

# Hong Kong Public Offer – White Form 香港公開發售一白表

Use this Application Form if you want the share certificate(s) for the Hong Kong Public Offer Shares to be issued in your name 閣下如欲以本身名義登記香港公開發售股份的股票，請用本申請表格

Note: Unless otherwise defined herein, terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Vision Fame International Holding Limited (the "Company") dated 30 December 2011 (the "Prospectus").

附註：除本申請表格另有界定外，本申請表格所用詞彙與允升國際控股有限公司（「本公司」）於二零一一年十二月三十日刊發的招股章程（「招股章程」）所界定的詞彙具相同涵義。

Staple your  
payment  
here

請將股款  
繫釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算有限公司、香港聯合交易所有限公司及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示不會就本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

A copy of this Application Form, together with a copy of the YELLOW Application Form, the Prospectus and other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies" in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance. The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

本申請表格連同黃色申請表格、招股章程及招股章程附錄六「送呈公司註冊處處長的文件」一段所述的其他文件，已遵照公司條例第342C條的規定，送交香港公司註冊處處長登記。香港證券及期貨事務監察委員會及香港公司註冊處處長對任何此等文件的內容概不負責。

## Vision Fame International Holding Limited 允升國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

### GLOBAL OFFERING

Number of Offer Shares : 75,000,000 Shares comprising 51,000,000

New Shares and 24,000,000 Sale Shares

(subject to the Offer Size Adjustment Option)

Number of International Placing Shares : 67,500,000 Shares comprising 43,500,000

New Shares and 24,000,000 Sale Shares

(subject to reallocation and the Offer Size Adjustment Option)

Number of Hong Kong Public Offer Shares : 7,500,000 Shares (subject to reallocation)

Offer Price : Not more than HK\$1.37 per Offer Share and expected to be not less than HK\$1.00 per

Offer Share (payable in full on application in Hong Kong plus brokerage of 1%, SFC

transaction levy of 0.003% and Stock Exchange trading fee of 0.005% and subject to refund)

Nominal value : HK\$0.01 each

Stock code : 1315

### 全球發售

發售股份數目：75,000,000股股份，包括51,000,000股新股份及24,000,000股銷售股份

(視乎發售量調整權而定)

國際配售股份數目：67,500,000股股份，包括43,500,000股新股份及24,000,000股銷售股份

(可予重新分配及視乎發售量調整權而定)

香港公開發售股份數目：7,500,000股股份(可予重新分配)

發售價：每股發售股份不低於1.37港元且預期不低於每股發售股份1.00港元(須於香港作出申請時繳足，

另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，並可退還多繳股款)

面值：每股股份0.01港元

股份代號：1315

### Application Form 申請表格

Applications will be accepted until 12:00 noon on Friday, 6 January 2012  
(or such other time or date as may subsequently be announced). You must read the  
conditions and instructions attached to this Application Form.

You must complete all parts of this Application Form.  
Please write clearly in ink and sign your name(s) on this page.

截止接受申請的時間為二零一二年一月六日(星期五)

中午十二時正(或其後可能公佈的任何其他時間或日期)。

閣下必須細閱本申請表格所附載的條件及指示。

本申請表格各部分必須以墨水筆或原子筆清楚填妥及於本頁簽署。

To: Vision Fame International Holding Limited (the "Company")  
Guotai Junan Securities (Hong Kong) Limited ("Guotai Junan Securities")  
China Everbright Securities (HK) Limited ("China Everbright Securities")  
The Hong Kong Underwriters

致：允升國際控股有限公司（「貴公司」）  
國泰君安證券（香港）有限公司（「國泰君安證券」）  
中國光大證券（香港）有限公司（「中國光大證券」）  
香港包銷商

I/We: apply for the number of Hong Kong Public Offer Shares set out in this Application Form, on the terms and conditions in the Prospectus and this Application Form, and subject to the Memorandum of Association and the Articles of Association of the Company;

- enclose payment in full for the Hong Kong Public Offer Shares applied for, being not more than HK\$1.37 per Share payable on application plus 1% brokerage, 0.005% Stock Exchange trading fee, and 0.003% SFC transaction levy, subject to refund;
- undertake and agree to accept the number of the Hong Kong Public Offer Shares applied for, or any lesser number allocated to me/us, on this application;
- authorise the Company to place my/our name(s) on the register of members of the Company as the holder(s) of any Hong Kong Public Offer Shares to be allocated to me/us, and the Company and/or its respective agents to send any share certificate (subject to the terms and conditions set out in this Application Form and in the Prospectus) and/or any refund cheque (where applicable) to me/us or the first-named applicant (in case of joint applicants) in this Application Form by ordinary post at my/our own risk to the address provided in this Application Form, except that I/we have applied for 1,000,000 Hong Kong Public Offer Shares or more and have indicated in this Application Form that I/we wish to collect the share certificate(s) and/or refund cheque(s) (where applicable) in person in accordance with the procedures prescribed in this Application Form;
- if this application is made for my/our own benefit) warrant that this application is the only application which will be made for my/our benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS;
- if I am/we are an agent(s) for another person warrant that I/we have made reasonable enquiries of that other person that this application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS and that I am/we are duly authorised to sign this Application Form as that other person's agent;
- represent, warrant and undertake that I/we understand that the Hong Kong Public Offer Shares have not been and will not be registered under the United States Securities Act and I am/we are outside the United States when completing and submitting this Application Form and I am not/we are not/nor none of the persons for whose benefit I am/we are applying is a United States person (as defined in Regulation S of the U.S. Securities Act 1933, as amended);
- represent, warrant and undertake that I am not/we are not/nor none of the persons for whose benefit I am/we are applying is restricted by any applicable law of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up any Hong Kong Public Offer Shares; and that the allotment of or the application for the Hong Kong Public Offer Shares to or by whom or for whose benefit this application is made would not require the Company, the Sponsor, the Joint Lead Managers and the Underwriters to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- undertake and confirm that I/we and the person(s) for whose benefit I am/we are applying have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Placing Shares in the International Placing nor otherwise participate in the International Placing;
- understand that this declaration and representation will be relied upon by the Company, the Sponsor, the Joint Lead Managers and the Underwriters in deciding whether or not to make any allotment of Hong Kong Public Offer Shares in response to this application;
- request that any refund cheque(s) be made payable to me/us (or in the case of joint applicants, to the first-named applicant in this Application Form) and (subject to the terms and conditions set out in this Application Form) be sent by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Public Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
- have read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign):  
(所有)申請人簽署(所有聯名申請人必須簽署):

Date 日期: ..... / ..... / .....  
D M Y  
日 月 年

本人/吾等: 按招股章程及本申請表格所載條款及條件，並在 貴公司組織章程大綱及章程細則規限下，申請本申請表格所載數目的香港公開發售股份。

- 隨附申請香港公開發售股份所需的全數款項，即不多於每股股份1.37港元，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易徵費，款項須於申請時繳足。多繳款項將予退回；
- 承諾及同意接受本本人/吾等所申請的香港公開發售股份數目，或本人/吾等就本申請獲分配的任何較少數目的香港公開發售股份；
- 授權 貴公司將本人/吾等的姓名列入 貴公司的股東名冊內，作為本人/吾等將獲分配的任何香港公開發售股份的持有人，並授權 貴公司及/或其其他的代理人將任何股票(在本申請表格及招股章程所載條款及條件規限下)及/或任何退款支票(如適用)，以普通郵遞方式按本申請表格提供的地址寄發予本人/吾等或(如聯名申請人)在本申請表格上排名首位的申請人，郵遞風險概由本人/吾等承擔，惟倘本人/吾等申請1,000,000股或以上香港公開發售股份，並已在本申請表格上註明本人/吾等將按照本申請表格所述手續親身領取股票及/或退款支票(如適用)則除外；
- (倘此項申請是為本人/吾等利益提出)保證此項申請乃為本人/吾等利益以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示提出的唯一申請；
- (倘本人/吾等為其他人士的代理人)保證本人/吾等已向該名其他人士作出合理查詢，證實此項申請是為該名其他人士利益以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示提出的唯一申請，而本人/吾等已獲正式授權，以該名其他人士代理人的身份簽署本申請表格；
- 聲明、保證及承諾本人/吾等明白香港公開發售股份並未亦將不會根據美國證券法登記，而本人/吾等於填寫及提交本申請表格時身處美國境外，且本人/吾等及本人/吾等為其利益提出申請的人士均非美國人士(定義見一九三三年美國證券法(經修訂)S規例)；
- 聲明、保證及承諾本人/吾等或本人/吾等為其利益提出申請的人士不受香港或其他地區的任何適用法律限制提出本認購申請，支付任何申請股款或擔保或接納任何香港公開發售股份；以及 貴公司、保薦人、聯席牽頭經辦人及包銷商不會因向本人/吾等或受項申請的受益人配發香港公開發售股份，或向本人/吾等或受項申請的受益人申請香港公開發售股份而須遵守任何香港以外地區的任何法律或規則(不論具有法律效力與否)的任何規定；
- 承諾及確認本人/吾等及本人/吾等為其利益提出申請的人士，並無申請、接納、表示有意或、收取或擔保或分配(包括有條件及/或暫定)國際配售中的任何國際配售股份，並將不會申請、接納或表示有意或與國際配售中的任何國際配售股份，亦不會以其他方式參與國際配售；
- 明白 貴公司、保薦人、聯席牽頭經辦人及包銷商將倚賴本聲明及陳述，以決定是否因應本申請而配發任何香港公開發售股份；
- 要求任何退款支票以本人/吾等(或如聯名申請人，以本申請表格上排名首位的申請人)為抬頭人，並在遵守本申請表格條款及條件下，以普通郵遞方式寄往本申請表格所示地址。郵遞風險概由本人/吾等承擔，惟倘本人/吾等申請1,000,000股或以上香港公開發售股份，並已於本申請表格上註明本人/吾等將按本申請表格及招股章程所述手續親身領取任何退款支票則除外；
- 已細閱本申請表格及招股章程所載條款、條件及申請手續，並同意受其約束；及
- 同意是項申請、申請獲接納及由此訂立的合約，受香港法律管轄並按此詮釋。

