

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 31 January 2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Green International Holdings Limited
Date Submitted	7 February 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2700</u> Descr	iption : Ordinar	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$ 0.01	HK\$ 40,000,000
Increase/(decrease)			
Balance at close of the month	4,000,000,000	HK\$ 0.01	HK\$ 40,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decreas	se)				
Balance at close	of the month	1			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :**HK\$ 40,000,000**

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,218,983,724 shares of HK\$0.01 each	N/A	N/A	N/A
Increase/ (decrease) during the month	1,000,000 shares of HK\$0.01 each	N/A	N/A	N/A
Balance at close of the month	1,219,983,724 shares of HK\$0.01 each	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share options	0	1,000,000	0	0	1,000,000	62,800,000
with exercise price		-				!
of HK\$0.37 each						!
granted on						1
11 May 2012						!
under the share						!
option scheme						1
adopted on						1
2 September 2006						
and refreshed on						/ '
12 April 2012						
Class of shares	Ordinary			·		
issuable:	shares					
(Note 1)						!
2.						
						1
						1
shares						1
(Note 1)				·		
3.						
<u>J.</u>						
(/ /)						
shares						
(Note 1)						
		~	Total A. (Ordin	nary shares)	1,000,000	
			(Prefer	ence shares)	N/A	
			('	Other class)	N/A	
Total funds raised during options (State currency)		n exercise of	<u>HK\$370,00</u>	00		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) <u>3</u> .	(/ /)				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
· · · · · · · · · · · · · · · · · · ·					<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /) Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	L	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into	Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible notes which						
bears no interest, issued on 29						
October 2013 and maturing on						
29 October 2016	HKD	6,163,639	0	6,163,639	0	12,327,278
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.50					
EGM approval date						
(if applicable)	(12/4/2012)					
(dd/mm/yyyy))	(12/4/2012)					
2. Convertible bonds which						
bears no interest, issued on 30						
January 2014 and maturing on						
30 January 2017	HKD	0	0	76,620,000	0	153,240,000
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary HK\$0.50					
Subscription price	ΠΚΦ0.30					
(if applicable)						
(dd/mm/yyyy)	(29/1/2014)					
3.	()					
<u>.</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
(dd/ iiiii/ yyyy)	(, ,)		Total C (Ordir	nary shares) N/A	N N	
				ence shares) N/A		
				Other class) N/A		
			× ×	·		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval data (dd/mm/gggg)	thereto	issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
	-	
2.		
	-	
	-	
shares (Note 1)		
3.		
···		
shares (Note 1)		
Total D (Ordinamy shares)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(Other Cluss)	1 1/11	

Otl	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable $(2/2)$				
1.	Rights issue	At price : State	(Note 1) Issue and allotment date : (dd/mm/(nam))	(/ /)		
		currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A

6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (//) 8. Consideration issue At price : State currency State currency 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) (Id/mm/yyyy) EGM approval date: (//)	lo. of new shares of	er he i nt	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	3oar	<u> 1ain I</u>	For N	F	Type of Issue	
S. Scrip dividend At price : State Issue and allotment $(////)$ Jssue and allotment $(////)$ Base and allotment $(////)$ G. Repurchase of shares Class of shares									
5. Scrip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 6. Repurchase of shares Class of shares									
(dd/mm/yyyy) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (//) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares (//) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares (//) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares (//) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (// /) (BM approval date: (// /) N/A)	'/	(/		Scrip dividend	5.
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6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (//) (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A 8. Consideration issue At price : State currency Class of shares issuable (//) (Mote 1) Issue and allotment (//) (d/mm/yyyy) EGM approval date: (//)									
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Image: consideration issue At price : State currency N/A N/A Image: consideration issue At price : State currency N/A Redemption of shares Class of shares redeemed (Note 1) N/A Redemption date : (/ /) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Image: consideration issue At price : State currency EGM approval date: (/ /) Issue and allotment (/ /) Image: consideration issue (/ /) EGM approval date: (/ /) Image: consideration issue (/ /) Image: consideration issue (/ /) EGM approval date: (/ /) Image: consideration issue (/ /) Image: consideration issue (/ /) EGM approval date: (/ /) Image: consideration issue (/ /) Image: consideration issue (/ /))	'/	(/			6.
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shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment (//) EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy)									
8. Consideration issue At price : State currency — $\begin{bmatrix} Class of shares issuable \\ (Note 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Note 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Note 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Note 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Note 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Note 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Note 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Note 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Note 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Note 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Note 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Note 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Note 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Note 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Note 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Note 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Note 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Note 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Note 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Note 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Note 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Note 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Note 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Mote 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Mote 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Mote 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Mote 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Mote 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Mote 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Mote 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Mote 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Mote 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Mote 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Mote 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Mote 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Mote 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Mote 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Mote 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Mote 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Mote 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Mote 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Mote 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Mote 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Mote 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Mote 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Mote 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares issuable \\ (Mote 1) \end{bmatrix}$ $\begin{bmatrix} Class of shares i$)	'/	(/		Redemption of shares	7.
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy))	'/	(/			
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	<u>N/A</u>		<u>N/A</u>						
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								 	
(dd/mm/yyyy))	' /	(/		Consideration issue	8.
N/A)	' /	(/			
	N/A		<u>N/A</u>						

			For Main	n Board and GEM li	
	Type of Issue			No. of new shares of iss issued during month pursu thereto	uer shares of the issuer which
			Class of shares issuable(Note 1)		
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)		
				<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)		
10.	Other (Please specify)	At price : State currency	 Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	N/A
			(Preference	y shares) <u>N/A</u> e shares) <u>N/A</u> er class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	1,000,000 N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by: <u>Man Ching Yan</u>

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- *1.* State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.