

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/11/2020</u>									
To : Hong Kong Exchanges and Clearing Limited									
Greater China Financial Holdings Limited Name of Issuer (Incorporated in Bermuda with limited liability)									
Date Submitted 03/	12/2020								
I. Movements in Authorised Share Capital									
1. Ordinary Shares									
(1) Stock code : <u>00431</u> De	escription :	G CHIN	IA FIN						
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)						
Balance at close of preceding mont	h <u>2,109,890,000,000</u>	0.001	2,109,890,000.00						
Increase/(decrease)	Nil		Nil						
Balance at close of the month	2,109,890,000,000	0.001	2,109,890,000.00						
(2) Stock code : N/A De	escription : N/A								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding mont	h								
Increase/(decrease)									
Balance at close of the month									

2. Preference Shares								
Stock code : N/A Description : N/A								
		No. of preference shares	Par value <i>(HK</i> \$)	Authorised share capital (HK\$)				
Balance at close of pred	ceding month	110,000,000	0.001	110,000.00				
Increase/(decrease)		Nil		Nil				
Balance at close of the	month	110,000,000	0.001	110,000.00				
3. Other Classes of Sha	ares							
Stock code :	N/A Descrip	tion : <u>N/A</u>						
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of pred	ceding month							
Increase/(decrease)			- —					
Balance at close of the	month							
Total authorised share c currency):	apital at the end	of the month (State	; <u>HK\$2,1</u> :	10,000,000.00				
II. Movements in Issued	Share Capital							
	No. of ord	linary shares (2)	No of preference shares	No. of other classes of shares				
Balance at close of preceding month	7,774,077,621	N/A	N/A	N/A				
Increase/ (decrease) during the month	0	N/A	N/A	N/A				
Balance at close of the month	7,774,077,621	N/A	N/A	N/A				

Share Options (under Share Option Schemes of the Issuer) No. of new Particulars of No. of new shares of share option scheme shares of issuer issuer which may be issued pursuant issued during the including EGM month pursuant thereto as at close of Movement during the month approvăl date thereto the month (dd/mm/yyyy) and class of shares issuable Grant<u>ed</u> Cancelled Exercised Lapsed 1. Exercise Price: HK\$0.188 (20/06/2011) Ordinary shares N/A N/A N/A 8,000,000 N/A 432,580,000 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise N/A of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\frac{1}{2}.</u>						
Class of shares						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
						-
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.						
			$\overline{}$			
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)	(/ /					
4.	(/ /					
Stock code (if listed) Class of shares issuable (Note 1)						
(if applicable)	(/ /)				
		Total	(Prefere	ary shares) nce shares) Other class)		

Convertibles (i.e. Convertible in	nto Shares of the	e Issuer which	n are to be L	isted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertibles Bonds	<u>-</u>					
(see remarks*)	_					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2.	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		_				
(dd/mm/yyyy)	(/ /)	_ \				
3.	-					
	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1)	-					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	•					
	•					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date					`	
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)		<u> </u>	(Prefer	inary shares) ence shares)		
				(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. Issue of HK\$200,000,000 Conversion Notes pursuant to		
the Supplemental Agreement dated 29 June 2020.		
Based on the initial Conversion Price of HK\$1.0 per Conversion	1	
Share, 200,000,000 Conversion Shares will be allotted and issued	1	
upon exercise of the conversion rights attaching to the Convertible		
Notes in full.		
For details, please refer to the announcement dated 29 June 2020, 22		
July 2020 and 31 July 2020 and the circular dated 30 June 2020		
SGM approval date: (22/07/2020)		
Ordinary shares (Note 1)	N/A	N/A
2. Proposed issue of approximately 217,708,000 shares upon exercise		
of conversion rights attaching to the Incentive Notes pursuant to the		
Supplemental Agreement dated 29 June 2020.		
For details, please refer to the announcement dated 29 June 2020, 22		
July 2020 and 31 July 2020 and the circular dated 30 June 2020		
SGM approval date: (22/07/2020)		
Ordinary shares (Note 1)	N/A	N/A
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shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
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	<u>ner Movements i</u>	. iouded offe	а о очрни				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the
	Type of Issue							month
				Class of shares issuable (Note 1)	; ———			
1.	Rights issue	At price :	State currency——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	i			
2.	Open offer	At price :	State currency	Issue and allotment — date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	i			
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	·			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	())		
								_
				Class of shares issuable (Note 1)	·			
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	•	·	currency——	EGM approval date: (dd/mm/yyyy)	(/ /)		
								_ \

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\			Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares		\	Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency-	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
10.	Other (Please specify)	At price :	State currency-	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Total		dinar	Υ	
				(Prefe	srence sl (Other		<u> </u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital"))	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):		
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Submitted by: <u>Tricor Tengis Lir</u>	mited	 -
Title: Hong Kong Brar	nch Share Registrar er duly authorised officer)	
(Director, Secretary or oth	er duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next
 ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum
 (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.