For Broker use 此欄供經紀填寫	
Lodged by 由以下經紀遞交	
Broker No. 經紀號碼	
Broker's Chop 經紀印章	

警告:

- 閣下必須細閱背頁的條款及條件以及申請手續。
- 任何人士倘願以受益人身份以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示提交一份認購申請，以白色及/或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示提交重複或疑屬重複的認購申請，申請人申請認購超過50%初步提呈供公眾認購(詳情載於本申請表格的條款及條件)的香港公開發售股份的認購申請，以及支票或銀行本票於首次遞交時不獲兌現的認購申請，將被拒絕受理。
- 必須填妥本申請表格內各欄，否則申請將被拒絕受理。
- 閣下如作出虛假聲明，可遭檢控。
- 除中文姓名外，閣下必須以英文填寫本申請表格，否則申請將被拒絕受理。
- 閣下必須親筆簽署本申請表格，不得以個人印章代替，否則有關申請可遭拒絕受理。

Warning:

- It is important that you read the terms and conditions and application procedures on the page overleaf.
- Only one application may be made for the benefit of any person on either a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS. Multiple or repeated multiple applications on WHITE and/or YELLOW Application Forms or by giving electronic application instructions to HKSCC via CCASS, applications made by an applicant for more than 50% of the Hong Kong Public Offer Shares being initially offered for public subscription (the details of which are set out in the terms and conditions of this Application Form), and applications where cheques or banker's cashier orders are dishonoured upon their first presentation will be rejected.
- All boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
- You may be prosecuted if you make a false declaration.
- You must complete this Application Form in English (except Chinese name), otherwise the application is liable to be rejected.
- You must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

Use this Application Form if you want the share certificate(s) for the Hong Kong Public Offer Shares to be issued in your name

閣下如欲以本身名義獲發香港公開發售股份的股票，請用本申請表格

Number of Hong Kong Public Offer Shares applied for (Not to exceed 3,750,000 Shares) 申請認購香港公開發售股份數目 (不得超過3,750,000股股份)		Cheque/banker's cashier order number 支票/銀行本票號碼	
Total amount of payment 付款總額	HKS 港元	Name of bank on which cheque/banker's cashier order is drawn** 支票/銀行本票的付款銀行名稱**	

\*\* Cheque or banker's cashier orders should be crossed "Account Payee Only" and made payable to "The Bank of East Asia (Nominees) Ltd. — Vision Fame International Public Offer".

\*\* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「東亞銀行受託代管有限公司 — 允升國際公開發售」。

To be completed in ink and in **BLOCK letters in English**, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有註明外，請用墨水筆或原子筆以**英文正楷**填寫，聯名申請人只須填寫排名首位申請人的地址。

Your name in English 申請人英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
Your name in Chinese 申請人中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
Your occupation in English 申請人職業 (以英文填寫)	Your Hong Kong Business Registration Certificate No./Hong Kong Identity Card No./Passport No. (please delete as appropriate)* 申請人香港商業登記號碼/香港身份證號碼/護照號碼+ (請刪去不適用者)*	
Names of all other joint applicants (in English) (if any) 所有其他聯名申請人的英文姓名/名稱 (如有)	(1)	Hong Kong Business Registration Certificate No./Hong Kong Identity Card No./Passport No. of all other joint applicants+ (Please delete as appropriate)* 所有其他聯名申請人的香港商業登記號碼/香港身份證號碼/護照號碼+ (請刪去不適用者)*
	(2)	
	(3)	
Address in English (joint applicants should give the address and telephone number of the first-named applicant only). Only an address in Hong Kong will be accepted 申請人地址 (以英文填寫) (聯名申請人只須填寫排名首位申請人的地址及電話號碼)。只接受香港地址	Tel. No. 電話號碼	

Tick this box if you apply for 1,000,000 Hong Kong Public Offer Shares or more and wish to collect your refund cheque(s) (if any) and/or share certificate(s) (where applicable) in person from Union Registrars Limited, at 18th Floor, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong. Please see the sections overleaf headed "If your application for the Hong Kong Public Offer Shares is successful (in whole or in part)" and "Refund of your money" for details of when, where and how to collect your refund cheque (if any) and/or share certificate(s) (where applicable).

如閣下申請認購1,000,000股或以上香港公開發售股份，且擬親身到聯合證券登記有限公司 (地址為香港灣仔駱克道33號中央廣場福利商業中心18樓) 領取閣下的退款支票 (如有) 及/或股票 (如適用)，請在本方格內加上「✓」號。有關領取閣下的退款支票 (如有) 及/或股票 (如適用) 的時間、地點及手續詳情，請參閱頁頁「倘閣下的香港公開發售股份申請 (全部或部分) 獲接納」及「退款」各節。

+ For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration Certificate number. Your Hong Kong Identity Card number or passport number (if you are an individual) or Hong Kong Business Registration Certificate number (if you are a body corporate) will be used for checking the validity of your Application Form and such data will be transferred to third parties for the accomplishment of such purpose. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration Certificate numbers.

+ 倘屬個人，閣下必須填寫香港身份證號碼或護照號碼。倘閣下持有香港身份證，請填寫香港身份證號碼；否則，請填寫護照號碼。倘屬法人團體，請填寫香港商業登記號碼。閣下的香港身份證號碼或護照號碼 (倘閣下屬個人) 或香港商業登記號碼 (倘閣下為法人團體) 將被用作核實閣下的申請表格是否有效，有關資料將轉交第三方以進行核實。所有聯名申請人須填寫 (倘屬個人) 其香港身份證號碼或 (如適用) 護照號碼，或 (倘屬法人團體) 其香港商業登記號碼。

\* Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

\* 閣下或 (倘屬聯名申請人) 排名首位申請人的香港身份證、護照部分號碼或會列印在閣下的退款支票 (如有)。上述資料亦會轉交第三方以安排退款。兌現閣下的退款支票前，閣下的銀行或會要求核實閣下的香港身份證號碼/護照號碼。倘閣下填寫的香港身份證號碼/護照號碼不正確，或會延遲兌現閣下的退款支票或導致退款支票失效。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each of such beneficial owners). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.

由代名人遞交：請提供每名實益擁有人 (或倘屬聯名實益擁有人，則為每名該等實益擁有人) 的賬戶號碼或身份識別編碼。倘閣下為代名人而無填寫此欄，本申請將被視作閣下為本身利益作出。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters in English

請以英文正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

For Bank use 此欄供銀行填寫

# Vision Fame International Holding Limited

## 允升國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

### GLOBAL OFFERING

#### Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

#### A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a **firm**, the application must be in the names of the individual members, not in the name of the firm.
- If you are a **body corporate**, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Public Offer Shares if you or any person(s) for whose benefit you are applying is/are:
  - an existing beneficial owner of the Shares;
  - the chief executive or a director of the Company or any of its subsidiaries;
  - an associate (as defined in the Listing Rules) of any of the above;
  - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person (as defined in the Listing Rules) of the Company immediately upon completion of the Global Offering and the Capitalisation Issue;
  - a United States person, (as defined in Regulation S of the United States Securities Act);
  - a legal or natural person of the PRC (except qualified domestic institutional investors or those who have obtained approval from competent regulatory authorities); or
  - have been allotted or have applied for International Placing Shares under the International Placing or otherwise participate in the International Placing.
- The total number of joint applicants may not exceed four.

#### B. If you are a nominee

If you are a **nominee**, you may lodge more than one application for the Hong Kong Public Offer Shares by: (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); and (ii) lodge more than one Application Form in your own name if each application is made on behalf of different beneficial owners. In the box on the Application Form marked "For nominees", you must include:

- an account number; or
  - some other identification codes,
- for each beneficial owner or, in the case of joint beneficial owners, for each such joint beneficial owner. If you do not include this information, the application will be treated as being for your own benefit.

As a nominee, you are deemed to have warranted that reasonable enquiries have been made of the beneficial owner that this is the only application which will be made for his/her benefit and that you are duly authorised to sign this Application Form on behalf of the relevant beneficial owner(s) and to agree to the terms of this Application Form on behalf of such beneficial owner(s) and agree to disclose personal data relating to such beneficial owner(s) on the terms set out in the section below headed "Personal Data".

#### C. Lodge only one application on a WHITE or YELLOW Application Form or through giving electronic application instructions to HKSCC for your benefit (or for the benefit of you and any of your joint applicants)

Multiple applications or suspected multiple applications are liable to be **rejected**. Save as referred to section B above, all of your applications for the Hong Kong Public Offer Shares (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**) will be rejected as multiple applications if you, or you and your joint applicant(s) together or any of your joint applicants:

- make more than one application (whether individually or jointly with others) on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant); or
- both apply (whether individually or jointly with others) on one (or more) **WHITE** Application Form and one (or more) **YELLOW** Application Form or on one (or more) **WHITE** Application Form or one (or more) **YELLOW** Application Form and give **electronic application instructions** to HKSCC via CCASS; or
- apply (whether individually or jointly with others) on one (or more) **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant) for more than 100% of the Hong Kong Public Offer Shares initially available in either pool A or pool B as referred to under the section headed "Structure of the Global Offering" in the Prospectus; or
- have applied for or taken up, or indicated an interest in applying for or taking up or have been or will be placed (including conditionally and/or provisionally) any International Placing Shares under the International Placing.

