

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2020						
To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Date Submitted	Greater (Incorpo	rated in	Financial Ho Bermuda wit	oldings Limite h limited liabili	ed (y)	
I. Movements in Authorised S	hare Capit	al				
1. Ordinary Shares						
(1) Stock code : <u>00431</u>	Descrip	otion :		G CHIN	A FIN	
			f ordinary hares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding	month	2,109,8	90,000,000	0.001	2,109,890,000.00	
Increase/(decrease)		Nil		Nil		
Balance at close of the month	ı	2,109,8	90,000,000	0.001	2,109,890,000.00	
(2) Stock code : N/A	Descrip	otion :	N/A			
			f ordinary nares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month					
Increase/(decrease)						
Balance at close of the month	ı					

2. Preference Shares							
Stock code :	N/A Descrip	tion: N/A					
		No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of pred	ceding month	110,000,000	0.001 110,000.00				
Increase/(decrease)		Nil		Nil			
Balance at close of the	month	110,000,000	0.001	110,000.00			
3. Other Classes of Sha	ares						
Stock code :	N/A Descrip	tion : <u>N/A</u>					
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of pred	ceding month						
Increase/(decrease)							
Balance at close of the	month						
Total authorised share capital at the end of the month (State currency):  HK\$2,110,000,000.00							
II. Movements in Issued	Share Capital						
No. of ordinary shares  No of preference No. of other							
	(1)	(2)	shares	classes of shares			
Balance at close of preceding month	6,924,077,621	N/A	N/A	N/A			
Increase/ <del>(decrease)</del> during the month	850,000,000	N/A	N/A	N/A			
Balance at close of the month	7,774,077,621	N/A	N/A	N/A			

Share Options (under Share Option Schemes of the Issuer) No. of new Particulars of No. of new shares of share option scheme shares of issuer issuer which may be issued pursuant issued during the including EGM month pursuant thereto as at close of Movement during the month approvăl date thereto the month (dd/mm/yyyy) and class of shares issuable Grant<u>ed</u> Cancelled Exercised Lapsed 1. Exercise Price: HK\$0.188 (20/06/2011) Ordinary shares N/A N/A N/A N/A N/A 440,580,000 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise N/A of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Class of shares						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2.	( / /	)				
	<del>\</del>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
3.						
			$\overline{}$			-
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)	( / /					
4.	( / /	)				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)			`	
		Total	(Prefere	ary shares) nce shares) Other class)		-

Convertibles (i.e. Convertible i	nto Shares of the	e Issuer which	n are to be Li	isted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertibles Bonds	-					
(see remarks*)	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1)		<u> </u>				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))		<u> </u>				
2.	ζ.					
	-					
Stock code (if listed) Class of shares issuable (Note 1)						-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1)	-					
Subscription price EGM approval date						
(if applicable)	( / / ) -					
	-					
	<del>.</del>					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		Т	(Prefer	inary shares) ence shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. Issue of HK\$200,000,000 Conversion Notes pursuant to		
the Supplemental Agreement dated 29 June 2020.		
Based on the initial Conversion Price of HK\$1.0 per Conversion		
Share, 200,000,000 Conversion Shares will be allotted and issued		
upon exercise of the conversion rights attaching to the Convertible		
Notes in full.	1	
For details, please refer to the announcement dated 29 June 2020, 22	1	
July 2020 and 31 July 2020 and the circular dated 30 June 2020		
SGM approval date: (22/07/2020)		
Ordinary shares (Note 1)	N/A	N/A
2. Proposed issue of approximately 217,708,000 shares upon exercise		
of conversion rights attaching to the Incentive Notes pursuant to the		
Supplemental Agreement dated 29 June 2020.		
For details, please refer to the announcement dated 29 June 2020, 22		
July 2020 and 31 July 2020 and the circular dated 30 June 2020		
SGM approval date: (22/07/2020)		
Ordinary shares (Note 1)	N/A	N/A
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

Otl	her Movements in	Issued Sha	re Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /		
				EGM approval date: (dd/mm/yyyy)	( / / )		
	\						
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / / )	1	
							_
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /		
							-
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
				EGM approval date: (dd/mm/yyyy)		)	
							-
				Class of shares issuable (Note 1)			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /		
			ŕ	EGM approval date: (dd/mm/yyyy)	( / / )		
							\

Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Tepurchase of Shares   Class of Shares   Consideration   Chose to the Consultancy   Class of Shares		Type of Issue							the month
6. Repurchase of shares    Class of shares redeemed (Note 1)						-	_		
Shares   EGM approval date: ( / / )	6	Popurchase of				( / /	)		
7. Redemption of shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )  8. Consideration issue  At price: HK\$ 0.2 Issue and allotment date: (dd/mm/yyyy)  Class of shares ordinary shares detailed (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Sequence of shares issuable (Note 1)  Issue and allotment ( / / ) (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Indicate: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Indicate: (dd/mm/yyyy)  Indicate: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Indicate: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Indicate: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Indicate: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Indicate: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	0.				EGM approval date: (dd/mm/yyyy)	( / /	)		
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  8. Consideration At price: HK\$ 0.2 Issue and allotment date: (dd/mm/yyyy) (31/07/2020)  EGM approval date: (dd/mm/yyyy) (22/07/2020)  Class of shares issuable (Note 1) (22/07/2020)  9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  10. Other (Issue of Consideration Shares pursuant to the Consultancy Agreement)  At price: HK\$ 0.2 Issue and allotment date: (dd/mm/yyyy) (31/07/2020)  EGM approval date: ( / / ) (dd/mm/yyyy) (31/07/2020)  EGM approval date: ( / / ) (dd/mm/yyyy) (31/07/2020)  EGM approval date: ( / / ) (dd/mm/yyyy) (31/07/2020)  EGM approval date: ( / / ) (dd/mm/yyyy) (31/07/2020)  EGM approval date: ( / / ) (dd/mm/yyyy) (31/07/2020)  EGM approval date: ( / / ) (dd/mm/yyyy) (31/07/2020)  EGM approval date: ( / / ) (dd/mm/yyyy) (31/07/2020)  EGM approval date: ( / / ) (dd/mm/yyyy) (31/07/2020)  EGM approval date: ( / / ) (dd/mm/yyyy) (31/07/2020)  EGM approval date: ( / / ) (dd/mm/yyyy) (31/07/2020)  EGM approval date: ( / / ) (dd/mm/yyyy) (31/07/2020)  EGM approval date: ( / / ) (dd/mm/yyyy) (31/07/2020)  EGM approval date: ( / / ) (dd/mm/yyyy) (31/07/2020)									
Class of shares Ordinary issuable (Note 1)  8. Consideration At price: HK\$ 0.2 Issue and allotment date: (dd/mm/yyyy) (31/07/2020)  EGM approval date: (dd/mm/yyyy)  9. Capital reorganisation  Class of shares issuable (Note 1)  Issue and allotment ( / / ) and the consultancy (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable (Note 1)  Issue and allotment ( / / )  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  Shares Shares Issuable (Note 1)  Issue and allotment ( / / )  EGM approval date: ( / / )  Shares ( / / )  Issue and allotment date: ( / / )  EGM approval date: ( / / )  Issue and allotment date: ( / / )	7.					( / /	)		
issuable (Note 1) Shares    Shares   Sh						( / /	)		
issuable (Note 1) Shares    Shares   Sh									
At price : HK\$ 0.2   date : (dd/mm/yyyy) (31/07/2020)									
Class of shares   Solution   Shares   Solution   Shares   State   Shares   Shares   Shares   Solution   Shares   Shares   State   Shares	8.		At price :	HK\$ <u>0.2</u>		(31/07/202	20)		
issuable (Note 1)  9. Capital reorganisation    Issue and allotment ( / / ) date : (dd/mm/yyyy)						(22/07/202	20)	800,000,000	
issuable (Note 1)  9. Capital reorganisation    Issue and allotment ( / / ) date : (dd/mm/yyyy)									
reorganisation  date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  10. Other (Issue of Consideration Shares At price: HK\$ 0.2 pursuant to the Consultancy Agreement)  HK\$ 0.2 EGM approval date: (dd/mm/yyyy) (31/07/2020) EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) 850,000,000							_		
10. Other (Issue of Consideration Shares At price : HK\$ 0.2 pursuant to the Consultancy Agreement)  HK\$ 0.2 EGM approval date: (dd/mm/yyyy) (31/07/2020)  Total E. (Ordinary shares) 850,000,000	9.					( / /	)		
issuable (Note 1)  Shares  Consideration Shares At price:  Pursuant to the Consultancy Agreement)  HK\$ 0.2  EGM approval date:  (dd/mm/yyyy)  Total E. (Ordinary shares) 850,000,000					EGM approval date: (dd/mm/yyyy)	( / /	)		
issuable (Note 1) Shares  Consideration Shares At price: HK\$ 0.2 Issue and allotment date: (dd/mm/yyyy) (31/07/2020)  EGM approval date: (dd/mm/yyyy) (22/07/2020)  Total E. (Ordinary shares) 850,000,000									
Consideration Shares Shares Pursuant to the Consultancy Agreement)  HK\$ 0.2    Issue and allotment date: (dd/mm/yyyy) (31/07/2020)   EGM approval date: (dd/mm/yyyy) (22/07/2020)   50,000,000     Total E. (Ordinary shares) 850,000,000	10.								
Consultancy Agreement)  EGM approval date: (dd/mm/yyyy)  (22/07/2020)  50,000,000  Total E. (Ordinary shares) 850,000,000		Consideration Shares	At price :	HK\$ <u>0.2</u>		(31/07/202	20)		
`shares) 850,000,000		Consultancy			EGM approval date: (dd/mm/yyyy)	(22/07/202	20)	50,000,000	
(Other class)		_	_	_	(Preferei	share nce share	s) <u>8</u> s) _	50,000,000	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	850,000,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

## (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
Submitted by: Tricor Tengis Limited
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next
    ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum
    (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.