

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 30/06/2013 | | | | |
|--|---------------|---------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and | l Clearing Li | imited | | |
| Name of Issuer | Vision Fam | e International | Holding Limi | ted |
| Date Submitted | 04/07/2013 | | | |
| I. Movements in Authorised Sh | are Capital | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : 1315 | _Description | n: | Ordinary | Shares |
| | Ν | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding m | nonth 2 | ,000,000,000 | HK\$0.01 | HK\$20,000,000 |
| Increase/(decrease) | _ | NIL | | NIL |
| Balance at close of the month | | 000,000,000 | HK\$0.01 | HK\$20,000,000 |
| (2) Stock code : N/A | _Description | n: | N/A | A |
| | 1 | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding m | onth | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

| Stock code : N/A Descrip | | tion : | N/A | <u> </u> | |
|---|-------------|---------|--------------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of p | preceding | month | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the | he month | | | | |
| 3. Other Classes of S | Shares | | | | |
| Stock code : | N/A | Descrip | tion: | N/A | . |
| | | | | Par value (State | Authorised share |
| | | | No. of other classes of shares | currency) | capital (State currency) |
| Balance at close of p | oreceding | month | | , | - |
| Balance at close of p Increase/(decrease) | preceding 1 | month | | , | • |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes of |
|---------------------------------------|--------------|------------|------------------|-------------------------|
| | (1) | (2) | shares | shares |
| Balance at close of preceding month | 300,000,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A |
| Balance at close of the month | 300,000,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share | onare option | i selicines of the I | ssuci) | | No. of new shares of | No. of new shares of |
|---|--------------|----------------------|---------------|--------------|----------------------|--------------------------|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement durin | g the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — | | | 8 | | . | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme adopted | | | | | | |
| on 19 December | | | | | | |
| 2011 | | | | | | |
| | | | | | | |
| ordinary shares | _ | _ | _ | _ | _ | _ |
| $\frac{\text{Ordinary shares}}{(Note 1)}$ | | · | | | | |
| (Note 1) | | | | | | |
| 2 N/A | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | · | | | | |
| , | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | · | | | | |
| (Note 1) | | | | _ | | |
| | | Tot | tal A. (Ordin | | N/A | |
| | | | (Prefere | nce shares) | N/A | |
| | | | ((| Other class) | N/A | |
| Total funds raised duri | ng the month | n from exercise of | • | | | |
| options (HK\$) | <i>C</i> | | | N/A | | |
| 1 | | | - | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nomnominal | | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|------------------------|----------|----------------------------|---|--|--|
| 1. N/A | | | | | | |
| | _ | | | | | |
| | - | | | | | <u>-</u> |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | <i>(</i> | | | | | |
| (dd/mm/yyyy) 2. N/A | (/ / | <u> </u> | | | | |
| 2. 17/11 | _ | | | | | |
| | - | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / /) | | | | | |
| 3. N/A | (/ / | <u>'</u> | | | | |
| | - - | | | | | |
| | | | | | | - |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | (/ / | <u>'</u> | | | | |
| | _ | | | | | |
| | | | | | | <u>-</u> |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | <u> </u> | | | | |
| | | Total l | B. (Ordin | nary shares) | N/A | _ |
| | | | | ence shares) | N/A | - |
| | | | (1 | Other class) | N/A | - |

| Class and description 1. N/A | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|-------------------------------|--|---|
| | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | | | | | | |
| 2. N/A | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | Total C. (Or | rdinary shares) | N/A | |
| | | | | Gerence shares) (Other class) | N/A | _ _ _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| (/ /) shares (Note 1) | | |
| 2. <u>N/A</u> | | |
| | | |
| shares (Note 1) | | |
| 3. <u>N/A</u> | | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | • |
| (Preference shares) (Other class) | N/A N/A | |
| (Other class) | IN/A | |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|--|-------|---|---|---|
| | 1) 01 15500 | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (| | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| 2. | Open offer | At price : State currency | (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/illill/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (00, 111111)))) | | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|----------------------------|---|-------|---|---|---|
| | Type of Issue | | Class of shares issuable | | | | |
| | | G | (Note 1) | (| ` | | |
| 5. | Scrip dividend | At price: State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / | , | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd IIII) | | | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |

| | | | For Main E | Board | and GEM liste | |
|-----|--|---|---------------------------------------|--------|--|---|
| | Type of Issue | | | | No. of new hares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | - J1 | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | N/A | N/A |
| | | Class of shares issuable | | | | |
| | | (Note 1) | | | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | T : 1 F | 0 1' 1 | | NY/A | |
| | | | Ordinary sl reference sl (Other | hares) | N/A | |
| | | | | | | |
| То | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to | E): | (1) | NIL | |
| | | | | (2) | N/A | |
| To | otal increase / (decrease) in preference shares during | the month (i.e. Total of A t | o E): | \-/ | N/A | |
| To | otal increase / (decrease) in other classes of shares du | ring the month (i.e. Total of | of A to E): | | N/A | |
| (7 | These figures should be the same as the relevant figur | es under II above ("Move | ments in Iss | sued S | Share Capital", |).) |

| Remarks (if any): |
|--|
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: Eva Lam |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.