In addition to the above, all of your applications for the Hong Kong Public Offer Shares are liable to be rejected as multiple applications if more than one application on a **WHITE** or a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC is made for your benefit (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**).

If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company, then the application will be deemed to be made for your benefit.

**Unlisted company** means a company with no equity securities listed on the Stock Exchange.

**Statutory control** in relation to a company means you:

- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company; or
- hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

#### D. Allocation of Hong Kong Public Offer Shares — Pools A and B

The Company is initially offering 7,500,000 Hong Kong Public Offer Shares for subscription (subject to re-allocation) by the public in Hong Kong under the Hong Kong Public Offer, representing 10% of the total number of Offer Shares offered under the Global Offering. The Hong Kong Public Offer is fully underwritten by the Hong Kong Underwriters. Applicants for the Hong Kong Public Offer Shares are required to apply to pay the maximum Offer Price of HK\$1.37 per Share plus a 1% brokerage, a 0.005% Stock Exchange trading fee and a 0.003% SFC transaction levy.

The Hong Kong Public Offer is open to all members of the public in Hong Kong. An application for Shares under the Hong Kong Public Offer will be required to give an undertaking and confirmation in the Application Form submitted by him/her that he/she has not applied for nor taken up any Shares under the International Placing nor otherwise participated in the International Placing. Applicants should note that if such undertaking and/or confirmation given by an applicant is breached and/or is untrue (as the case may be), such applicant's application under the Hong Kong Public Offer is liable to be rejected.

For allocation purposes only, the number of the Hong Kong Public Offer Shares will be divided equally into two pools: 3,750,000 Shares in pool A and 3,750,000 Shares in pool B. The Hong Kong Public Offer Shares in pool A will be allocated on an equitable basis to applicants who have applied for the Hong Kong Public Offer Shares in the value of HK\$5 million (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy) or less. The Hong Kong Public Offer Shares in pool B will be allocated on an equitable basis to applicants who have applied for Hong Kong Public Offer Shares in the value of more than HK\$5 million (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy) and up to the value of pool B.

Investors should be aware that the allocation ratios for applications in the two pools, as well as the allocation ratios for applications in the same pool, are likely to be different. Where one of the pool is under-subscribed, the surplus Hong Kong Public Offer Shares will be transferred to satisfy demand in the other pool and will be allocated accordingly. Applicants can only receive an allocation of Hong Kong Public Offer Shares from any one pool but not from both pools and can only make applications to either pool A or pool B. Any application made for more than 100% of the Hong Kong Public Offer Shares initially available under pool A or pool B will be rejected.

Allocation of the Hong Kong Public Offer Shares to investors under the Hong Kong Public Offer will be based solely on the level of valid applications received under the Hong Kong Public Offer. When there is over-subscription under the Hong Kong Public Offer, allocation of the Hong Kong Public Offer Shares may involve balloting, which would mean that some applicants may be allotted more Hong Kong Public Offer Shares than others who have applied for the same number of the Hong Kong Public Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Public Offer Shares.

#### E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted this Application Form may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

#### F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you, jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- instruct and authorise** the Company and/or the Joint Lead Managers as agent for the Company (or their respective agents or nominees) to do on your behalf all things necessary to effect registration of any Hong Kong Public Offer Shares allocated to you in your name(s) as required by the Articles and otherwise to give effect to the arrangements described in the Prospectus and the Application Form;
- undertake** to sign all documents and to do all things necessary to enable you to be registered as the holder of the Offer Shares allocated to you, as required by the Articles;
- agree** with the Company and each Shareholder, and the Company agrees with each of its Shareholders, to observe and comply with the Companies Ordinance, the memorandum of association of the Company and the Articles;
- agree** with the Company and each Shareholder that the Shares in the Company are freely transferable by the holders thereof;
- authorise** the Company to enter into contract on your behalf with each of the Directors and officers of the Company whereby each such Director and officer undertakes to observe and comply with his obligations to shareholders as stipulated in the memorandum of association of the Company and the Articles;
- confirm** that you have only relied on the information and representations in the Prospectus in making your application and will not rely on any other information and representations;

- agree** that the Company and the Directors are liable only for the information and representations contained in the Prospectus;
- undertake and confirm** that, you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Placing;
- agree** to disclose to the Company, its registrar, receiving banker, the Joint Lead Managers and their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the application;
- agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- warrant** the truth and accuracy of the information contained in your application;
- agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- confirm** that you have read the terms and conditions and application procedures set out in the Prospectus and the Application Form and agree to be bound by them;
- undertake and agree** to accept the Shares applied for, or any lesser number allocated to you under the application; or if the laws of any place outside Hong Kong are applicable to your application, **agree and warrant** that you have complied with all such laws and none of the Company, the Joint Lead Managers and the Hong Kong Underwriters nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to subscribe, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- represent, warrant and undertake** that none of you/the persons for whose benefit you are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application moneys for, or being allotted or taking up, any Hong Kong Public Offer Shares; and at the time the offer of Hong Kong Public Offer Shares was made to you and at the time you are completing and submitting this application to originate your buy order, you are, and each of the other person(s) for whose benefit you are applying is, located outside the United States (as defined in Regulation S under the U.S. Securities Act 1933) and will acquire the Hong Kong Public Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act) outside the United States; or the allotment of or the application for the Hong Kong Public Offer Shares to or by whom this application is made would require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- (if the application is made for your own benefit) **warrant** that this application is the only application which will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC;
- (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
- (if you are an agent for another person) **warrant** that reasonable enquiries have been made of that other person that this application is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC, and that you are duly authorised to sign this Application Form or to give **electronic application instructions** as that other person's agent;
- agree** that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offer made available by the Company;
- agree** to disclose to the Company, the Joint Lead Managers and their respective agents any information about you or the person(s) for whose benefit you have made the application which they require;
- authorise** the Company to place your name(s) on the Company's register of members as the holder(s) in Hong Kong of any Offer Shares allocated to you, and the Company and/or the Company's agents to send any Share certificate(s) (where applicable) and/or any refund cheque (where applicable) to you (or in case of joint applicants) the first-named applicant in this Application Form by ordinary post to the address stated in this Application Form at your own risk (except if you have applied for 1,000,000 Hong Kong Public Offer Shares or more, as the case may be, and have indicated in this Application Form that you wish to collect your refund cheque and/or Share certificates (where applicable) in person);
- confirm** that you are aware of the restrictions on the Global Offering of the Offer Shares described in the Prospectus;
- understand** that these declarations and representations will be relied upon by the Company and Guotai Junan Securities in deciding whether or not to allocate any Offer Shares in response to your application; and
- agree** with the Company, for itself and for the benefit of each shareholder of the Company (and so that the Company will be deemed by its acceptance in whole or in part of the application to have agreed, for itself and on behalf of each shareholder of our Company) (and if applicable, with each CCASS Participant giving **electronic application instructions**) to observe and comply with the Companies Law, the Memorandum and the Articles.

The Company, the Sponsor, the Joint Lead Managers, the Underwriters, any other parties involved in the Global Offering and their respective directors, officers, employees, partners, agents and advisers are entitled to rely on any warranty, representation or declaration made by you in your applications.

In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given or assumed by or imposed on the applicants jointly and severally.

#### G. Power of attorney

If the application is made through a duly authorised attorney, the Company and Guotai Junan Securities (or their respective agents or nominees) may accept it at their discretion, and subject to any conditions as any of them may think fit, including production of evidence of the authority of the attorney. The Company, the Sponsor and Guotai Junan Securities (for itself and on behalf of the Underwriters) or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application.

No reasons have to be given for any rejection or acceptance.

#### H. Determination of Offer Price

The Offer Price is expected to be fixed by agreement between the Joint Lead Managers (for themselves and on behalf of the Underwriters) and the Company (for itself and on behalf of the Selling Shareholder) on or around Tuesday, 10 January 2012 and, in any event, not later than Friday, 13 January 2012. The Offer Price will be not more than HK\$1.37 per Offer Share and is currently expected to be not less than HK\$1.00 per Offer Share unless otherwise announced. Applicants for Hong Kong Public Offer Shares must pay, on application, the maximum Offer Price of HK\$1.37 for each Offer Share together with a brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined should be lower than HK\$1.37 per Offer Share. The Joint Lead Managers (for themselves and on behalf of the Underwriters), may, with the consent of the Company, reduce the number of Offer Shares being offered pursuant to the Global Offering and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$1.00 to HK\$1.37 per Offer Share) at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offer. In such a case, notices of the reduction in the number of Offer Shares and/or the indicative Offer Price range will be published on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.visionfame.com](http://www.visionfame.com) not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offer. If, for any reason, the Offer Price is not agreed between the Joint Lead Managers (for themselves and on behalf of the Underwriters) and the Company, the Global Offering (including the Hong Kong Public Offer) will not proceed.

#### I. Allotment of Hong Kong Public Offer Shares

No proceedings will be taken on applications for the Hong Kong Public Offer Shares and no allocation of any such Shares will be made until after the closing of the application lists.

The Company expects to publish the announcement on the Offer Price, the level of applications in the Hong Kong Public Offer, the level of indications of interest in the International Placing and the basis of allotment of the Hong Kong Public Offer in the The Standard (in English) and the Sing Tao Daily (in Chinese) and on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.visionfame.com](http://www.visionfame.com) on Tuesday, 17 January 2012. The results of allocations of the Hong Kong Public Offer, including the Hong Kong Identity Card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where appropriate) will be available in the manner described in the section headed "How to Apply for the Hong Kong Public Offer Shares — V. Publication of Results" in the Prospectus.

