

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Vision Fame International Holding Limited
Date Submitted	06/06/2012

I. Movements in Authorised Share Capital

(1) Stock code : <u>1315</u> Desc	ription :	Ordinary	Shares
	No. of ordinary shares	Par value (<i>HK</i> \$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000
(2) Stock code : <u>N/A</u> Desc	ription :	N/A	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	Stock code : <u>N/A</u> Descript		N	I/A
		No. of prefers		Authorised share capital (State currency)
Balance at close of	preceding 1	nonth		
Increase/(decrease)				
Balance at close of	the month			- <u> </u>

3. Other Classes of Shares

Stock code :	N/A	Description :		N/A	
			other	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding	month			
Increase/(decrease)					
Balance at close of the	ne month				

Total authorised share capital at the end of the month (*HK*\$) : HK\$20,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes of	
-	(1)	(2)	shares	shares	
Balance at close of					
preceding month	300,000,000	N/A	N/A	N/A	
Increase/ (decrease) during					
the month	NIL	N/A	N/A	N/A	
Balance at close of the					
month	300,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the l	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 19 December						
2011						
2011						
1' 1						
ordinary shares	-					-
(Note 1)						
2. N/A						
shares				·		
(Note 1)						
3. N/A						
shares						
(Note 1)						
(Note 1)		Ta	tal A (Ondin		NT/A	
		10	tal A. (Ordin		N/A	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	n from exercise of	f			
options (HK\$)				N/A		

f tha Ia Տե Ontio ns (under Sh Ontic n Sche mor)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close c preceding 1	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)</pre>							
(dd/mm/yyyy)	(/ /)					
<u>2. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	())						
<u>4. N/A</u>	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Ordin	nary shares)	N/A	
				(Prefere	ence shares)	N/A	
				(Other class)	N/A	

For Main Board and GEM listed issuers

Con	vertibles (i.e. Convertible in	nto Shares of the I	ssuer which are	e to be Listed)			
	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	which may be
1.	N/A						
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
	(dd/mm/yyyy))						
2.	N/A						
	Stock code (if listed)						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
3.	N/A						
	Stock code (if listed)			<u> </u>			<u> </u>
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
4.	N/A						
	1011						
		_					
	Stock code (if listed)						<u>-</u>
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)				NT / A	
					dinary shares) erence shares)		-
				(i lei	(Other class)		-
							—

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

$\begin{array}{c ccccccccccccccccccccccccccccccccccc$		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : $\frac{State}{currency}$ Issue and allotment $(///)$ BGM approval date: $(///)$ N/A N 2. Open offer At price : $\frac{State}{currency}$ Class of shares issuable		Type of issue						
1. Nights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N 2. Open offer At price : State currency Issue and allotment (More 1) $(///)$ 2. Open offer At price : State currency Issue and allotment (More 1) $(///)$ 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N 3. Placing At price : State currency Issue and allotment (Note 1) $(///)$ N/A N 4. Bonus issue Class of shares issuable (More 1) $(///)$ N/A N 4. Bonus issue Issue and allotment (More 1) $(///)$ $(///)$ N/A N								
$(dd/mnl/yyy) = \frac{N/A - N}{(dd/mnl/yyy)}$ $N/A = N$ $N/A = N$ $N/A = N$ $N/A = N$ $(dd/mnl/yyy) = \frac{N/A - N}{(Note 1)}$ $EGM approval date: (///) = \frac{N/A - N}{(dd/mnl/yyy)}$ $R/A = N$ $N/A = N$ $N/A = N$ $N/A = N$ $(Note 1) = \frac{N/A - N}{(dd/mnl/yyy)}$ $EGM approval date: (//) = \frac{N/A - N}{(dd/mnl/yyy)}$ $R/A = N$ $N/A = N$ $(Note 1) = \frac{N/A - N}{(dd/mnl/yyy)}$ $R/A = N$ $(Note 1) = \frac{N/A - N}{(dd/mnl/yyy)}$ $R/A = N$ $N/A = N$ $N/A = N$ $(N/A = N)$ $R/A = N$ $(N/A = N)$ $R/A = N$ $(N/A = N)$ $R/A = N$ $R/A = N$ $(N/A = N)$ $R/A = N$ $(N/A = N)$ $R/A = N$ $R/A = N$ $(N/A = N)$ $(R/A) = N$ $(N/A = N)$ $(R/A) = N$	1.	Rights issue	At price : State		(/ /)		
2. Open offer At price : State currency — Issue and allotment $(//)$ BGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ N/A N N/A N Class of shares issuable — (//) (d/mm/yyyy) EGM approval date: $(//)$ Rue and allotment $(//)$ EGM approval date: $(//)$ N/A N N/A N N/A N Class of shares issuable — (//) EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$					(/ /)	NT/ 4	
2. Open offer At price : State currency Issue and allotment date : $(d/mm/yyy)$ $(///)$ EGM approval date: $(///)$ N/A N Glass of shares issuable							<u>N/A</u>	N/A
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A N 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N 4. Bonus issue EGM approval date: (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N								
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	2.	Open offer	At price : State	Issue and allotment	(/ /)		
3. Placing At price : State currency Class of shares issuable (///) Bonus issue (N/A) N/A Class of shares issuable $(//)$ N/A Class of shares issuable $(//)$ N/A Class of shares issuable $(//)$ N/A M/A N N/A Class of shares issuable $(//)$ Image: State currency $(//)$ EGM approval date: $(//)$ N/A N State currency $(//)$ EGM approval date: $(//)$ State currency $(//)$ EGM approval date: $(//)$ GM approval date: $(//)$ EGM approval da			currency	EGM approval date:	(/ /)		
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) N/A N 4. Bonus issue Class of shares issuable (/ /) N/A N EGM approval date: (/ /) Issue and allotment (/ /) N/A N EGM approval date: (/ /) EGM approval date: (/ /) N/A N				(dd/mm/yyyy)			N/A	N/A
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) N/A N 4. Bonus issue Class of shares issuable (// /) N/A N 4. Bonus issue Issue and allotment (/ /) (/ /) EGM approval date: (// /) EGM approval date: (/ /) N/A N								
EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing	At price : State	Issue and allotment	(/ /)		
N/A N/A N/A N Class of shares issuable			currency	EGM approval date:	(/ /)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: (/ /) (dd/mm/yyyy) \end{array} $				(dd/mm/yyyy)			N/A	N/A
4. Bonus issue EGM approval date: (///) (d/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
N/A N				EGM approval date:	(/ /)		
				(,			N/A	N/A

Other Movements in Issued Share Capital

			I	For Ma	ain Boa	ard and GEM liste	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
5.	Scrip dividend	At price : State currency	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		2	EGM approval date:	(/	/)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
						N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

				For Main Board	d and GEM liste	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuab (<i>Note 1</i>) Issue and allotment	le		
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuab (Note 1)	le		
10.	Other (Please specify)	At price : State currency	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary shares		<u>.</u>
			(Preference shares (Other class		
				(outer clust	<u> </u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)):
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Submitted by: Eva Lam
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.