

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/10/2012							
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer Green International Holdings Limited							
Date Submitted	1/11/201	2					
I. Movements in Authorised Sh	I. Movements in Authorised Share Capital						
1. Ordinary Shares							
(1) Stock code : <u>2700</u>	Descrip	otion: Ordinary	Shares	_			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding r	nonth	4,000,000,000	HK\$ 0.01	HK\$ 40,000,000			
Increase/(decrease)							
Balance at close of the month		4,000,000,000	HK\$ 0.01	HK\$ 40,000,000			
(2) Stock code : N/A	Descrip	otion:		_			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

Stock code : N/A	Descri	ption:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	ceding month			
Increase/(decrease)				
Balance at close of the	month			
3. Other Classes of Sha	ires			
Stock code: N/A	Descri	ption:		
Stock code : N/A	Descri	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
		No. of other	(State	capital
Stock code: N/A  Balance at close of prec  Increase/(decrease)		No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	904,007,900 shares of HK\$0.01 each	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	904,007,900 shares of HK\$0.01 each	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Exercised Lapsed 0 65,800,000 1. Share options 65,800,000 with exercise price of HK\$0.37 each granted on 11 May 2012 EGM approval Date: (12/4/2012) Class of shares Ordinary issuable: shares (*Note 1*) shares (*Note 1*) shares (*Note 1*)

Total A. (Ordinary shares)

N/A

(Preference shares)

(Other class)

N/A

N/A N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.					
( / / )	·		·		-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  3.	. ( / / )				
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4.					
( / / )			·		
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )	D (O !'			
	Total		nary shares) <u>N/A</u> ence shares) <u>N/A</u>		-
			Other class) N/A		=
		`	·		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible bonds with 5% interest per annum, issued on 7/11/2011 and maturing on 7/11/2013 **HKD** 24,420,000 0 24,420,000 0 132,000,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.185 EGM approval date (if applicable) (16/09/2011) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ 

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2		
shares (Note 1) 3.		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J1		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			· • • • • • • • • • • • • • • • • • • •			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			( <del></del>			N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable   Class of shares   C		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend							
Class of shares   Class of s	5.	Scrip dividend	(Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	( / /			
Cancellation date :						N/A	<u>N/A</u>
Cancellation date :							
Shares							
Class of shares	6.			( / /	)		
Class of shares ————————————————————————————————————				( / /	)	N/A	N/A
redeemed (Note 1)  Redemption date: ( / / ) ( dd/mm/yyyy)  EGM approval date: ( / / ) ( M/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N							
shares (dd/mm/yyyy)  EGM approval date: ( / / / )  M/A N/A  Class of shares issuable ——— (Note 1)  8. Consideration issue At price: State currency —— Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  Graph of the currency issue and allotment date: ( / / / )  EGM approval date: ( / / / )							
8. Consideration issue At price: State currency — State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	7.			( / /	)		
Class of shares issuable				( / /	)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)			(00,11111,7,7,7,7			N/A	N/A
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)							
date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue					
				( / /	)		
			3333/			N/A	N/A

		For Main F	3oard	and GEM lis	ted issuers
	Type of Issue		is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(Note 1)			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
		Class of shares issuable(Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
		Total E. (Ordinary sl (Preference sl (Other	shares)	N/A	- - -
To	otal increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A to E):	(1)		
			(2)	N/A N/A	_
	otal increase / (decrease) in preference shares during			N/A N/A	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to E):		1 <b>\</b> / /\	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: _Man Ching Yan_	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.