#### J. If your application for the Hong Kong Public Offer Shares is successful (in whole or in part)

- applicants who have applied on their Application Forms for 1,000,000 Hong Kong Public Offer Shares or more and have indicated on their Application Forms that they wish to collect share certificate(s) (where applicable) in person from Union Registrars Limited, at 18th Floor, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong may do so from 9:00 a.m. to 1:00 p.m. on Tuesday, 17 January 2012;
  - share certificate(s) for these applicants who apply for less than 1,000,000 Hong Kong Public Offer Shares or apply for 1,000,000 or more Hong Kong Public Offer Shares and have not indicated on their Application Forms that they will collect share certificate(s) (where applicable) in person are expected to be despatched by ordinary post at the applicant's own risk on Tuesday, 17 January 2012 to the address specified in their Application Forms;
  - applicants being individuals who are applying for 1,000,000 Hong Kong Public Offer Shares or more and opt for personal collection cannot authorise any other person to make collection on their behalf. Corporate applicants who are applying for 1,000,000 Hong Kong Public Offer Shares or more and opt for personal collection must attend by their authorised representatives bearing letters of authorisation from the corporation stamped with the corporation's respective chops. Both individuals and authorised representatives (where applicable) must produce, at the time of collection, evidence of identity acceptable to Union Registrars Limited;
  - uncollected share certificate(s) (where applicable) will be despatched by ordinary post at the applicants' own risk to the address provided in their Application Forms;
  - the date of despatch is expected to be on Tuesday, 17 January 2012.
- No receipt will be issued for application moneys paid. The Company will not issue temporary documents of title. Share certificates will only be made valid if the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms before 8:00 a.m. on Wednesday, 18 January 2012. Investors who trade Shares on the basis of publicly available details before the receipt of share certificates and before the share certificates become valid do so entirely at their own risk.

# Use this Application Form if you want the share certificate(s) for the Hong Kong Public Offer Shares to be issued in your name

## K. Circumstances in which you will not be allocated Hong Kong Public Offer Shares

You may not be allocated Hong Kong Public Offer Shares for any of the following reasons:

### 1. If your application is revoked:

By completing and submitting an Application Form or submitting electronic application instructions to HKSCC, you agree that your application cannot be revoked before the expiration of the fifth day after the closing of the application lists under the Hong Kong Public Offer. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your application form or submit your **electronic application instructions** to HKSCC. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Public Offer Shares to any person before the expiration of the fifth day after the closing of the application lists except by means of one of the procedures referred to in the Prospectus.

However, your application may only be revoked before the fifth day after the closing of the application lists under the Hong Kong Public Offer (excluding for this purpose any day which is not a business day) if a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedures set out in the Prospectus, then their applications that have been submitted will remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

### 2. If the allocation of the Hong Kong Public Offer Shares is void:

Your allocation of the Hong Kong Public Offer Shares will be void if the Listing Committee does not grant permission to list the Shares either:

- within three weeks from the closing date of the applications lists; or
- within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing of the application lists.

### 3. If you make applications under the Hong Kong Public Offer as well as the International Placing:

By filling in any of the Application Forms or giving **electronic application instructions** to HKSCC via CCASS, you agree not to apply for International Placing Shares under the International Placing. Reasonable steps will be taken to identify and reject applications under the Hong Kong Public Offer from investors who have received International Placing Shares in the International Placing, and to identify and reject indications of interest in the International Placing from investors who have received Hong Kong Public Offer Shares in the Hong Kong Public Offer.

### 4. If the Company, Guotai Junan Securities or their respective agents or nominees exercise their discretion to reject your application:

The Company, Guotai Junan Securities (for itself and on behalf of the Underwriters) (where applicable) or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.

### 5. If:

- your application is a multiple or a suspected multiple application;
- your Application Form is not completed in accordance with the instructions as stated therein (if you apply by an Application Form);
- your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
- you or the person for whose benefit you are applying have applied for or taken up or indicated an interest for or have received or have been or will be placed or allocated (including conditionally and/or provisionally) the International Placing Shares under the International Placing;
- you apply for more than 100% of the Hong Kong Public Offer Shares initially available under the Hong Kong Public Offer in either pool A (3,750,000 Shares) or pool B (3,750,000 Shares);
- any of the Underwriting Agreements does not become unconditional or it is terminated in accordance with the terms thereof or otherwise; or
- the Company and Guotai Junan Securities (for itself and on behalf of the Underwriters) or their respective agents believe that by accepting your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed.

## L. Refund of your money

An applicant will be entitled to a refund if:

- your application is not successful, in which case the Company will refund your application money together with the brokerage fee, the SFC transaction levy and the Stock Exchange trading fee to you, without interest;
- your application is accepted only in part, in which case the Company will refund the appropriate portion of your application money, the brokerage fee, the SFC transaction levy and the Stock Exchange trading fee, without interest;
- the Offer Price (as finally determined) is less than the price per Share initially paid by you on application, in which case the Company will refund the surplus application money together with the appropriate portion of the brokerage fee, the SFC transaction levy and the Stock Exchange trading fee, without interest; and
- the conditions of the Hong Kong Public Offer are not fulfilled in accordance with the paragraph headed "Conditions of the Global Offering" under the section headed "Structure of the Global Offering" in the Prospectus.

If you have applied on your Application Form for 1,000,000 Hong Kong Public Offer Shares or more and have indicated on your Application Form that you wish to collect refund cheque(s) (where applicable) in person, you may do so from Union Registrars Limited, at 18th Floor, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 17 January 2012. If you have applied for less than 1,000,000 Hong Kong Public Offer Shares or apply for 1,000,000 or more Hong Kong Public Offer Shares and have not indicated on your Application Form that you will collect refund cheque(s) (where applicable) in person, refund cheque(s) are expected to be despatched by ordinary post at your own risk on Tuesday, 17 January 2012 to the address provided in your Application Form.

Refund cheque will be crossed "Account Payee Only", and made out to you, or if you are a joint applicant, to the first-named applicant on your Application Form. Part of your Hong Kong Identity Card number or passport number, or, if you are joint applicants, part of each Hong Kong Identity Card number or passport number of the first-named applicant, provided by you may be printed on your refund cheque, where applicable. Such data may also be transferred to a third party (or refund purpose). Your banker may require verification of your Hong Kong Identity Card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number or passport number may lead to delay in encashment of or may invalidate your refund cheque.

## How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Public Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Hong Kong Public Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Public Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for each Hong Kong Public Offer Shares. On application, you must pay the maximum Offer Price of HK\$1.35 per Share, plus brokerage of 1% Stock Exchange trading fee of 0.005%, and SFC transaction levy of 0.003%.

2. Complete the form in English save as otherwise indicated and sign it. Only written signatures will be accepted. Nominees who wish to submit separate applications in their names on behalf of different beneficial owners are requested to designate on each Application Form in the box marked "For nominees", an account number or other identification code for each beneficial owner or, in the case of joint beneficial owners, for each such joint beneficial owner. Failure to provide the account number(s) or other identification code(s) for the beneficial owner(s) will result in the application being deemed to be submitted for the benefit of the nominee(s) in question.

3. Staple your payment to the top-left hand corner of this Application Form. You must pay for the Hong Kong Public Offer Shares applied for by a cheque or by a banker's cashier order. Each application must be accompanied by either a separate cheque or banker's cashier order.

If payment is made by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name, which must either be pre-printed on the cheque, or be endorsed on the reverse of the cheque by an authorised signatory of the bank. This account name must correspond with the name of the applicant in this Application Form (or, in the case of joint applicants, the name of the first-named applicant). If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
- be made payable to "The Bank of East Asia (Nominees) Ltd. – Vision Fame International Public Offer"; and
- be crossed "Account Payee Only".

Your application may be rejected if your cheque does not meet all these requirements or is dishonoured on its first presentation.

If payment is made by banker's cashier order, the banker's cashier order must:

- be issued by a licensed bank in Hong Kong, and have your name certified on the reverse of the banker's cashier order by an authorised signatory of the bank on which it is drawn. The name on the reverse of the banker's cashier order and the name on this Application Form must be the same. If it is a joint application, the name on the reverse of the banker's cashier order must be the same as the name of the first-named joint applicant;
- not be post-dated;
- be in Hong Kong dollars;
- be made payable to "The Bank of East Asia (Nominees) Ltd. – Vision Fame International Public Offer"; and
- be crossed "Account Payee Only".

Your application may be rejected if your banker's cashier order does not meet all these requirements.

## M. Application by HKSCC Nominees

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Hong Kong Public Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and the provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this Application Form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Hong Kong Public Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Company's Memorandum of Association and Articles of Association;
- "Warning" on the first page;
- "If you are a nominee";
- "Lodge only one application on a WHITE or YELLOW Application Forms or through giving electronic application instructions to HKSCC for your benefit (or the benefit of you and your joint applicants)"
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of the Hong Kong Public Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Public Offer Shares applied for;
- "If your application for the Hong Kong Public Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allocated Hong Kong Public Offer Shares"; and
- "Refund of your money."

## PERSONAL DATA

### Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Public Offer Shares of the policies and practices of the Company and the Hong Kong Branch Share Registrar in relation to personal data and the Ordinance.

#### 1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Branch Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar. Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company or the Hong Kong Branch Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied.

#### 2. Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Public Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by any laws, rules or regulations;
- disclosing identities of successful applications by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Branch Share Registrar to discharge their obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree.

