

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Vision Fame International Holding Limited
Date Submitted	03/01/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>1315</u> Descrip	ption : Ordinary Shares				
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>		
Balance at close of preceding month	10,000,000,000	HK\$0.002	HK\$20,000,000		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	10,000,000,000	<u>HK\$0.002</u>	HK\$20,000,000		
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	<u>\</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

## 2. Preference Shares

Stock code :	N/A	Description :	 N/A	<u> </u>
		No. of pr sha	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth	 	
Increase/(decrease)				
Balance at close of	the month		 	

## 3. Other Classes of Shares

Stock code : N	V/A Desci	ription :	N/A	<u> </u>
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			

Total authorised share capital at the end of the month (*HK\$*) : **HK\$20,000,000** 

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	6,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option	Schemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and —						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
	Granieu	Exercised	Cancened	Lapsed		
1. Share Option						
Scheme adopted						
On 19 December						
2011						
ordinay shares						
(Note 1)						
2. N/A						
shares						
$\frac{1}{(Note 1)}$						
3. N/A						
<u>J. 1971</u>						
shares						
(Note 1)						
		Tot	al A. (Ordin		N/A	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised during	ng the month	from exercise of				
options (State currency				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IN/A	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A	_				
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3. N/A</u>					
	- - <u></u>				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	( / / _ ) 				
( / / ) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	B. (Ordin	nary shares)	N/A	
		(Prefere	ence shares) Other class)	N/A N/A	-

1. Convertibles Bond         (Issued on 3 February 2016)	- - - - - - - - - - - - - - - - - - -	es )	00,000	0	24,000,000	0	400,000,000
(Issued on 3 February 2016)	Ordinary share HK\$ 0.06 ( 02/02/2016	es )	)0,000	0	24,000,000	0	400,000,000
	Ordinary share HK\$ 0.06 ( 02/02/2016	es )	00,000	0	24,000,000	0	400,000,000
	Ordinary share HK\$ 0.06 ( 02/02/2016	es )					
Stock code (if listed)	HK\$ 0.06 ( 02/02/2016	)					
Class of shares	HK\$ 0.06 ( 02/02/2016	)					
issuable (Note 1)	( 02/02/2016						
EGM approval date							
(if applicable)	( 29/04/2016	)					
(dd/mm/yyyy))	_						
2. N/A							
	-						
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / / )						
3. N/A	_						
	_						
	_						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / / )						
4. N/A	( ' ' )	<u> </u>					
	-						
	_						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / / )	)		Total C. (Ordin	ary shares)	N/A	
					ence shares)	N/A N/A	
					Other class)	N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
shares (Note 1)	-	
2. <u>N/A</u>	-	
	-	
( / / )	-	
shares (Note 1)	]	
3. N/A		
	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

