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Vision Fame International Holding Limited

允升國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1315)

VOLUNTARY ANNOUNCEMENT UPDATES ON THE PROPOSED ACQUISITION OF MINING INTEREST

This announcement is made by Vision Fame International Holding Limited (the “**Company**”) as a voluntary announcement to allow the public to understand the latest information of the Company.

Reference is made to the announcement published by the Company dated 22 January 2014 (the “**Previous Announcement**”). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Previous Announcement.

In connection with the Proposed Acquisition, Greatwall Energy Hong Kong has commenced due diligence investigations on the Target Company.

Where a formal and legally binding agreement is entered into, the Proposed Acquisition may constitute a notifiable transaction for the Company under Chapter 14 of the Listing Rules. All the terms and conditions of the Proposed Acquisition are still subject to further negotiations between the parties. Further announcement will be made by the Company as and when appropriate, if necessary, pursuant to the Listing Rules.

As at the date of this announcement, no formal agreement in relation to the Proposed Acquisition has been entered into and the Proposed Acquisition may or may not proceed. Shareholders of the Company and potential investors are advised to exercise caution when making any decision related to dealing in the shares of the Company.

By order of the Board
Vision Fame International Holding Limited
Wang Zhijun
Chairman

Hong Kong, 7 March 2014

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Wang Zhijun, Mr. Gavin Xing and Mr. Hu Baoyue; and three independent non-executive Directors, namely Mr. Chiu Sai Chuen Nicholas, Mr. Tam Tak Kei Raymond and Mr. Wong Kai Tung Simon.