#### 3. Transfer of personal data

Personal data held by the Company and the Hong Kong Branch Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Branch Share Registrar, to the extent necessary for achieving the above purposes or any of them, make such enquiries as the Company and the Hong Kong Branch Share Registrar consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or provide (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to or from any and all of the following persons and entities:

- the Company's appointed agents such as financial advisers, receiving bankers and its principal share registrar and the Hong Kong Branch Share Registrar;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Public Offer Shares to be deposited into CCASS);
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Branch Share Registrar in connection with the operation of their businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

#### 4. Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Branch Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices or the kinds of data held should be addressed to the Company for the attention of the company secretary or (as the case may be) the Hong Kong Branch Share Registrar for the attention of the Privacy Compliance Officer (for the purposes of the Ordinance).

By signing this Application Form, you agree to all of the above.

4. Lodge the Application Form in one of the collection boxes provided at any of the following locations:

**Any of the following branches of The Bank of East Asia, Limited:**

District	Branch Name	Branch Address
Hong Kong Island	Main Branch	10 Des Voeux Road Central, HK
	Causeway Bay Branch	46 Yee Wo Street
	TaiKoo Shing Branch	Shop G1010-1011, Yiu Sing Mansion
Kowloon	Waterloo Road Branch	Shop A, G/F, Richland House, 77B & 77C Waterloo Road
	East Tsim Sha Tsui Branch	Shop G3- G5, G/F, East Ocean Centre, 98 Granville Road, Tsim Sha Tsui
	Mei Foo Sun Chuen Branch	Shop N57, G/F, Mount Sterling Mall
New Territories	Tai Po Branch	62-66 Po Heung Street, Tai Po Market
	Park Central Branch	Shop G6, G/F, Park Central, 9 Tong Tak Street, Tsung Kwan O

5. The Application Form can be lodged at these times:

<b>Friday, 30 December 2011</b>	— 9:00 a.m. to 5:00 p.m.
<b>Saturday, 31 December 2011</b>	— 9:00 a.m. to 1:00 p.m.
<b>Tuesday, 3 January 2012</b>	— 9:00 a.m. to 5:00 p.m.
<b>Wednesday, 4 January 2012</b>	— 9:00 a.m. to 5:00 p.m.
<b>Thursday, 5 January 2012</b>	— 9:00 a.m. to 5:00 p.m.
<b>Friday, 6 January 2012</b>	— 9:00 a.m. to 12:00 noon

6. The latest time for lodging the application is 12:00 noon on Friday, 6 January 2012, or if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open from 11:45 a.m. to 12:00 noon on Friday, 6 January 2012, subject only to weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal number 8 or above, or
- a "black" rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, 6 January 2012. Instead the application lists will be open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon in Hong Kong. **Business Day** means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

7. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Friday, 6 January 2012. No receipt will be given for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

## NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$
2,000	2,767.62	30,000	41,514.29	250,000	345,952.41	1,000,000	1,383,809.60
4,000	5,535.23	40,000	55,352.38	300,000	415,142.88	1,500,000	2,075,714.40
6,000	8,302.86	50,000	69,190.49	350,000	484,333.37	2,000,000	2,767,619.20
8,000	11,070.48	60,000	83,028.58	400,000	553,523.84	2,500,000	3,459,524.00
10,000	13,838.10	70,000	96,866.68	450,000	622,714.33	3,000,000	4,151,428.80
12,000	16,605.71	80,000	110,704.77	500,000	691,904.80	3,500,000	4,843,333.60
14,000	19,373.34	90,000	124,542.87	600,000	830,285.76	3,750,000 <sup>(1)</sup>	5,189,286.01
16,000	22,140.96	100,000	138,380.96	700,000	968,666.72		
18,000	24,908.57	150,000	207,571.45	800,000	1,107,047.68		
20,000	27,676.19	200,000	276,761.92	900,000	1,245,428.64		

(1) The maximum number of the Hong Kong Public Offer Shares you may apply for.

# Vision Fame International Holding Limited

## 允升國際控股有限公司

(於開曼群島註冊成立的有限公司)

### 全球發售

#### 申請條件

除另有註明外，下列條件所用詞彙與招股章程所賦予者具相同涵義。

#### 甲. 申請人資格

- 閣下(申請人)及閣下為其利益而提出申請的任何人士必須年滿18歲，且必須有香港地址。
- 閣下屬商號，則必須以商號個別股東而非以商號的名義申請。
- 閣下屬法人團體，申請表格必須蓋上公司印章(附有公司名稱)及由正式授權的負責人簽署，並必須註明簽署人的身份。
- 除上市規則許可的情況外，閣下或閣下為其利益而提出申請的任何人士如為下列人士，則不得申請認購任何香港公開發售股份：
  - 股份的現有實益擁有人；
  - 本公司或其任何附屬公司的主要行政人員或董事；
  - 上述任何人士的聯繫人(定義見上市規則)；
  - 本公司的關連人士(定義見上市規則)或在緊隨全球發售及資本化發行完成後即成為本公司關連人士(定義見上市規則)的人士；
  - 美籍人士(定義見美國證券法S規例)；
  - 中國的法人或自然人(惟資格境內機構投資者或獲主管監管部門批准的人士除外)；或獲配發或已申請認購國際配售的國際配售股份，或以其他方式參與國際配售。
- 聯名申請人的總數不可超過四名。

#### 乙. 閣下為代名人

倘閣下為代名人，可提交多於一份香港公開發售股份的申請，閣下可按下列方式提出申請：(i)透過中央結算系統向香港結算發出電子認購指示(倘閣下為中央結算系統參與者)；及(ii)如每份申請均以閣下本身的名義代表不同的實益擁有人提出超過一份申請表格。在申請表格上「由代名人簽名」一欄中，閣下必須為每名實益擁有人或倘為聯名實益擁有人，則為每位該等聯名實益擁有人填寫：

- 戶口號碼；或
- 其他識別編碼。

倘閣下並無填上此等資料，則有關申請將被視作閣下為本身利益而遞交。作為代名人，且閣下被視為已保證已向實益擁有人作出合理查詢，證實此項申請乃為其利益所提出的唯一認購申請，以及閣下獲正式授權，代表有關實益擁有人簽署本申請表格，並代表該(等)實益擁有人同意本申請表格的條款，並同意按下文「個人資料」一節所載條款披露有關該(等)實益擁有人之個人資料。

#### 丙. 僅可為閣下本身的利益(或為閣下及閣下的任何聯名申請人的利益)以白色或黃色申請表格或透過向香港結算發出電子認購指示提交一份申請

重複申請或屬屬重複的申請可遭拒絕受理。除上文乙節所述者外，倘閣下，或閣下連同閣下的所有聯名申請人共同或閣下任何聯名申請人作出以下事宜，則閣下的全部香港公開發售股份認購申請(包括透過香港結算代理人按電子認購指示提出申請的部分)將被視為重複申請而被拒絕受理：

- 以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示(倘閣下為中央結算系統投資者戶口持有人或透過中央結算系統結算或託管商參與者申請)遞交超過一份申請(不論以個人或與他人聯名申請)；或
- 同時以一份(或多份)白色申請表格及一份(或多份)黃色申請表格，或以一份(或多份)白色申請表格或一份(或多份)黃色申請表格及透過中央結算系統向香港結算發出電子認購指示(不論以個人或與他人聯名申請)；或
- 以一份(或多份)白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示(倘閣下為中央結算系統投資者戶口持有人或透過中央結算系統結算或託管商參與者)不論以個人或與他人聯名申請)申請多於甲組或乙組初步可供公眾認購的100%香港公開發售股份(如招股章程「全球發售的架構」一節所述)；或
- 已申請或接納或表示有興趣申請認購或接納或已經或將獲配購(包括有條件及/或暫定)任何國際配售的國際配售股份。

除以上外，倘有超過一份閣下本身利益以白色或黃色申請表格或透過向香港結算發出電子認購指示提出的申請(包括由香港結算代理人按電子認購指示作出申請的部分)，則閣下的香港公開發售股份全部申請均被視為重複申請而不獲受理。

#### 倘申請人為非上市公司，而：

- 該公司的主要業務為從事證券買賣；及
  - 閣下對該公司可行使法定控制權，則該項申請將視作閣下本身利益提出。
- 非上市公司指其股本證券並無在聯交所上市的公司。
- 對一間公司的法定控制權指：
- 控制該公司董事會的組成；或
  - 控制該公司一半以上投票權；或
  - 持有該公司一半以上已發行股本(不包括無權獲派超逾其特定金額的利潤或資本的股本)。

#### 丁. 香港公開發售股份之分配 - 甲組及乙組

本公司現正根據香港公開發售初步提呈1,500,000股香港公開發售股份(可予重新分配)供香港公眾人士認購，該等香港公開發售股份佔根據全球發售提呈的發售股份總數的10%。香港公開發售由香港包銷商全數包銷。香港公開發售股份的申請人在申請時須繳付最高發售價每股股份1.37港元，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。

香港公開發售可供香港所有公眾人士認購。根據香港公開發售申請認購股份的申請人，將須在已呈交的申請表上承諾和確認其並無根據國際配售申請認購或接納任何股份，亦無以其他方式參與國際配售。申請人應注意，如申請人所作的承諾及/或確認遭違反及/或不真實(視乎情況而定)，該申請人根據香港公開發售提出的申請可遭拒絕受理。

