

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : Description : Ordinary Shares					
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding mo	onth	2,000,000,000	HK\$0.01	HK\$20,000,000	
Increase/(decrease)		NIL		NIL	
Balance at close of the month		2,000,000,000	HK\$0.01	HK\$20,000,000	
(2) Stock code : N/A	Descrip	otion:	N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth				
Increase/(decrease)					
Balance at close of the month					

29/02/2016

Stock code: N/A	Description :	N/A	1
	No. of preferen	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A	Description :	N/A	1
	No. of other classes of shar	(	Authorised share capital (State currency)
Balance at close of preceding me	classes of shar	(State	capital
Balance at close of preceding mo	classes of shar	(State	capital
	classes of shar	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	300,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	900,000,000	N/A	N/A	N/A
Balance at close of the month	1,200,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lamand		
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
On 19 December						
2011						
ordinay shares						
(Note 1)						
2. N/A						
( / / )						
shares						
( <i>Note 1</i> )						-
,						
3. N/A						
011//11						
chorac						
shares				-		-
(Note 1)		T	(-1 A (O1)	1)	NT/A	
		10	otal A. (Ordin	•	N/A	
			,	nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised dur		from exercise o	f			
options (State currence	ey)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value of value preceding n	f du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
( / / )	<del>-</del>	<del></del>				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
2. N/A	-					
	<del>-</del> 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( / / )					
	<del>-</del> -					
( / / )	<del></del>					<u> </u>
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	-					
	-					
( / / )	<u> </u>					· ·
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		Total B.		ary shares)	N/A	_
				nce shares) Other class)	N/A N/A	=
			((	Juici Class)	1 <b>N</b> / FA	

Convertibles (i.e. Convertible i	into Shares of the Is	ssuer which are to	be Listed)			
Class and description  1. Convertibles Bond	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertibles Bond (Issued on 3 February 2016)	<del></del>					
(Issued oil 3 February 2010)						
	 HK\$	0	0	24,000,000		80,000,000
Stock code (if listed)				2 :,000,000		
Class of shares						
issuable (Note 1)	Ordinary shares	<u>;                                    </u>				
Subscription price EGM approval date	HK\$ 0.3					
(if applicable)						
(dd/mm/yyyy))	( 02/02/2016 )					
2. N/A	<u> </u>					
G: 1 1 ('C1':4:4)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	_					
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)	_					
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	<u> </u>	_				
	<u>—</u>					
Cr. 1 1. ('£1':4-4)						
Stock code (if listed) Class of shares	_					
issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy)	( / / )	<u></u>	Total C. (Ordin	nary shares)	N/A	
				ence shares)	N/A	-
				Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / )		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	
		•

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
						<del> </del>	
			Class of shares issuable				
		_	(Note 1)	(	`		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

					No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
5.	Scrip dividend At price : State	Class of shares issuable (Note 1)  Issue and allotment	( / /			
	currency ——	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares				
		repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<b>37</b> / •	37/-
					N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	-	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)		27/4
				N/A	N/A
10.	Other (Please specify)		Class of shares issuable Ordinar shares	<u>y</u>	
	Issue and allotment of shares pursuant to the subscription agreement dated 16	At price: State HF		(6)	
	December 2015 (For details, please refer to the Company's circular	currency <u>0.3</u>	EGM approval date: (dd/mm/yyyy) (02/02/20)	16)	
	dated 15 January 2016)			900,000,000	N/A
			Total E. (Ordinary sh (Preference sh (Other o	nares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	900,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issa	ued Sh	are Capital").)

Remarks (if any):				
Submitted by: Kwan Ngai Kit				
Title: _Company Secretary				
(Director, Secretary or other duly authorised officer)				

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.