

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy): <u>31/12/2015</u>		
To: Hong Kong Exchanges and C	Clearing Limited		
Name of Issuer	ision Fame Internatio	nal Holding Limi	ited
Date Submitted 04	4/01/2016		
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code : <u>1315</u> l	Description :	Ordinay	Shares
	No. of ordinar shares	y Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mor	2,000,000,000	HK\$0.01	HK\$20,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000
(2) Stock code : N/A	Description :	N/	Α
	No. of ordinar shares	Par value y (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth	<u> </u>	
Increase/(decrease)			
Balance at close of the month			

Stock code : N/A Desc		Description :	N	/A
		No. of prefer shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding m	onth		
Increase/(decrease)				,
Balance at close of the	e month			
3. Other Classes of Sh	nares			
3. Other Classes of Sh	nares N/A	Description :	N	/A
			Par value er (State	/A Authorised share capital (State currency)
	N/A	No. of oth classes of sh	Par value er (State	Authorised share capital
Stock code:	N/A	No. of oth classes of sh	Par value er (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	300,000,000	N/A	N/A	N/A	
Increase/ (decrease)					
during the month	NIL	N/A	N/A	N/A	
Balance at close of the					
month	300,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted On 19 December 2011 ordinay shares (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the l	Issuer which are to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal va nominal close o value preceding r	of dui	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
2. N/A	<u> </u>					
	_					
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
3. IV/A	_					
	<u> </u>					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
	-					
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		T-4-1 D	(O.,d:	a	NT/A	
		Total B.		ary shares) nce shares)	N/A N/A	•
			•	Other class)	N/A	
			, ,			•

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
66.1.1.202.18						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)			ence shares)	N/A N/A	-
			(0	Other class)	N/A	<u>-</u>

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares of No. of ne

			issuer issued during	issuer which may be
			the month pursuant thereto	issued pursuant thereto
		ars including EGM approval date (dd/mm/yyyy),	mereto	as at close of the month
11 a		e, and class of shares issuable: December 2015, Vision Fame International Holding Limited		
1.		ompany") entered into:		
	(i)	with Mr. Dai Jai Long ("Mr. Dai"), a third party who is		
	. ,	independent of the Company and its connected persons		
		(an "Independent Third Party"), a conditional		
		subscription agreement, pursuant to which the Company		
		will allot and issue, and Mr. Dai will subscribe for,		
		120,000,000 new Shares at the subscription price of HK\$0.3 per Share (the "Subscription Price");		
	(ii)	with Mega Start Limited ("Mega Start"), a substantial		
	(11)	shareholder of the Company and a company wholly		
		owned by Mr. Chau Chit (being the Chairman and an		
		executive director of the Company):		
		(a) a conditional subscription agreement, pursuant to		
		which, the Company will allot and issue, and		
		Mega Start will subscribe for, 90,000,000 new		
		Shares at the Subscription Price; and		
		(b) a conditional convertible bond subscription agreement, pursuant to which, the Company will		
		issue, and Mega Start will subscribe for, the		
		interest-free convertible bond in the principal		
		amount of HK\$24,000,000 (the "Convertible		
		Bond ") which 80,000,000 new Shares may be		
		issued by the Company to Mega Start upon full		
		conversion of the Convertible Bond (the		
		"Conversion Shares" and each a "Conversion Share")) at the conversion price of HK\$0.3 per		
		Conversion Share; and		
	(iii)	with eight investors (collectively, the " Investors "),		
	` /	namely:		
		(a) Choice Wide Holdings Limited;		
		(b) Talent Holdings Limited;		
		(c) Bold Elite Limited;		
		(d) Fount Holdings Limited;		
		(e) Smart Faith Global Limited;(f) Ms. Cui Sujuan;		
		(g) Centure Strategies Holdings Limited; and		
		(h) Come Fortune International Co., Ltd.,		
		each of whom is an Independent Third Party and not		
		related to each other, conditional subscription agreements,		
		respectively, pursuant to which, the Company will allot		
		and issue, and the Investors will subscribe for, a maximum		
		of 690,000,000 new Shares at the Subscription Price.		
	The abo	ove transactions are subject to fulfilment or waiver of the		
	condition	ons as disclosed in the Company's announcement dated 16		
	Decemb	per 2015, including the approval by the independent		
		lders of the Company at the extraordinary general meeting		
		eld for the purpose of considering and approving the		
	transact	nons.		
	For furt	her details, see the Company's announcement dated 16		
		per 2015.		
-				
		(/ /)		
-		shares (Note 1)		
-				-
2.	N/A			
-		/ I / \		
-		(/ /)		

For Main Board and GEM listed issuers

	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, , , , , , , , , , , , , , , , , , ,			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, , , , , , , , , , , , , , , , , , ,			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, , , , , , , , , , , , , , , , , , ,			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ / At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares repurchased (Note 1) (/ / Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) (/ / 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 8. Consideration issue At price : State currency (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) At price : State 10. Other (/ / Issue and allotment (Please specify) currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A(Ordinary shares) Total E. N/A (Preference shares) N/A (Other class) N/A NIL Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: Kwan Ngai Kit	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	
Notes:	
1. State the class of shares (e.g. ordinary, preference or other)).

If there is insufficient space, please append the prescribed continuation sheet.

2.