僅就分配而言，香港公開發售股份數目將會平均分為兩組：甲組1,750,000股股份及乙組1,750,000股股份。甲組的香港公開發售股份會按公平基準分配予申請總值500萬港元(不包括經紀佣金、聯交所交易費及證監會交易費)或以下的香港公開發售股份的申請人。乙組的香港公開發售股份會按公平基準分配予申請總值500萬港元(不包括經紀佣金、聯交所交易費及證監會交易費)以上至乙組股份總值的香港公開發售股份的申請人。

投資者應注意，兩組申請的分配比例以至同一組的分配比例有可能不同。當其中一組出現認購不足，剩餘的香港公開發售股份將會相應地撥往另一組分配，應付該組需求。申請人只可從一組之中收取香港公開發售股份，但不得同時收取兩組的股份，而且只可申請認購甲組或乙組的股份。作出超過在甲組及乙組可供初步提呈發售的全部香港公開發售股份數目的任何認購申請將不會受理。

根據香港公開發售向投資者分配香港公開發售股份，完全取決於香港公開發售所接獲的有效申請數目。如香港公開發售出現超額認購，則香港公開發售股份的分配可能以抽籤形式進行，即部分申請人可能較其他申請認購相同數目香港公開發售股份的申請人獲分配更多香港公開發售股份，而未能中籤的申請人可能不會獲分配任何香港公開發售股份。

#### 戊. 補充資料

倘閣下任何招股章程補充文件，已遞交本申請表格的申請人未必會(視乎補充文件所載內容而定)獲通知彼等可撤回其申請。倘申請人未獲通知，或倘申請人已獲通知惟未有根據所通知的手續撤回其申請，則全部已遞交的申請依然有效，並可能獲接納。受上文所限，申請一經提出即不可撤回，而申請人將被視為已按經補充的招股章程提出申請。

#### 己. 填妥及遞交本申請表格的效用

填妥及遞交本申請表格，即表明閣下(如屬聯名申請人，即閣下與聯名申請人共同及個別)為本身或代理人或代名人身份，並代表閣下為其作為代理人或代名人之每名人士：

- 指示及授權本公司及/或聯席牽頭經辦人(或彼等各自的代理人或代名人)作為本公司的代理人代閣下辦理一切必需手續，以根據細則使閣下所獲配發的任何香港公開發售股份以閣下的名義登記，否則按其規定進行招股章程及申請表格所述的安排；
- 承諾簽署所有必要文件及進行所有必要事宜，使閣下登記為閣下獲配發的發售股份持有人，並符合章程細則的規定；
- 與本公司及各股東協定，而本公司與各股東亦同意遵照及遵守公司條例，本公司組織章程大綱及細則；
- 與本公司及各股東協定，本公司股份的持有人可自由轉讓股份；
- 授權本公司代表閣下與本公司各董事及高級職員訂立合同，據此董事及高級職員承諾遵照及遵守本公司組織章程大綱及細則所規定彼等對股東的義務；
- 確認閣下在提出申請時，僅依據招股章程所載的資料及聲明，而不會依賴任何其他資料及聲明；

- 同意本公司及董事僅須對招股章程所載資料及聲明負責；
- 承諾及確認閣下(如申請是為閣下本身的利益作出)或閣下代為申請的受益人並無申請認購或接納或表示有興趣申請認購，亦將不會申請認購或接納或表示有興趣申請認購國際配售的任何發售股份；
- 同意向本公司、其股份過戶登記處、收款銀行、聯席牽頭經辦人及彼等各自的顧問及代理人披露彼等所要求任何關於閣下或閣下代為申請的受益人的個人資料及任何資料；
- 同意(在不影響閣下可能擁有的任何其他權利下)閣下的申請一經接納，即不可因無意作出的失實陳述而將其撤銷；

- 保證閣下提出的申請中所載資料真實準確；
- 同意閣下的申請、申請獲接納及因而訂立的合約均受香港法例管轄，並須按其詮釋；
- 確認閣下已細閱招股章程及申請表格所載條款、條件及申請手續，並同意受其約束；
- 承諾及同意接納所申請或根據申請向閣下所分配任何較少數目的股份；
- 同意(在不影響閣下可能擁有的任何其他權利下)閣下已遵從一切有關法律，而本公司、聯席牽頭經辦人及香港包銷商及彼等各自的高級高級職員或顧問在接納閣下的認購申請或閣下根據招股章程所載條款及條件所享有的權利與承擔的責任而採取的任何行動不會違反香港以外地區的任何法律；
- 聲明、保證及承諾閣下(閣下代為申請之受益人)並不受香港或其他地方之任何適用法例限制提出此項申請、支付任何申請款或獲配發或接納任何香港公開發售股份；及向閣下發售香港公開發售股份時及閣下填妥並提交本申請表格提出閣下的買入指令時，閣下及閣下代為申請的受益人各自身處美國境外(定義見一九三三年美國證券法S規例)，並在美國境外離岸交易(定義見美國證券法S規例)中申請認購香港公開發售股份；或提出此項申請的人士或此項申請的受益人獲配發或申請香港公開發售股份，不會導致本公司須遵從香港以外任何地區的法律或規例的任何規定(不論是否具法律效力)。

- (倘為閣下本身的利益提出申請)保證此項申請屬以閣下的利益使用白色或黃色申請表格或透過向香港結算發出電子認購指示所提出的唯一申請；
- (倘申請由代理人代表閣下提出)保證閣下已有效及不可撤回地賦予閣下的代理人所有所需權力及授權，以提出此項申請；
- (倘閣下為其他人士的代理人)保證已向該其他人士作出合理查詢，證實此項申請是以該其他人士的利益以白色或黃色申請表格或透過向香港結算發出電子認購指示的唯一申請，而閣下已獲正式授權撤銷該其他人士的代理人身份簽署申請表格或發出電子認購指示；

- 同意閣下的申請一經接納，閣下的申請將以本公司作出的香港公開發售結果為準；
- 同意向本公司、聯席牽頭經辦人及彼等各自的代理披露彼等要求關於閣下或閣下代為申請的受益人的任何資料；

- 授權本公司將閣下的姓名列入本公司的股東名冊內，作為閣下獲配發的任何香港公開發售股份的持有人，並授權本公司及/或其代理人將任何股票(倘適用)及/或任何退還支票(倘適用)以普通郵遞方式按申請表格上所列的地址寄予閣下或(如屬聯名申請人)排名首位的申請人，郵誤風險概由閣下承擔(惟閣下已申請1,000,000股或以上(視乎情況而定)香港公開發售股份，並於申請表格表明閣下將親身領取股票及/或退還支票(如適用)者除外)；

- 確認閣下知悉招股章程所述的發售股份全球發售所受的限制；
- 明白本公司及國泰君安證券將依賴該等聲明及陳述，以決定是否應閣下的申請而分配任何發售股份；及
- 與本公司及其本身及本公司各股東(倘適用)協定，而本公司透過接納全部或部分申請將被視為為其本身及代表本公司各股東同意的利益，發出電子認購指示的中央結算系統參與者協定)遵照及遵守公司法、組織章程大綱及細則。

本公司、保薦人、聯席牽頭經辦人、包銷商、參與全球發售的任何其他人士及彼等各自的董事、高級人員、僱員、合夥人、代理及顧問，均有權倚賴閣下於申請作出的任何保證、陳述或聲明。倘申請是由聯名申請人提出，則聯名申請人明確作出、發出、承擔或被施加的所有保證、陳述、聲明及責任將被視為由聯名申請人共同及個別地作出、發出、承擔或被施加。

#### 庚. 授權書

倘閣下透過正式獲授權的人士提出認購申請，本公司及國泰君安證券(或彼等各自的代理人或代名人)可在符合任何彼等認為適當的任何條件(包括出示閣下代表已獲授權的證明)的情況下，酌情接納有關申請。本公司、保薦人及國泰君安證券(為其本身及代表包銷商)或彼等各自的代理人或代名人可全權酌情拒絕或接納任何申請或僅接納任何申請的一部分。概無需要提供拒絕或接納的任何理由。

#### 辛. 釐定發售價

發售價預期將由聯席牽頭經辦人(為彼等本身及代表包銷商)與本公司(為其本身及代表售股股東)於二零二二年一月十日(星期二)或前後通過協議釐定，惟無論如何不會遲於二零二二年一月十三日(星期五)。除非另有公佈，否則發售價將不低於每股發售股份1.37港元，且現時預期不低於每股發售股份1.00港元。香港公開發售股份的申請人須於申請時繳付每股發售股份的最高發售價1.37港元，另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費，惟發售價最終釐定為低於1.37港元，則可予退還。聯席牽頭經辦人(為其本身及代表包銷商)可經本公司同意後，於香港公開發售截止遞交申請當日上午或之前任何時間，調低根據全球發售提呈發售的股份數目及/或將指示性發售價範圍調低至低於招股章程所述水平(即每股發售股份1.00港元至1.37港元)。在此情況下，調低發售價數目及/或指示性發售價範圍的通知將在不在於香港公開發售截止遞交申請當日上午刊登於聯交所網站www.hkexnews.hk及本公司網站www.visionfame.com。倘聯席牽頭經辦人(為其本身及代表包銷商)與本公司因任何理由而未能協定發售價，則全球發售(包括香港公開發售)將不會進行。

#### 壬. 配發香港公開發售股份

於截止辦理申請登記後，方會開始處理香港公開發售股份的申請及分配任何該等股份。本公司預期於二零二二年一月十七日(星期二)於英文虎報(以英文)及星島日報(以中文)及聯交所網站www.hkexnews.hk及本公司網站www.visionfame.com公佈發售價、香港公開發售的申請水平、國際配售的踴躍程度及香港公開發售的配發率。香港公開發售的分配結果(包括獲接納申請人的香港身份證號碼、護照號碼或香港商業登記號碼)(如適用)將按招股章程(如何申請香港公開發售股份-V.公佈結果)一節所述方式公佈。

