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Vision Fame International Holding Limited
允升國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1315)

ANNOUNCEMENT
BUSINESS UPDATE
TRIAL RUN OF THE FIRST GRAPHENE PRODUCTION LINE
COMPLETED WITH SATISFACTORY RESULT

This announcement is made by the Board of the Company pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the circular of the Company dated 15 January 2016 in relation to, among other things, (1) issue of new shares to independent investors under specific mandate; (2) connected transaction in relation to issue of new shares and convertible bond to a connected person; and (3) notice of extraordinary general meeting (the “Circular”). Unless otherwise stated, terms used herein shall have the same meanings as defined in the Circular.

The Board is pleased to announce that the installation and trial run of the first graphene production line with annual production capacity of approximately 3.5 tonnes has been completed on schedule in April 2016 (as expected to be done by the end of April 2016 disclosed in the Circular). In addition, both The National Centre for Nanoscience and Technology of China and Marine Chemical Research Institute were invited to witness the production during which graphene outputs were collected by them for either quality testing or research of applications purpose and the results affirmed the fine quality of the graphene outputs which are suitable for targeted applications, such as anti-erosion coatings and paints.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Vision Fame International Holding Limited
CHAU CHIT
Chairman

Hong Kong, 27 April 2016

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Chau Chit, Mr. Hu Baoyue and Mr. Kwan Ngai Kit; one non-executive director, Mr. Chen Guobao; and three independent non-executive directors, namely Mr. Tam Tak Kei Raymond, Mr. Wong Kai Tung Simon and Mr. Wong Wai Kwan.