I. Rights issue       At price : State currency       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)         EGM approval date: (///)       N/A         N/A       N/A         Class of shares issuable (///)       N/A         Class of shares issuable (///)       N/A         Class of shares issuable (///)       N/A         N/A       N/A <th></th> <th>Type of Issue</th> <th>Issued Share Capital</th> <th></th> <th></th> <th></th> <th>No. of new shares of issuer issued during the month pursuant thereto</th> <th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (d/mm/yyyy) $(/// / / / / )$ EGM approval date: (d/mm/yyyy)		21						
1. Kights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(// / )$ (dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment (// / )         (dd/mm/yyyy)       EGM approval date: $(// / )$ 2. Open offer       At price : State currency       Issue and allotment (// / )         (dd/mm/yyyy)       EGM approval date: $(// / )$ 3. Placing       At price : State currency       Issue and allotment (// / )         (dd/mm/yyyy)       EGM approval date: $(// / )$ 4. Bonus issue       Class of shares issuable (// / )       N/A         4. Bonus issue       Issue and allotment (// / )       N/A								
$(dd/mm/yyyy) = \frac{N/A - N/A}{(M/m/yyyy)}$ $N/A = N/A$ $N/A = N/A = N/A$ $N/A = N/A$	1.	Rights issue	At price : State		( / /	)		
N/A = N/A $N/A = N/A$					( / /	)		
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(//)$ $(//)$ Bonus issue       At price : $\frac{State}{currency}$ Issue and allotment $(//)$ $(//)$ 3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $(//)$ $(//)$ 3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $(//)$ $(//)$ 4. Bonus issue       Class of shares issuable $(//)$ N/A       N/A         4. Bonus issue       Class of shares issuable $(//)$ N/A       N/A         Issue and allotment $(//)$ $(//)$ $(//)$ N/A       N/A         4. Bonus issue       Class of shares issuable $(//)$ Issue and allotment $(//)$ $(//)$ $(//)$ 4. Bonus issue       Glass of shares issuable $(//)$ Issue and allotment $(//)$ $(//)$ $(//)$ 4. Bonus issue       Glass of shares issuable $(//)$ $(//)$ $(//)$ $(//)$ $(//)$							N/A	N/A
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\binom{//}{\text{date}}$ : $\binom{//}{(d/\text{mm/yyyy})}$ EGM approval date: $\binom{//}{}$ ( $\binom{/}{}$ ) $(\frac{(//)}{(d/\text{mm/yyyy})}$ ( $\binom{/}{}$ ) 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\binom{//}{\text{date}}$ : $\binom{//}{(d/\text{mm/yyyy})}$ EGM approval date: $\binom{//}{}$ ( $\binom{/}{}$ ) $(\frac{(//)}{(d/\text{mm/yyyy})}$ ( $\binom{/}{}$ ) At price : $\frac{(1/)}{(d/\text{mm/yyyy})}$ ( $\binom{/}{}$ ) At price : $\frac{(1/)}{(d/\text{mm/yyyy})}$ ( $\binom{/}{}$ ) ( $\frac{(1/)}{(d/\text{mm/yyyy})}$ ( $\binom{/}{}$ ) At price : $\frac{(1/)}{(d/\text{mm/yyyy})}$ ( $\binom{/}{}$ ) ( $\frac{(1/)}{(d/\text{mm/yyyy})}$ ( $\binom{/}{}$ ) EGM approval date: $\binom{/}{}$ ( $\binom{/}{}$ ) ( $\frac{(1/)}{(d/\text{mm/yyyy})}$ ( $\binom{/}{}$ )								
3. Placing       At price : State currency       Class of shares issuable (// / )         date : (dd/mm/yyyy)       Issue and allotment (// / )         GM approval date: (// / )       N/A         N/A       N/A         Supervisition       N/A         Supervisition       Issue and allotment         (d/mm/yyyy)       Issue and allotment         (d/mm/yyyy)       Issue and allotment         (d/mm/yyyy)       Issue and allotment	2.	Open offer	At price : State	Issue and allotment	( / /	)		
M/A       N/A         N/A				EGM approval date:	( / /	)		
3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue $(///)$ $(///)$ $(///)$ Class of shares issuable $(///)$ $N/A$ $N/A$ Image: Note 1/2 $(//)$ $(//)$ $(//)$ Image: N/A $(//)$ $(//)$ $(//)$ $(//)$ Image: N/A $(//)$ $(//)$ $(//)$ $(//)$ $(//)$ Image: N/A $(//)$ $(//)$ $(//)$ $(//)$ <							N/A	N/A
3. Placing       At price : currency       Image: date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment (/ / )         Issue and allotment (/ / )       Issue and allotment (/ / )         (dd/mm/yyyy)       EGM approval date:         EGM approval date:       ( / / )								
Image: Class of shares issuable (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment (///) date : (dd/mm/yyyy)       (///) (dd/mm/yyyy)	3.	Placing			( / /	)		
				EGM approval date:	( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: (//)         Bonus issue       EGM approval date: (//)         (dd/mm/yyyy)       (//)				(((((((((((((((((((((((((((((((((((((((			N/A	N/A
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
					( / /	)		
							N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/4
					N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		× •••••/			N/A	N/A

9. Capital reorganisation 10. Other (Please specify) 10. Other (Please specify) Class of shares issuable (Mote 1) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Ssue and allotment date : (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) (//) N/A N/A N/A N/A (Preference shares) N/A (Other class) N/A (Other class) (N/A (Other class) (N/A (N/A (N/A (N/A) (N		Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
reorganisation $date : (dd/mm/yyyy) ( / / ) \\ EGM approval date: ( / / ) \\ (dd/mm/yyyy) ( / / ) \\ N/A N/A $ $N/A N/A$ $N/A N/A$ $Ion Other (Please specify) At price : State currency (Note 1) \\ Issue and allotment date : (dd/mm/yyyy) ( / / ) \\ EGM approval date: (dd/mm/yyyy) ( / / ) \\ EGM approval date: ( / / ) \\ M/A N/A $ $N/A N/A$ $N/A N/A$					
(dd/mm/yyyy)       (/////)         N/A       N/A         Issue and allotment date : (dd/mm/yyyy)       (///)         EGM approval date: (dd/mm/yyyy)       (///)         N/A       N/A         N/A       N/A	9.				
10. Other (Please specify)       At price : State currency       Class of shares issuable (Note 1)         10. Other (Please specify)       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )       N/A       N/A         Total E.       (Ordinary shares)       N/A				N/A	N/A
10. Other (Please specify)       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )       N/A         N/A       N/A       N/A         Total E.       (Ordinary shares)       N/A					
10. Other (Please specify)       At price : State currency       date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )       N/A       N/A         Total E.       (Ordinary shares)       N/A       N/A					
(dd/mm/yyyy) ( / / ) <u>N/A</u> <u>N/A</u> Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>	10.				
Total E.     (Ordinary shares)     N/A       (Preference shares)     N/A					
(Preference shares) N/A				N/A	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: <u>Au-yeung Lok Man</u>\_\_\_\_\_

 Company Secretary

 (Director, Secretary or other duly authorised officer)

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*