**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :**     __31/12/2014__

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer     **Vision Fame International Holding Limited**
Date Submitted     **06/01/2015**

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code :  **1315**  Description : | Ordinary Shares | | |
|---|---|---|---|
| | No. of ordinary shares | Par value *(HK$)* | Authorised share capital *(HK$)* |
| Balance at close of preceding month | 2,000,000,000 | HK$0.01 | HK$20,000,000 |
| Increase/(decrease) | NIL | | NIL |
| Balance at close of the month | 2,000,000,000 | HK$0.01 | HK$20,000,000 |

| (2) Stock code :  **N/A**  Description : | N/A | | |
|---|---|---|---|
| | No. of ordinary shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| | No. of preference shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Stock code : **N/A**  Description : N/A | | | |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| | No. of other classes of shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Stock code : **N/A**  Description : N/A | | | |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month *(HK$)* :          HK$20,000,000

## II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
| --- | --- | --- | --- | --- |
| | (1) | (2) | | |
| Balance at close of preceding month | 300,000,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A |
| Balance at close of the month | 300,000,000 | N/A | N/A | N/A |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| --- | --- | --- | --- | --- | --- | --- |
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option Scheme adopted on 19 December 2011 ordinary shares *(Note 1)* | - | - | - | - | - | - |
| 2. N/A ( / / ) shares *(Note 1)* | | | | | | |
| 3. N/A ( / / ) shares *(Note 1)* | | | | | | |

|  | |
| --- | --- |
| Total A.   (Ordinary shares) | N/A |
| (Preference shares) | N/A |
| (Other class) | N/A |
| Total funds raised during the month from exercise of options (HK$) | N/A |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. N/A | | | | | | |
| ( / / ) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 2. N/A | | | | | | |
| ( / / ) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 3. N/A | | | | | | |
| ( / / ) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 4. N/A | | | | | | |
| ( / / ) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |

Total B.  (Ordinary shares)  N/A
(Preference shares)  N/A
(Other class)  N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1.   N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | | | | | | |
| 2.   N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / ) | | | | | |
| 3.   N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / ) | | | | | |
| 4.   N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / ) | | | | | |

Total C.  (Ordinary shares)          N/A

(Preference shares)          N/A

(Other class)          N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1.   N/A <br><br> (   /   /   ) <br> shares *(Note 1)* | | |
| 2.   N/A <br><br> (   /   /   ) <br> shares *(Note 1)* | | |
| 3.   N/A <br><br> (   /   /   ) <br> shares *(Note 1)* | | |
| Total D.     (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

Other Movements in Issued Share Capital

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|
| 1. Rights issue | At price : State currency ——— | Class of shares issuable ——— *(Note 1)* <br><br> Issue and allotment date : (dd/mm/yyyy) ( / / ) <br><br> EGM approval date: (dd/mm/yyyy) ( / / ) | <br><br><br>N/A | <br><br><br>N/A |
| 2. Open offer | At price : State currency ——— | Class of shares issuable ——— *(Note 1)* <br><br> Issue and allotment date : (dd/mm/yyyy) ( / / ) <br><br> EGM approval date: (dd/mm/yyyy) ( / / ) | <br><br><br>N/A | <br><br><br>N/A |
| 3. Placing | At price : State currency ——— | Class of shares issuable ——— *(Note 1)* <br><br> Issue and allotment date : (dd/mm/yyyy) ( / / ) <br><br> EGM approval date: (dd/mm/yyyy) ( / / ) | <br><br><br>N/A | <br><br><br>N/A |
| 4. Bonus issue | | Class of shares issuable ——— *(Note 1)* <br><br> Issue and allotment date : (dd/mm/yyyy) ( / / ) <br><br> EGM approval date: (dd/mm/yyyy) ( / / ) | <br><br><br>N/A | <br><br><br>N/A |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|
| 5. Scrip dividend    At price : State currency —— | Class of shares issuable _____ *(Note 1)* <br><br> Issue and allotment date : (dd/mm/yyyy)    ( / / ) <br><br> EGM approval date: (dd/mm/yyyy)    ( / / ) | | |
| | | N/A | N/A |
| 6. Repurchase of shares | Class of shares repurchased *(Note 1)* _____ <br><br> Cancellation date : (dd/mm/yyyy)    ( / / ) <br><br> EGM approval date: (dd/mm/yyyy)    ( / / ) | | |
| | | N/A | N/A |
| 7. Redemption of shares | Class of shares redeemed *(Note 1)* _____ <br><br> Redemption date : (dd/mm/yyyy)    ( / / ) <br><br> EGM approval date: (dd/mm/yyyy)    ( / / ) | | |
| | | N/A | N/A |
| 8. Consideration issue   At price : State currency —— | Class of shares issuable _____ *(Note 1)* <br><br> Issue and allotment date : (dd/mm/yyyy)    ( / / ) <br><br> EGM approval date: (dd/mm/yyyy)    ( / / ) | | |
| | | N/A | N/A |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|
| 9. Capital reorganisation | Class of shares issuable _____ *(Note 1)* | | |
| | Issue and allotment date : (dd/mm/yyyy) ( / / ) | | |
| | EGM approval date: (dd/mm/yyyy) ( / / ) | N/A | N/A |
| 10. Other (Please specify) At price : State currency _____ | Class of shares issuable _____ *(Note 1)* | | |
| | Issue and allotment date : (dd/mm/yyyy) ( / / ) | | |
| | EGM approval date: (dd/mm/yyyy) ( / / ) | N/A | N/A |
| | Total E. (Ordinary shares) | N/A | |
| | (Preference shares) | N/A | |
| | (Other class) | N/A | |

| | | |
|---|---|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL |
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |

*(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)*

Remarks (if any):

Submitted by:   <u>Kwan Ngai Kit</u>

Title:   <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)

*Notes :*

1.     *State the class of shares (e.g. ordinary, preference or other).*

2.     *If there is insufficient space, please append the prescribed continuation sheet.*