#### 癸. 閣下的香港公開發售股份認購申請(全部或部分)獲接納

- 申請人於申請表格申請認購1,000,000股或以上香港公開發售股份，並在申請表格中表明擬親身領取股票(如適用)，則可於二零二二年一月十七日(星期二)上午九時正至下午一時正親臨聯合證券登記有限公司(地址為香港灣仔駱克道33號中央廣場福商業中心18樓)領取股票(如適用)。
- 申請1,000,000股以下香港公開發售股份1,000,000股或以上香港公開發售股份，但並無於申請表格中表示否親身領取股票(倘適用)的申請人的股票預期將於二零二二年一月十七日(星期二)以普通郵遞方式寄往其申請表格列明的地址，郵誤風險概由申請人自行承擔。
- 申請1,000,000股或以上香港公開發售股份並選擇親身領取個人申請人，不得授權任何其他人士代其領取。申請1,000,000股或以上香港公開發售股份並選擇親身領取的公司申請人，必須由攜同蓋上其公司印章的授權代表接納。個人及授權代表(如適用)於領取時，均必須出示獲聯合證券登記有限公司接納的身份證明。
- 無人領取的股票(如適用)將以普通郵遞方式寄往申請人於申請表格所提供地址，郵誤風險概由申請人承擔。
- 寄發日期預期為二零二二年一月十七日(星期二)。

本公司不會就日申請款項發出收據，亦不會發出臨時文件。倘於二零二二年一月十八日(星期三)上午八時正前全球發售在所有方面或為無條件，以及包括協議並無根據其有關條款終止，股票方能成為有效憑證。投資者倘於收取股票前或於股票成為有效憑證前根據公開提供的詳情買賣股份，所有風險概由彼等自行承擔。

# 閣下如欲以本身名義登記香港公開發售股份的股票，請用本申請表格

## 甲. 閣下不獲分配香港公開發售股份的情況

閣下可能因下列任何原因而不獲分配香港公開發售股份：

### 1. 閣下的申請被撤回：

填妥及遞交申請表格或向香港結算發出電子認購指示，即表示閣下同意不得於截止辦理香港公開發售認購申請登記後的第五日前撤回閣下的申請。此項同意將成為與本公司訂立的附屬合約，並於閣下遞交申請表格或向香港結算發出電子認購指示後即具有約束力。根據該附屬合約，本公司作為交換代價同意按照招股章程所述其中一項程序，概不會於截止辦理認購申請登記後的第五日前向任何人士發售任何香港公開發售股份。

然而，倘根據本公司條列第40條對招股章程負責的人士根據該條規定發出公開通知，以免除或限制其對招股章程負上的責任，閣下僅可於開始辦理認購申請登記後的第五日（不包括就此而言為非營業日的任何日子）之前撤回閣下的申請。

倘刊登任何招股章程補充文件，已提交申請的申請人未必會（視乎補充文件所載資料而定）獲通知可以撤回或等等的申請。倘申請人未獲通知，或申請人已獲通知但並未根據通知的手續撤回申請，則所有已提交的申請仍屬有效，並可獲接納。受上文所限，申請一經作出即不可撤回，且申請人均被視為按經補充的招股章程提出申請。

倘閣下的申請一經接納，即不得撤回。就此而言，在報章刊登分配結果的通知，即構成沒有被拒絕的申請已獲接納，而倘該分配標準須待達成若干條件或訂明須以抽籤方式分配方可作實，則該接納須分別待達成有關條件或視乎抽籤結果而定。

### 2. 倘香港公開發售股份的分配無效：

倘上市委員會於下列期間並無批准股份上市，閣下的香港公開發售股份分配將告無效：

- 截止辦理認購申請登記日期後三個月內；或
- 倘上市委員會在截止辦理認購申請登記後三個月內通知本公司延長有關期限，則最長為截止辦理認購申請登記後六個星期的較長時間內。

### 3. 倘閣下在香港公開發售及國際配售中均有提出申請：

一經填寫任何申請表格或透過中央結算系統向香港結算發出電子認購指示，即表示閣下同意不會申請國際配售中的國際配售股份。本公司將採取合理措施以識別及拒絕來自已取得國際配售中的國際配售股份的投資者在香港公開發售中提出的申請，以及識別及拒絕來自已取得香港公開發售中的香港公開發售股份的投資者對國際配售所表示的認購意向。

### 4. 倘本公司、國泰君安證券或彼等各自的代理人或代名人行使酌情權拒絕受理閣下的申請：

本公司、國泰君安證券（為其本身及代表包銷商）或彼等各自的代理人或代名人可全權酌情拒絕或接納任何申請，或只接納任何申請的一部分（如適用）。概無需要解釋拒絕或接納任何申請的理由。

### 5. 倘：

- 閣下的申請為重複或疑屬重複申請；
- 閣下未有按照申請表格（倘閣下以申請表格提出申請）所列指示填妥申請表格；
- 閣下並未以正確方式付款或閣下使用支票或銀行本票付款，而該支票或銀行本票在首次過戶時未能兌現；
- 閣下或閣下為其利益提出申請的人士已申請或已接納或已表示有興趣申請認購或已收取或已經或將會獲分配或分配（包括有條件及／或暫定）國際配售中的國際配售股份；
- 閣下申請甲組（3,750,000股）或乙組（3,750,000股）中超過香港公開發售中初步可供認購的香港公開發售股份的100%；
- 任何包銷協議未能成為無條件或根據其條款或因此原因予以終止；或
- 本公司、國泰君安證券（為其本身及代表包銷商）或其各自的代理人相信，倘接納閣下的申請，將違反閣下填寫及／或簽署申請時所在的司法權區的適用證券或其他法律、規則或法規。

## 乙. 退款

在下列情況下，申請人有權獲退還款項：

- 倘申請不獲接納，本公司會將申請款項、連同經紀佣金、證監會交易費及聯交所交易費不計利息一併退還予閣下；
  - 倘申請僅部分接納，本公司會將申請款項的適當部分連同有關經紀佣金、證監會交易費及聯交所交易費不計利息退還予閣下；
  - 倘發售價（以最終釐定者為準）低於閣下最初在申請時繳付的每股發售股份價格，本公司會將多繳的申請款項、連同經紀佣金、證監會交易費及聯交所交易費的適當部分不計利息退還申請人；及
  - 香港公開發售的條件未能根據招股章程「全球發售的架構」一節中「全球發售的條件」一段達成。倘閣下以申請表格申請認購1,000,000股或以上香港公開發售股份，並於閣下的申請表格上表明擬親身領取退款支票（如適用），則閣下可於二零二二年一月十七日（星期二）上午九時正至下午一時正親臨聯合證券登記有限公司（地址為香港灣仔駱克道33號中央廣場福商業中心18樓）領取退款支票（如有）。倘閣下申請於1,000,000股香港公開發售股份或申請1,000,000股或以上香港公開發售股份，但並無在閣下的申請表格上表明會親身領取退款支票（如適用），則退款支票預期將於二零二二年一月十七日（星期二）以普通郵遞方式寄往閣下於申請表格所提供地址。郵誤風險概由閣下承擔。
- 退款支票將劃線註明「只准入抬頭人賬戶」而抬頭人將為閣下，或倘申請人為聯名申請人，則為申請表格上排名首位的申請人。閣下所提供的香港身份證號碼或護照號碼的一部分，或倘閣下為聯名申請人，則排名首位的申請人的香港身份證號碼或護照號碼的一部分，可能會列於退款支票（如適用）上。有關資料亦會轉交第三方以辦理退款。銀行可能於兌現閣下的退款支票時，要求實收閣下的香港身份證號碼或護照號碼。未有正確填寫香港身份證號碼或護照號碼可能導致延遲兌現閣下的退款支票或可能使閣下的退款支票失效。

## 申請手續

- 按照下表計算閣下認購的香港公開發售股份數目的應繳款項。申請數目最少須為2,000股香港公開發售股份。申請認購數目須為下表載列的其中一個數目。申請認購任何其他數目的香港公開發售股份將不予考慮，而任何有關申請可遭拒絕受理。下表亦載列就香港公開發售股份應付的總金額。於申請時，閣下須繳付最高發售價每股份1.37港元，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。
- 除另有說明外，請以英文填妥及簽署表格。只接納親筆簽名。倘代名人欲以其名義代表不同實益擁有人遞交不同申請表格，須在各份申請表格上註明「由代名人遞交」字樣的空格內，註明每名實益擁有人賬戶號碼或其他身份識別號碼，或倘為聯名實益擁有人，則註明各聯名實益擁有人賬戶號碼或其他身份識別號碼。倘未能提供實益擁有人賬戶號碼或其他身份識別號碼，申請將被視作有關代名人的利益遞交。
- 付款支票／銀行本票須緊釘於本申請表格左上角。申請香港公開發售股份的款項必須以一張支票或一張銀行本票支付。每份申請必須附有單獨開出的支票或銀行本票。倘以支票付款，該支票必須：
  - 為港元支票；
  - 不得開出日期票；
  - 由閣下在香港的港元銀行賬戶開出；
  - 顯示閣下的賬戶名稱，而該戶名已預印在支票上，或由有關銀行授權人士在該支票背面加蓋證明戶名。該賬戶名稱必須與閣下於本申請表格上的申請人姓名相同（或倘為聯名申請人，則與排名首位的申請人姓名相同）。如為聯名賬戶開出的支票，該聯名賬戶名稱之一必須與排名首位的申請人的姓名相同；
  - 註明抬頭人為「東亞銀行受託代管有限公司－允升國際公開發售」；及
  - 劃線註明「只准入抬頭人賬戶」。倘閣下的支票未能符合上述所有規定，或支票首次過戶不獲兌現，閣下的申請可遭拒絕受理。倘以銀行本票繳付股款，銀行本票必須：
  - 由香港的特權銀行發出，並由發出本票銀行的授權人士在本票背面加蓋證明購買人姓名。銀行本票背面所顯示姓名須與本申請表格所示的姓名相同。如屬聯名申請，銀行本票背面所顯示姓名必須與排名首位聯名申請人的姓名相同；
  - 不得開出日期票；
  - 為港元銀行本票；
  - 註明抬頭人為「東亞銀行受託代管有限公司－允升國際公開發售」；及
  - 劃線註明「只准入抬頭人賬戶」。倘閣下的銀行本票未能符合上述所有規定，閣下的申請可遭拒絕受理。

