

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | | | |
|--|---|------------------------|----------------------------------|---|--|--|
| Name of Issuer Date Submitted | Green International Holdings Limited 05/06/2012 | | | | | |
| I. Movements in Authorised Sh | nare Capital | I | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : <u>2700</u> | Descripti | on: Ordinar | y Shares | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding n | nonth <u>4</u> | 1,000,000,000 | HK\$ 0.01 | HK\$ 40,000,000 | | |
| Increase/(decrease) | _ | | | | | |
| Balance at close of the month | <u>4</u> | 4,000,000,000 | HK\$ 0.01 | HK\$ 40,000,000 | | |
| (2) Stock code : N/A | Descripti | on : | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | | |
| Increase/(decrease) | _ | | | | | |
| Balance at close of the month | _ | | | | | |

31/5/2012

| Stock code: | N/A | Description : | | |
|------------------------------|---------------------|--|----------------------------|---|
| | | No. of preferen shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding mo | onth | | |
| Increase/(decreas | se) | | <u></u> | |
| Balance at close | of the month | | | |
| | | | | |
| 3. Other Classes | of Shares | | | |
| 3. Other Classes Stock code: | | Description : | | |
| | | Description : No. of other classes of share | \ | Authorised share capital (State currency) |
| | N/A | No. of other classes of share | (State | capital |
| Stock code: | N/A of preceding mo | No. of other classes of share | (State | capital |

II. Movements in Issued Share Capital

| | No. of ord | linary shares | No of preference | No. of other classes | | |
|--|---|---------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 904,007,900 shares of HK\$0.01 each | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | N/A 904,007,900 | N/A | N/A | N/A | | |
| Balance at close of the month | shares of HK\$0.01 each | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (under Sh | nare Option Scho | emes of the Issu | ier) | | | |
|---------------------------|------------------|------------------|-----------------|-------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date |] | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share options | 65,800,000 | 0 | 0 | 0 | 0 | 65,800,000 |
| with exercise price | | | | | | |
| of HK\$0.37 each | | | | | | |
| granted on | | | | | | |
| 11 May 2012 | | | | | | |
| EGM approval | | | | | | |
| Date: | (12/4/2012) | | | | | |
| Class of shares | Ordinary | | | | | |
| issuable: | shares | | | | | |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| 2. | | | | | | |
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| | | | | | | |
| ghoras | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordina | ry shares) | N/A | |
| | | | (Preferen | ce shares) | N/A | |
| | | | (O | ther class) | N/A | |
| Total funds raised during | g the month from | n exercise of | ` | • | | |
| options (State currency) | | | N/A | | | |
| | | | | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------|---|--|--|
| 1. N/A | | | | | |
| | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 2. | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. | | | | | |
| | | | | | - |
| (/ /) Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) Subscription price | | | | | |
| EGM approval date | | | | | |
| (if applicable) | (| | | | |
| (dd/mm/yyyy)4. | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | | nary shares) N/A | | - |
| | | | ence shares) <u>N/A</u> Other class) N/A | | - |
| | | (| omer class) <u>IN/A</u> | . | - |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible bonds with 5% interest per annum, issued on 7/11/2011 and maturing on 7/11/2013 24,420,000 0 24,420,000 132,000,000 HKD 0 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.185 EGM approval date (if applicable) (16/09/2011)(dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) \overline{N}/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | | |
| shares (Note 1) | | |
| 2 | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|--|---|
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | , | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | (/ / |) | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------------|--------------------|--|-------|---|--|---|
| | | | | | | | |
| 5. | Scrip dividend At pri | ce . State | Class of shares issuable (Note 1) Issue and allotment | (/ / | | | |
| | Scrip dividend At pri | currency — | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| 6. | Repurchase of shares | | Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | | |
| | | | | | | N/A | N/A |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At pri | ce: State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |

| | | I | for Main I | Board | l and GEM lis | |
|-----|--|---|----------------------|-------|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | N/A | N/A |
| | | | | | | |
| 10 | Oil St. | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) At price: State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | Total E. (0 | Ordinary s | hares |) N/A | |
| | | | eference s (Other | hares | N/A | • |
| | | | | | | |
| То | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to I | E): | (1 |) N/A | |
| | | | | (2 | N/A | |
| То | Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A | | | | | |
| To | Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | | | | |
| (T | (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

| Remarks (if any): | For Main Board and GEM listed issuers |
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| Submitted by: <u>Man Ching Yan</u> | |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) | |
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.