

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/3/2014

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Vision Fame International Holding Limited |
|----------------|---|
| Date Submitted | 03/04/2014 |

I. Movements in Authorised Share Capital

| (1) Stock code : <u>1315</u> Desc | cription : | tion : Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|--|--|
| | No. of ordinary shares | Par value (<i>HK\$</i>) | Authorised share capital (HK\$) | | |
| Balance at close of preceding month | 2,000,000,000 | HK\$0.01 | HK\$20,000,000 | | |
| Increase/(decrease) | NIL | | NIL | | |
| Balance at close of the month | 2,000,000,000 | HK\$0.01 | HK\$20,000,000 | | |
| (2) Stock code : <u>N/A</u> Desc | cription : | N/2 | A | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

2. Preference Shares

| Stock code : <u>N/A</u> Descrip | | Description : | N/A |
|---------------------------------|-----------|--------------------------|---------|
| | | No. of prefession shares | capital |
| Balance at close of J | preceding | month | |
| Increase/(decrease) | | | |
| Balance at close of t | he month | | |

3. Other Classes of Shares

| Stock code : | <u>N/A</u> Description : | | on : N/A | | |
|-------------------------|--------------------------|-------|--------------------------------|----------------------------------|---|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of p | receding | month | | | |
| Increase/(decrease) | | _ | | | |
| Balance at close of the | he month | _ | | | |

Total authorised share capital at the end of the month (*HK*\$) : HK\$20,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes of |
|---------------------------------------|------------------------|-----|------------------|-------------------------|
| - | (1) | (2) | shares | shares |
| Balance at close of | | | | |
| preceding month | 300,000,000 | N/A | N/A | <u> </u> |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A |
| Balance at close of the month | 300,000,000 | N/A | N/A | N/A |
| | | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the Is | ssuer) | | | |
|------------------------|---------------|--------------------|--------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement durin | g the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 0 | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme adopted | | | | | | |
| on 19 December | | | | | | |
| 2011 | | | | | | |
| | | | | | | |
| ordinary shares | _ | - | - | _ | - | - |
| (Note 1) | | | | | | |
| (110101) | | | | | | |
| 2. N/A | | | | | | |
| 2. 10/1 | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | - | | | | |
| | | Tot | al A. (Ordin | | N/A | |
| | | | | nce shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised dur | ing the month | n from exercise of | | | | |
| options (HK\$) | - | | | N/A | | |
| | | | | | | |

Share Options (under Share Option Schemes of the Issuer)