## 丙. 香港結算代理人提出的申請

本申請表格係由香港結算代理人代表發出電子認購指示以申請認購香港公開發售股份的人士簽署，則於本申請表格內與招股章程不一致的所有條文將不適用，並將以招股章程的條文為準。在不限制此段的一般性原則下，本申請表格以下部分在香港結算代理人作為簽署人的情況下並不適用：

- 首頁所載的所有保證，惟有關於示根據招股章程及本申請表格的條款與條件；及在本公司的組織章程大綱及章程細則的規限下申請香港公開發售股份的首項保證則除外；
- 首頁的「警告」；
- 「倘閣下為代名人」；
- 「僅可為閣下的利益（或閣下及閣下聯名申請人的利益）以白色或黃色申請表格或透過向香港結算發出電子認購指示提交一份申請」；
- 「填妥及遞交本申請表格的效用」一節的所有陳述及保證，惟首兩項有關以申請人名義登記香港公開發售股份及簽署文件使申請人可登記成為所申請的香港公開發售股份持有人的陳述及保證則除外；
- 「閣下的香港公開發售股份申請（全部或部分）獲接納」；
- 「閣下不獲分配香港公開發售股份的情況」；及
- 「退款」。

## 個人資料

### 個人資料收集聲明

香港法例第486章個人資料（私隱）條例（「該條例」）的主要條文已於一九九六年十二月二十日在香港生效。此個人資料收集聲明是向香港公開發售股份申請人及持有人說明本公司及香港股份過戶登記分處就個人資料及該條例而制訂的政策及措施。

### 1. 收集閣下個人資料的原因

證券申請人或證券登記持有人，在申請證券或把證券轉入其名下或轉讓予他人，要求香港股份過戶登記分處提供服務時，須不時向本公司及香港股份過戶登記分處提供其最新的正確個人資料。若未能提供所需資料，可能會導致閣下的證券申請被拒絕受理或延誤或令本公司或香港股份過戶登記分處無法進行過戶或提供服務，亦可能妨礙或延誤閣下接納申請的香港公開發售股份的登記或過戶及／或妨礙或延誤寄發閣下應得的股票及／或寄發閣下應得的退款支票。謹請注意，證券持有人所提供的個人資料如有任何不確，必須即時知會本公司及香港股份過戶登記分處。

### 2. 資料用途

- 申請人及證券持有人的個人資料可能以任何方式被採用，持有及／或保存，以作下列用途：
- 處理閣下的申請及退款支票（如適用），以及處理是否遵照本申請表格及招股章程所載條款及申請程序，並公佈香港公開發售股份的分配結果；
  - 為助遵守香港及其他地區的所有適用法律及法規；
  - 為證券持有人登記新發行證券或把證券轉入其名下或由其名下轉讓予他人（包括（如適用）以香港結算代理人的名義）；
  - 保存或更新本公司證券持有人的名冊；
  - 核對或協助核對姓名或姓對或交換其他資料；
  - 確定本公司證券持有人可享有的利益，例如股息、供股及紅股派發等；
  - 寄發本公司及其附屬公司的通訊；
  - 編製統計資料及股東名冊；
  - 遵照法律、規則或法規的規定作出披露；
  - 透過報章公佈或其他正式披露成功申請人的身份；
  - 披露有關資料以提出法律程序及／或
  - 與上述有關的任何其他附帶或相關用途及／或使本公司及香港股份過戶登記分處可向證券持有人及／或監管機構履行彼等的責任及／或證券持有人不時同意的任何其他用途。

### 3. 向他人提供個人資料

本公司及香港股份過戶登記分處會把有關申請人及證券持有人的個人資料保密，但本公司及香港股份過戶登記分處可能作出本公司及香港股份過戶登記分處認為必要的查詢以確定個人資料的準確性，以達到上述任何用途或上述任何一項用途，彼等尤其可能會將申請人及證券持有人的個人資料向下列個人及所有人士及實體披露、獲取或提供有關資料（不論在香港或外地）：

- 本公司委任的代理人，例如財務顧問、收款銀行及其證券登記處及香港股份過戶登記分處；
- 倘申請人要求將香港公開發售股份存入中央結算系統，香港結算及香港結算代理人將會為運作中央結算系統而使用個人資料；
- 任何向本公司及／或香港股份過戶登記分處提供與其業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機關；及
- 與證券持有人有業務往來或擬有業務往來的任何其他人士或機構，例如其銀行、律師、會計師或股票經紀。

### 4. 查閱及更正個人資料

該條例賦予申請人及證券持有人權利查閱本公司及／或香港股份過戶登記分處是否持有其個人資料，並有權索取該等資料副本及更正任何不準確的資料。根據該條例，本公司及香港股份過戶登記分處有權處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或關於政策及慣例或所持資料類別的要求，應向本公司的公司秘書或（視乎情況而定）香港股份過戶登記分處屬下（就該條例而設）的私隱權條例事務主任提出。

簽署本申請表格後，即表示閣下同意上述各項。

## 4. 請將申請表格投入下列任何地點特設的收集箱內：

東亞銀行有限公司下列任何一間分行：

香港島	分行地址	地址
香港島	總行	香港德輔道中10號
	銅鑼灣分行	怡和街46號
	太古城分行	羅便申道1010-1011號
九龍	高打老道分行	何文田高打老道77B及77C芝蘭大廈地下A號
	尖東分行	尖沙咀彌敦道98號東海商業中心地下G3-G5號
	美孚新邨分行	萬事達廣場地下N57號
新界	大埔分行	大埔墟寶鄉街62至66號
	將軍澳中心分行	將軍澳康德街9號將軍澳中心地下G6號

## 5. 可於下列時間內遞交申請表格：

二零二一年十二月三十日（星期五）	上午九時正至下午五時正
二零二一年十二月三十一日（星期六）	上午九時正至下午一時正
二零二二年一月三日（星期二）	上午九時正至下午五時正
二零二二年一月四日（星期三）	上午九時正至下午五時正
二零二二年一月五日（星期四）	上午九時正至下午五時正
二零二二年一月六日（星期五）	上午九時正至正午十二時正

遞交申請表格的最後期限為二零二二年一月六日（星期五）中午十二時正，或倘該日不辦理登記認購申請，則於下一個辦理認購申請開始登記當日中午十二時正之前。認購申請將於二零二二年一月六日（星期五）上午十一時四十五分至中午十二時正期間受理。所有有關於查詢資料或更正資料或關於政策及慣例或所持資料類別的要求，應於二零二二年一月六日（星期五）上午九時正至中午十二時正期間內任何時間在香港生效，將不會登記申請：

- 八號或以上熱帶氣旋警告訊號；或
- 「黑色」暴雨警告訊號

而改為在香港下一個上午九時正至中午十二時正期間任何時間並無上述任何一項警告訊號生效的營業日當日（星期五）上午十一時四十五分至中午十二時正進行。

營業日指星期日、星期日或香港公眾假期以外的日子。本公司保留將一切任何股款過戶的權利，然而，閣下的支票或銀行本票將不會於二零二二年一月六日（星期五）中午十二時正前過戶。本公司將不發出付款收據。本公司將保留閣下的申請款項（如屬退款，則計至退款支票寄發日期止）的應得利息。本公司亦有權保留任何股票及／或任何多收的申請款項或退款，以待閣下的支票或銀行本票過戶。

## 可以申請的股份數目及應繳款項

所申請的公開發售股份數目	申請時應付全額 港元	所申請的公開發售股份數目	申請時應付全額 港元	所申請的公開發售股份數目	申請時應付全額 港元	所申請的公開發售股份數目	申請時應付全額 港元
2,000	2,767.62	30,000	41,514.29	250,000	345,952.41	1,000,000	1,383,809.60
4,000	5,535.23	40,000	55,352.38	300,000	415,142.88	1,500,000	2,075,714.40
6,000	8,302.86	50,000	69,190.49	350,000	484,333.37	2,000,000	2,767,619.20
8,000	11,070.48	60,000	83,028.58	400,000	553,523.84	2,500,000	3,459,524.00
10,000	13,838.10	70,000	96,866.68	450,000	622,714.33	3,000,000	4,151,428.80
12,000	16,605.71	80,000	110,704.77	500,000	691,904.80	3,500,000	4,843,333.60
14,000	19,373.34	90,000	124,542.87	600,000	830,285.76	3,750,000 <sup>(1)</sup>	5,189,286.01
16,000	22,140.96	100,000	138,380.96	700,000	968,666.72		
18,000	24,908.57	150,000	207,571.45	800,000	1,107,047.68		
20,000	27,676.19	200,000	276,761.92	900,000	1,245,428.64		

(1) 閣下可申請香港公開發售股份的最高數目。