shares size N/A Image: State size	6		Cancellation date :	(/ /)		
N/A I Redemption of shares			EGM approval date:	(/ /)		
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Barbon date: (/ /) (dd/mm/yyyy) N/A I Class of shares N/A Issue of shares Issue and allotment (/ /) Issue and allotment (/ /) AGM approval date: (/ /) N/A			(dd/mm/yyyy)			N/A	<u>N/A</u>
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Barbon date: (/ /) (dd/mm/yyyy) N/A I Class of shares N/A Issue of shares Issue and allotment (/ /) Issue and allotment (/ /) AGM approval date: (/ /) N/A							
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A EGM approval date: (/ /) (dd/mm/yyyy) N/A Image: State size size size size size size size siz							
Image: State size size size size size size size siz	7		Redemption date : (dd/mm/yyyy)	(/ /)		
N/A N/A N/A I Class of shares				(/ /)		
8. Consideration issue At price : State currency — date : (dd/mm/yyyy) AGM approval date: (/ /)						<u>N/A</u>	<u>N/A</u>
8. Consideration issue At price : State currency — date : (dd/mm/yyyy) AGM approval date: (/ /)							
issue At price : currency — date : (dd/mm/yyyy) AGM approval date: (/ /) <u>N/A I</u>							
AGM approval date: (/ /) <u>N/A [</u>	8			(/ /)		
			AGM approval date:	(/ /)	<u>N/A</u>	<u>N/A</u>

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable <i>(Note 1)</i>					
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/	/))		
				EGM approval date: (dd/mm/yyyy)	(/	/))	N/A	<u>N/A</u>
				Class of shares issuable (Note 1)					
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/))		
				EGM approval date: (dd/mm/yyyy)	(/	/))	N/A	N/A
				Total (Pref	ferenc	(Ordin shar e shar ner cla	es) es)	N/A N/A	-

Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to I	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of E):	N/A	
(These figures should be the same as the relevant figures under II above ("Moveme Capital").)	ents in	Issued Share

Remarks (if any):				
Submitted by: Tricor Tengis Limited				
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)				

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.