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Vision Fame International Holding Limited

允升國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1315)

REVISION OF EXPECTED TIMETABLE IN RELATION TO PROPOSED SHARE SUBDIVISION; PROPOSED CHANGE IN BOARD LOT SIZE; AND PROPOSED RIGHTS ISSUE

Reference is made to the announcement of Vision Fame International Holding Limited (the “Company”) dated 11 July 2014 (the “Announcement”) in relation to delay in despatch of a circular (the “Circular”) containing among other things, (i) further details of the proposed Share Subdivision, the proposed Change in Board Lot Size and the proposed Rights Issue; (ii) a letter of recommendation from the Independent Board Committee of the Company to the Independent Shareholders in respect of the Rights Issue; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee of the Company and the Independent Shareholders in respect of the Rights Issue; and (iv) the notice convening the EGM.

The Board wishes to draw Shareholders’ and investors’ attention to the revision of the expected timetable for the proposed Share Subdivision, the proposed Change in Board Lot Size and the proposed Rights Issue as a result of delay in despatch of the Circular as set out below:

Expected timetable

2014

Hong Kong Time

Expected date of despatch of the Circular,
proxy form and notice of EGM not later than Thursday, 28 August

Latest time for lodging transfer of Shares in order to
qualify for attendance and voting at EGM 4:30 p.m. on Thursday, 18 September

Register of members of the Company closes
(both dates inclusive) Friday, 19 September to Tuesday, 23 September

Latest time for return of form of proxy
for the EGM (not less than 48 hours
before the EGM) 11:00 a.m. on Sunday, 21 September

Record date for attendance and voting at the EGM on Tuesday, 23 September

Expected date and time of the EGM 11:00 a.m. on Tuesday, 23 September

Announcement of the result of the EGM Tuesday, 23 September

Expected effective date of the Share Subdivision Wednesday, 24 September

Commencement of dealings in Subdivided Shares 9:00 a.m. on Wednesday, 24 September

First day for free exchange of existing share certificates for
Shares into new share certificates for Subdivided Shares 9:00 a.m. on Wednesday,
24 September

Original counter for trading in existing Shares in the board
lots size of 2,000 Shares temporarily closes 9:00 a.m. on Wednesday,
24 September

Temporary counter for trading in Subdivided Shares
in the board lots size of 16,000 Subdivided Shares
(in the form of existing share certificates) opens 9:00 a.m. on Wednesday,
24 September

Last day of dealing in the Subdivided Shares on a cum-rights basis Thursday, 25 September

First day of dealing in Subdivided Shares on an ex-right basis Friday, 26 September

Latest time for lodging transfer of the Subdivided Shares
in order to be qualified for the Rights Issue 4:30 p.m. on Monday, 29 September

Register of members of the Company closes
(both dates inclusive) Tuesday, 30 September to Friday, 3 October

Record Date for Rights Issue Friday, 3 October

Register of members of the Company re-opens Monday, 6 October

Expected date of despatch of the Prospectus Documents Monday, 6 October

First day of dealings in nil-paid Rights Shares Wednesday, 8 October

Original counter for trading in the Subdivided Shares in
board lots of 10,000 (only new certificates for the
Subdivided shares can be traded at this counters) re-opens 9:00 a.m. on Friday, 10 October

Parallel trading in the Subdivided Shares (in the form of new
and existing certificates) commences 9:00 a.m. on Friday, 10 October

Designated broker starts to stand in the market to provide
matching services for the sale and purchase of odd lots of
the Subdivided Shares Friday, 10 October

Latest time for splitting nil-paid Rights Shares 4:00 p.m. on Friday, 10 October

Last day of dealings in nil-paid Rights Shares Wednesday, 15 October

Latest time for acceptance of
and payment for Rights Shares 4:00 p.m. on Monday, 20 October

Latest time to terminate the Underwriting Agreement and
for the Rights Issue to become unconditional 4:00 p.m. on Tuesday, 21 October

Announcement of the results of the Rights Issue Monday, 27 October

Share certificates for Rights Shares and refund cheques (if any)
to be despatched on or before Tuesday, 28 October

Dealings in fully-paid Rights Shares commences 9:00 a.m. on Wednesday, 29 October

Designated broker ceases to stand in the market to provide
matching services for odd lots of the Subdivided Shares 4:00 p.m. on Thursday, 30 October

Temporary counter for trading in board lots of
16,000 Subdivided Shares (in the form of existing
share certificates) closes 4:00 p.m. on Thursday, 30 October

Parallel trading in the Subdivided Shares (in the form of new
and existing certificates) ends 4:00 p.m. on Thursday, 30 October

Last day for free exchange of existing certificates for
Existing Shares for new certificate for New Shares 4:00 p.m. Thursday, 6 November

All times specified in this announcement refer to Hong Kong times. Dates stated in this announcement for events mentioned in the timetable are indicative only and may be extended or varied. Any changes to the expected timetable for the Share Subdivision, the Change in Board Lot Size and the Rights Issue will be announced as appropriate in accordance with the Listing Rules.

By Order of the Board
Vision Fame International Holding Limited
Wang Zhijun
Chairman

Hong Kong, 30 July 2014

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Wang Zhijun, Mr. Gavin Xing and Mr. Hu Baoyue; and three independent non-executive Directors, namely Mr. Chiu Sai Chuen Nicholas, Mr. Tam Tak Kei Raymond and Mr. Wong Kai Tung Simon.