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Smart Union

SMART UNION GROUP (HOLDINGS) LIMITED

(Provisional Liquidators Appointed)

合俊集團(控股)有限公司

(已委任臨時清盤人)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2700)

NOTICE OF BOARD MEETING

Reference is made to the announcement of the Company dated 23 October 2009 (the “**Announcement**”) in relation to the unaudited consolidated interim results of the Group for the six months ended 30 June 2009 (the “**Interim Results**”). Unless otherwise stated, terms used herein shall have the same meaning as those defined in the Announcement.

The Board noted that there were certain errors in the Announcement and the Interim Results. In this regard, a meeting of the Board will be held at 20/F, Henley Building, 5 Queen’s Road Central, Hong Kong on Wednesday, 13 January 2010 at 7:30 p.m. for the purpose of, among other matters, approving the revised Interim Results and the announcement thereof.

For and on behalf of
Smart Union Group (Holdings) Limited
(Provisional Liquidators Appointed)

John Robert Lees

Mat Ng

*Joint and Several Provisional Liquidators
acting as agents for and on behalf of the Company
without personal liability*

Hong Kong, 31 December 2009

As at the date of this announcement, the Board comprises of three executive directors: Mr. Wu Kam Bun, Mr. Ho Wai Wah and Mr. Wong Wai Chuen.