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of M nominal value p | Nominal value close of preceding mo | du | ercised ring the nonth | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-------------------------------------|---|----------|------------------------------|--|--|--|
| 1. N/A | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| 2. N/A | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ / |) | | | | | |
| | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| <u>4. N/A</u> | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| | | 7 | Fotal B. | (Prefere | nary shares) ence shares) Other class) | N/A N/A N/A | - |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible in | to Shares of the I | ssuer which are | e to be Listed) | | No. of new shares of issuer | No. of new shares of issuer |
|--|--------------------------------------|---|----------------------------------|------------------------------------|--|-----------------------------|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | issued during the month pursuant thereto | which may be |
| <u>1. N/A</u> | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | | | | | | |
| <u>2. N/A</u> | _ | | | | | |
| | | | | | | <u></u> |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | <u></u> |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| <u>+.</u> N/A | — | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | dinary shares) erence shares) | | _ |
| | | | (i ici | (Other class) | | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Type of issue At price : State Class of shares issuable (///) 1. Rights issue At price : State Issue and allotment date : (dd/mm/yyyy) ECM approval date: (///) (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment (///) N/A 2. Open offer At price : State currency Issue and allotment (///) N/A N/A 3. Placing At price : State currency Class of shares issuable (///) N/A N/A 3. Placing At price : State currency Issue and allotment (///) N/A N/A 4. Bonus issue Class of shares issuable (///) N/A N/A N/A 4. Bonus issue Issue and allotment (///) (///) N/A N/A 4. Bonus issue Issue and allotment (///) (///) N/A N/A | | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----|---------------|----------------------|---------------------|-------|---|---|---|
| 1. Rights issue At price : State currency Issue and allotment (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment (Note 1) $(///)$ 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment (Note 1) $(///)$ 4. Bonus issue Class of shares issuable currency 4. Bonus issue Issue and allotment (dd/mm/yyyy) $(///)$ | | Type of Issue | | | | | | |
| 1. Ngais issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A 2. Open offer At price : State Issue and allotment $(///)$ (Mote 1) Issue and allotment $(///)$ N/A N/A 2. Open offer At price : State Issue and allotment $(///)$ N/A N/A 3. Placing At price : State Issue and allotment $(///)$ N/A N/A 3. Placing At price : State Issue and allotment $(///)$ N/A N/A 4. Bomus issue Class of shares issuable | | | | | | | | |
| $\frac{(dd'nm'yyyy)}{(dd'nm'yyyy)} = \frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{(M'A'')}$ $\frac{N/A - N/A}{(M'A''')}$ $\frac{N/A - N/A}{(M'A''''')}$ $\frac{N/A - N/A}{(M'A'''''''''''''''''''''''''''''''''''$ | 1. | Rights issue | At price : State | | (/ / |) | | |
| 2. Open offer At price : State currency Class of shares issuable (///) 2. Open offer At price : State currency Issue and allotment (///) Bonus issue At price : State currency Issue and allotment (///) At price : State currency Class of shares issuable (//) N/A N/A N/A N/A At price : State currency Issue and allotment (///) N/A State : (dd/mm/yyyy) Issue and allotment (///) N/A At price : State currency Issue and allotment (///) N/A At price : State currency Issue and allotment (///) N/A At price : State currency Issue and allotment (///) N/A At price : State currency Issue and allotment (///) N/A At price : GM approval date: (///) Issue and allotment (///) N/A At price : GM approval date: (///) Issue and allotment (///) Issue (///) At price : GM approval date: (///) Issue and allotment (///) Issue (///) At price : GM approval date: (///) Issue (///) Issue (///) At price : GM approval date: (///) Issue (///) Issue (///) At price : GM approval date: (///) Issue (| | | | | (/ / |) | N7/4 | 27/4 |
| 2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ 4. Bonus issue Class of shares issuable 4. Bonus issue Issue and allotment $(///)^{/}$ Bonus issue Issue and allotment $(///)^{$ | | | | | | | <u>N/A</u> | <u>N/A</u> |
| 2. Open offer At price : State currency Issue and allotment $(//)$ EGM approval date: $(//)$ (d/mm/yyyy) 3. Placing At price : State currency Issue and allotment $(//)$ date : $(d/mm/yyyy)$ EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) At price I Sume At price : State (//) EGM approval date: $(//)$ (//) EGM approval date: $(//)$ | | | | | | | | |
| $ \begin{array}{cccccccccccccccccccccccccccccccccccc$ | 2. | Open offer | At price : State | Issue and allotment | (/ / |) | | |
| 3. Placing At price : State currency Class of shares issuable (///) Bonus issue State currency Issue and allotment (///) Class of shares issuable N/A N/A Image: Note 1 Issue and allotment (//) N/A Image: Note 1 Issue and allotment (///) N/A Image: Note 1 Image: Note 1 N/A Image: Note 1 | | | currency | EGM approval date: | (/ / |) | | |
| 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Begin approval date: $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$ N/A N/A N/A N/A N/A Issue and allotment $(/ /)$ $(/ /)$ Issue and allotment $(/ /)$ $(/ /)$ Issue and allotment $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$ Issue and allotment $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$ | | | | (dd/mm/yyyy) | | | <u>N/A</u> | N/A |
| 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (// /) N/A Issue and allotment (// /) Issue and allotment (//) Issue and allotment (//) EGM approval date: (// /) Issue and allotment (//) Issue and allotment (//) | | | | | | | | |
| EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A N/A</u> Class of shares issuable (<i>Note 1</i>) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | 3. | Placing | At price : State | Issue and allotment | (/ / |) | | |
| N/A N/A N/A N/A Class of shares issuable | | C | r currency | EGM approval date: | (/ / |) | | |
| 4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: (/ /) (dd/mm/yyyy) \end{array} $ | | | | (dd/mm/yyyy) | | | N/A | N/A |
| 4. Bonus issue EGM approval date: (///) (d/mm/yyyy) | | | | | | | | |
| EGM approval date: (/ /) (dd/mm/yyyy) | 4. | Bonus issue | | Issue and allotment | (/ / |) | | |
| <u>N/A</u> <u>N/A</u> | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd, 1111) yyyy) | | | N/A | N/A |

Other Movements in Issued Share Capital

| ype of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as |
|---------------------|------------------------------|--|---|--|---|---|
| | | | | | | at close of the month |
| | | Class of shares issuable | | | | |
| | | (Note 1) | | | | |
| crip dividend | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/) |) | | |
| | | EGM approval date: | (/ , | /) | | |
| | | (dd/mm/yyyy) | | | N/A | N/A |
| | | Class of shares | | | | |
| Repurchase of hares | | Cancellation date : (dd/mm/yyyy) | (/ , | /) | | |
| | | EGM approval date: | (/ , | /) | | |
| | | | | | N/A | N/A |
| | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| Redemption of hares | | Redemption date : (dd/mm/yyyy) | (/) |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ , | /) | NT/ A | |
| | | | | | N/A | N/A |
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ , |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ , | /) | | |
| | ledemption of hares | redemption of hares | (dd/mn/yyyy) Class of shares repurchase of hares tepurchase of hares Cancellation date : (dd/mm/yyyy) EGM approval date: Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyy) EGM approval date: | Class of shares tepurchase of hares Class of shares Cancellation date : (dd/mm/yyyy) EGM approval date: (d/mm/yyy) EGM approval date: (d/mm/yyy) | (dd/mm/yyyy) tepurchase of hares tepurchase of hares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable | Class of shares |

| | | | | For Main Boar | d and GEM liste | d issuers |
|-----|---------------------------|------------------|---|---|---|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. | Capital reorganisation | | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | e (/ / _) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (//) | N/A | N/A |
| 10. | Other (Please specify) | At price : State | Class of shares issuable (<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy) | e (/ / _) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | (Ordinary share: Preference share: (Other class | s) N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Remarks | (if | any) |): |
|---------|-----|------|----|
|---------|-----|------|----|

| Submitted by: Lee Hon Chiu |
|--|
| Company Secretary (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.