日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Vision Fame International Holding Limited
Date Submitted	01/03/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>1315</u> Descri	otion : Ordinary Shares				
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>		
Balance at close of preceding month	10,000,000,000	HK\$0.002	HK\$20,000,000		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	10,000,000,000	<u>HK\$0.002</u>	HK\$20,000,000		
(2) Stock code : <u>N/A</u> Descri	ption :	N/A	<u> </u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :	N/A	_Description :	N/A	L
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	nonth		
Increase/(decrease)			-	
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	oreceding	month		
Increase/(decrease)			_	
Balance at close of the	he month			

Total authorised share capital at the end of the month (*HK\$*) : **HK\$20,000,000**

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	6,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option S	Schemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
On 19 December						
2011						
ordinay shares						
(Note 1)				· ·		
2. N/A						
2.10/11						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)		<u> </u>		· ·		
(Note I)		Tot	al A. (Ordin	ary charge)	N/A	
		101		nce shares)	N/A N/A	
					N/A N/A	
			((Other class)	IN/A	
Total funds raised duri		trom exercise of		27/4		
options (State currency	y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	· · · ·				
(if applicable) (dd/mm/yyyy)					
2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	· · ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)				
(/ /)	· ·				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Preferen	ry shares) (ce shares) (ther class)	N/A N/A N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertibles Bond						
(Issued on 3 February 2016)						
		24 000 000	0	24 000 000	0	400,000,000
Stock code (if listed)	HK\$	24,000,000	0	24,000,000	0	400,000,000
Class of shares issuable (<i>Note 1</i>) Subscription price	Ordinary shares HK\$ 0.06					
EGM approval date	*					
(if applicable)	(02/02/2016)					
(dd/mm/yyyy))	(29/04/2016)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		N/A	
				ence shares)	N/A N/A	
			(Other class)	IN/A	

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable: 1. N/A		
1. 1V//X		
	_	
	-	
	-	
shares (Note 1)	-	
2. <u>N/A</u>	_	
	_	
(/ / _)	_	
shares (Note 1)		
3. <u>N/A</u>	4	
	-	
	-	
shares (Note 1)	1	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	21		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	-				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <u>Ordinary</u> (Note 1) <u>Shares</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (///) (dd/mm/yyyy)	N/A	N/A
			Class of shares issuable (Note 1)		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy) (/ /)		
	/	·	EGM approval date: (dd/mm/yyyy) (/ /)		
				N/A	N/A
			Total E. (Ordinary shares (Preference shares) N/A	-
			(Other class)) <u>N/A</u>	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Submitted by: <u>Au-yeung Lok Man</u>
Submitted by: <u>Au-yeung Lok Man</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.