

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2018

| To : Hong Kong Exchanges and Clearing Limited |                           |                                  |   |  |  |
|---|---------------------------|----------------------------------|---|--|--|
|   | reater China Financial H  | oldings Limit                    | ed  |  |  |
| I. Movements in Authorised Sha                |                           |                                  |   |  |  |
| 1. Ordinary Shares                            |                           |                                  |   |  |  |
| (1) Stock code : <u>00431</u> D               | escription :              | G CHIN                           | A FIN                                     |  |  |
|   | No. of ordinary shares    | Par value<br>(HK\$)              | Authorised share capital (HK\$)           |  |  |
| Balance at close of preceding n               | nonth 2,109,890,000,000   | 0.001                            | 2,109,890,000.00                          |  |  |
| Increase/(decrease)                           | Nil                       |                                  | Nil                                       |  |  |
| Balance at close of the month                 | 2,109,890,000,000         | 0.001                            | 2,109,890,000.00                          |  |  |
| (2) Stock code : N/A D                        | escription: <u>N/A</u>    |                                  |   |  |  |
|   | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding n               | nonth                     |                                  |   |  |  |
| Increase/(decrease)                           |                           |                                  |   |  |  |
| Balance at close of the month                 |                           |                                  |   |  |  |

| 2. Preference Shares                                     |                                |                                  |   |
|--|--------------------------------|----------------------------------|---|
| Stock code : N/A Descr                                   | iption : <u>N/A</u>            |                                  |   |
|  | No. of preference shares       | Par value<br>(HK\$)              | Authorised share capital (HK\$)           |
| Balance at close of preceding month                      | 110,000,000                    | 0.001                            | 110,000.00                                |
| Increase/(decrease)                                      | Nil                            | -                                | Nil                                       |
| Balance at close of the month                            | 110,000,000                    | 0.001                            | 110,000.00                                |
| 3. Other Classes of Shares                               |                                |                                  |   |
| Stock code : N/A Descr                                   | iption : <u>N/A</u>            |                                  |   |
|  | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                      | າ                              |                                  |   |
| Increase/(decrease)                                      |                                | -                                |   |
| Balance at close of the month                            |                                |                                  |   |
| Total authorised share capital at the <i>currency</i> ): | end of the month (             |                                  | 2,110,000,000.00                          |

## II. Movements in Issued Share Capital

|   | No. of ordina | ry shares | No of preference | No. of other      |
|---|---------------|-----------|------------------|-------------------|
|   | (1)           | (2)       | shares           | classes of shares |
| Balance at close of preceding month     | 6,915,077,621 | N/A       | N/A              | N/A               |
| Increase/(decrease)<br>during the month | 0             | N/A       | N/A              | N/A               |
| Balance at close of the month           | 6,915,077,621 | N/A       | N/A              | N/A               |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares No. of new shares of share option of issuer issued issuer which may be scheme during the month issued pursuant including EGM pursuant thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise Price: HK\$0.187 (20/06/2011) Ordinary shares N/A N/A N/A N/A N/A 134,385,287 (Note 1) 2. Exercise Price: HK\$0.188 (20/06/2011) Ordinary shares N/A N/A N/A 5,000,000 N/A 451,080,000 (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise N/A of options (State currency)

| Warrants to Issue Shares of the                                   | e Issuer which                  | are to be Listed                                   | d                                |   |   |   |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy)             | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month                           | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1.  |                                 |  |                                  |   |   |   |
|   | N/A                             | N/A  | N/A                              | N/A   | N/A   | N/A   |
| O(a al a a la ('C'Pata I)   |                                 |  |                                  |   |   |   |
| Subscription price EGM approval date (if applicable)              |                                 |  | -                                |   |   |   |
| (dd/mm/yyyy)  | ( / /                           | )  | _                                |   |   |   |
| ( / / ) Stock code (if listed)                                    |                                 |  |                                  |   |   | _   |
| Class of shares issuable (Note 1)                                 |                                 |  | _                                |   |   |   |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | ( / /                           | )  | _                                |   |   |   |
| 3.  | ,                               | ,  | _                                |   |   |   |
| ( / / ) Stock code (if listed)                                    |                                 |  |                                  |   |   |   |
| Class of shares issuable (Note 1) Subscription price              |                                 |  | -<br>-                           |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)              | ( / /                           | )  | _                                |   |   |   |
| 4.  |                                 |  |                                  |   |   |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)  |                                 |  |                                  |   |   |   |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | ( / /                           | )  | -                                |   |   |   |
|   |                                 | Total I  | (Preferen                        | ary shares) <u>N/A</u><br>ce shares) <u>N/A</u><br>other class) N/A | 4   | -<br>-  |

