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Vision Fame International Holding Limited

允升國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1315)

TERMINATION OF SHARE SUBDIVISION AND CHANGE IN BOARD LOT SIZE

Reference is made to the announcement of Vision Fame International Holding Limited (the “**Company**”) dated 19 June 2014 relating to, amongst other things, the Share Subdivision and Change in Board Lot Size (the “**Announcement**”), the Company’s announcement dated 11 July 2014, 30 July 2014 and 27 August 2014 relating to the revision of expected timetable for, amongst other things, the Share Subdivision and Change in Board Lot Size, and the Company’s announcement dated 21 October 2014 in relation to the termination of the Rights Issue and the Underwriting Agreement. Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meaning as defined in the Announcement.

Due to the termination of the Rights Issue and the Underwriting Agreement, the Board considers that there is no imminent need for the Company to proceed with, amongst other things, the proposed Share Subdivision and Change in Board Lot Size. As such, the par value of the existing issued and unissued Shares of the Company shall remain unchanged; and the Shares shall be traded in the current board lot size of 2,000 shares each. The proposed arrangements in relation to the proposed Share Subdivision and Change in Board Lot Size, including without limitation, the proposed EGM will not proceed.

By Order of the Board

Vision Fame International Holding Limited

Wang Zhijun

Chairman

Hong Kong, 21 October 2014

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Wang Zhijun, Mr. Gavin Xing and Mr. Hu Baoyue; and three independent non-executive Directors, namely Mr. Chiu Sai Chuen Nicholas, Mr. Tam Tak Kei Raymond and Mr. Wong Kai Tung Simon.