| Convertibles (i.e. Convertible  Class and description | Currency of amount outstanding | Amount a<br>f close of<br>preceding | ıt<br>Converted  | Amount at close of the month             | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------------------------|-------------------------------------|------------------|--|---|---|
| 1.  |                                |                                     |                  |  |   |   |
|   |                                |                                     |                  |  |   |   |
|   |                                |                                     |                  |  |   |   |
|   |                                |                                     |                  |  |   |   |
| Stock code (if listed)<br>Class of shares             |                                |                                     |                  |  |   |   |
| issuable (Note 1)                                     |                                |                                     |                  |  |   |   |
| Subscription price                                    |                                |                                     |                  |  |   |   |
| EGM approval date                                     |                                |                                     |                  |  |   |   |
| (if applicable)<br>(dd/mm/yyyy))                      | ( / /                          | )                                   |                  |  |   |   |
| 2.  |                                | <del>/</del>                        |                  |  |   |   |
|   | <u> </u>                       |                                     |                  |  |   |   |
|   | <u></u>                        |                                     |                  |  |   |   |
| Stock code (if listed)                                |                                |                                     | <u> </u>         |  |   |   |
| Class of shares                                       |                                |                                     |                  |  |   |   |
| issuable (Note 1)                                     |                                |                                     |                  |  |   |   |
| Subscription price                                    |                                |                                     |                  |  |   |   |
| EGM approval date (if applicable)                     |                                |                                     |                  |  |   |   |
| (dd/mm/yyyy)  | ( / /                          | )                                   |                  |  |   |   |
| 3.  |                                |                                     |                  |  |   |   |
|   | <u> </u>                       |                                     |                  |  |   |   |
|   |                                |                                     |                  |  |   |   |
| Stock code (if listed)                                |                                |                                     | ·                |  |   |   |
| Class of shares                                       |                                |                                     |                  |  |   |   |
| issuable (Note 1)                                     |                                |                                     |                  |  |   |   |
| Subscription price<br>EGM approval date               |                                |                                     |                  |  |   |   |
| (if applicable)                                       |                                |                                     |                  |  |   |   |
|   | ( / /                          | )                                   |                  |  |   |   |
| 4.  | <u> </u>                       |                                     |                  |  |   |   |
|   | <u> </u>                       |                                     |                  |  |   |   |
|   |                                |                                     |                  |  |   |   |
| Stock code (if listed)                                |                                |                                     |                  |  |   | -   |
| Class of shares                                       |                                |                                     |                  |  |   |   |
| issuable (Note 1)                                     |                                |                                     |                  |  |   |   |
| Subscription price<br>EGM approval date               |                                |                                     |                  |  |   |   |
| (if applicable)                                       |                                |                                     |                  |  |   |   |
| (dd/mm/yyyy)  | ( / /                          | )                                   |                  |  |   |   |
|   |                                |                                     | Total C. (Ordina |  |   | _   |
|   |                                |                                     |                  | ce shares) <u>N/A</u><br>ther class) N/A |   | =   |
| İ   |                                |                                     | (0               | ııneı ciass) IN/ <i>F</i>                | ٦.  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under Share Option Scheme  | <i>5</i> 3)         |  |   |
|--|---------------------|--|---|
| Full particulars including EGM approval date (diff applicable, and class of shares issuable: | d/mm/yyyy),         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares<br>of issuer which may<br>be issued pursuant<br>thereto as at close<br>of the month |
| 1. N/A   |                     |  |   |
|  |                     |  |   |
|  |                     |  |   |
|  |                     |  |   |
|  |                     |  |   |
|  |                     |  |   |
|  |                     |  |   |
|  |                     |  |   |
|  | ( / / )             |  | A.//A   |
| Ordina Ordina  | ary shares (Note 1) | N/A  | N/A   |
|  |                     |  |   |
| 2. N/A   |                     |  |   |
|  |                     |  |   |
|  |                     |  |   |
|  |                     |  |   |
|  | ( / / )             |  |   |
| Ordina   | ary shares (Note 1) | N/A  | N/A   |
|  | , ,                 |  |   |
| 3. N/A   |                     |  |   |
|  |                     |  |   |
|  |                     |  |   |
|  |                     |  |   |
|  |                     |  |   |
|  | ( / / )             |  |   |
|  | \ ' '               |  |   |
| -  | shares (Note 1)     | N/A  | N/A   |
|  | Silaies (IVOLE I)   | IN/A   | IN/ <i>F</i> \  |
| Total D.   | (Ordinary shares)   | N/A  |   |
|  | Preference shares)  | N/A  |   |
|  | ,                   |  |   |
|  | (Other class)       | N/A  |   |
|  |                     |  |   |

| Oth | ner Movements i                         | n Issued Share Capital    |   |       |   |  |   |
|-----|---|---------------------------|---|-------|---|--|---|
|     | Type of Issue                           |                           |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|     | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |                           | Class of shares                         |       |   |  |   |
|     |   |                           | issuable (Note 1)                       | , , , | , |  |   |
| 1.  | Rights issue                            | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |   |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|     |   |                           | (44                                     |       |   | N/A  | N/A   |
|     |   |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 2.  | Open offer                              | At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|     |   |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | NI/A   | <b>N</b> 1/A  |
|     |   |                           |   |       |   | N/A  | N/A   |
|     |   |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 3.  | Placing                                 | At price : State          | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |   |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|     |   |                           | , |       |   | N/A  | <u>N/A</u>  |
|     |   |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 4.  | Bonus issue                             |                           | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|     |   |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|     |   |                           | (GG/TIIII/yyyy)                         |       |   | N/A  | N/A   |
|     |   |                           |   |       |   |  |   |

|    | Type of Issue        |                              |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------------------------|---|-------|---|--|---|
|    |                      |                              |   |       |   |  |   |
|    |                      |                              |   |       |   |  |   |
|    |                      |                              | Class of shares issuable (Note 1)       |       |   |  |   |
| 5. | Scrip dividend       | At price : State currency——— | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | <b>N</b> 1/A   | <b>.</b> 1/4  |
|    |                      |                              |   |       |   | N/A  | N/A   |
|    |                      |                              | Class of shares repurchased (Note 1)    |       |   |  |   |
| 6. | Repurchase of shares |                              | Cancellation date : (dd/mm/yyyy)        | ( / / | ) |  |   |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |                              |   |       |   | N/A  | N/A   |
|    |                      |                              | Class of shares redeemed (Note 1)       |       |   |  |   |
| 7. | Redemption of shares |                              | Redemption date : (dd/mm/yyyy)          | ( / / | ) |  |   |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | NI/A   | N1/A  |
|    |                      |                              |   |       |   | N/A  | <u>N/A</u>  |
|    |                      |                              | Class of shares issuable (Note 1)       |       |   |  |   |
| 8. | Consideration issue  | At price : State currency —  | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |                      |                              | AGM approval date: (dd/mm/yyyy)         | ( / / | ) | N/A  | <u>N/A</u>  |

| Type of Issue  |  |          |        | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|----------|--------|--|---|
|  | Class of shares                          |          | _      |  |   |
|  | issuable (Note 1)                        | , ,      | ,      |  |   |
| Capital reorganisation                                       | Issue and allotment (date: (dd/mm/yyyy)  | / /      | )      |  |   |
|  | Low approvariatio.                       | / /      | )      |  |   |
|  | (dd/mm/yyyy)                             |          |        | N/A  | N/A   |
|  |  |          |        |  |   |
|  | Class of shares - issuable (Note 1)      |          | _      |  |   |
| 10. Other (Please specify) At price : State currency         | Issue and allotment (date : (dd/mm/yyyy) | / /      | )      |  |   |
|  | EGM approval date: (dd/mm/yyyy)          | / /      | )      | N/A  | N/A   |
|  | Total E.                                 |          |        |  |   |
|  |  | ence sha | ares)  |  |   |
|  |  | (Other c | lass)  | N/A  |   |
|  |  |          |        |  |   |
|  |  |          |        |  |   |
| Total increase/(decrease) in ordinary shares duri            | ng the month (i.e. Total of A            | A to E): | (1)    | N/A  | 4   |
|  |  |          | (2)    | N/A  | 4   |
| Total increase / (decrease) in preference shares             |  |          |        | N/A  | 4   |
| Total increase / (decrease) in other classes of sh<br>E):    | ares during the month (i.e.              | Total of | A to   | N/A  | ١   |
| (These figures should be the same as the releval Capital").) | nt figures under II above ("I            | Moveme   | nts ii | n Issued Share   | )   |

| Remarks (if any):  |
|--|
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|  |
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|  |
|  |
| Submitted by: Tricor Tengis Limited  |
| Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer) |
|  |
|  |

- Notes :
- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.