

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 August 2014					
To: Hong Kong Exchanges and	d Clearing	g Limited			
Name of Issuer	Green In	ternational Holdings	Limited		
Date Submitted	1 Septem	nber 2014			
I. Movements in Authorised Sh	nare Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>2700</u>	Descrip	tion: Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth	4,000,000,000	HK\$ 0.01	HK\$ 40,000,000	
Increase/(decrease)					
Balance at close of the month		4,000,000,000	HK\$ 0.01	HK\$ 40,000,000	
(2) Stock code : N/A	Descrip	tion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth				
Increase/(decrease)					
Balance at close of the month					

Stock code:	N/A	Description :		
		No. of prefere shares	Par value ence (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mo	onth		
Increase/(decreas	e)			
Balance at close	of the month			
3. Other Classes	of Shares			
3. Other Classes of Stock code:	of Shares N/A	Description :		
		Description : No. of other classes of share	,	Authorised share capital (State currency)
	N/A	No. of othe classes of sha	er (State	capital
Stock code:	N/A of preceding mo	No. of othe classes of sha	er (State	capital

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,331,063,724 shares of HK\$0.01 each	N/A	N/A	N/A
Increase/ (decrease) during the month	406,319,117 shares of HK\$0.01 each	N/A	N/A	N/A
Balance at close of the month	1,737,382,841 shares of HK\$0.01 each	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	•		ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and				т 1		
class of shares issuable	Granted	Exercised	Cancelled	Lapsed	7,000,000	<i>55</i> ,000,000
1. Share options	0	7,000,000	0	0	7,000,000	55,800,000
with exercise price						
of HK\$0.32# each						
granted on						
11 May 2012						
under the share						
option scheme						
adopted on						
2 September 2006						
and refreshed on						
12 April 2012						
	Ordinary					
	hares					
(Note 1)						
2.						
_(/ /)						
shares						
(Note 1)						-
3.						
(/ /)						
shares						
(Note 1)						
			Total A. (Ordin	nary shares)	7,000,000	
				ence shares)	N/A	
			,	Other class)	N/A	
Total funds raised during t	he month fron	n exercise of		,		
options (State currency)			Н	×\$2,240,000		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
2.					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
			· -		-
Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	(' ')				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total		nary shares) N/A		<u>-</u>
			ence shares) <u>N/A</u> Other class) N/A		-
		(Outer class) 14/A	•	<u>-</u>

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible into	Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible notes which						
bear no interest, were issued on						
29 October 2013 and maturing						
on 29 October 2016	HKD	6,163,639	0	6,163,639	0	14,334,044
Stock code (if listed)	N/A					_
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.43*					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(12/4/2012)					
2. Convertible bonds which	(12/7/2012)					
bear no interest, were issued on						
-						
30 January 2014 and maturing on 30 January 2017	IIVD	51 000 000	0	51 000 000	0	119 700 607
Stock code (if listed)	HKD N/A	51,080,000	0	51,080,000	0	118,790,697
Class of shares	11/71					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.43*					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(29/1/2014)					
3. Convertible bonds which						
bear interest at 5% p.a., were						
issued on 28 March 2014 and						
maturing on 28 March 2017	HKD	50,000,000	0	50,000,000	0	116,279,069
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price EGM approval date	HK\$0.43*					
(if applicable)						
(dd/mm/yyyy)	(17/2/2014)					
4.	(1772/2011)					
_ 						
Stock code (if listed)	·					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		<u> </u>				
(if applicable)						
(dd/mm/yyyy)			m . 1 a			
				nary shares) N/A		
				ence shares) N/A		
			(Other class) N/A	1	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
shares (Note 1)		
2		
	-	
	-	
shares (Note 1)	=	
3.		
	<u> </u>	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

0	ther Movements in Is	ssued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable			
1.	. Rights issue	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuable (Note 1)	Ordinary		
2.	. Open offer	At price : HK\$ <u>0.45</u>	Issue and allotment date: (dd/mm/yyyy)	(19/8/2014)		
			EGM approval date: (dd/mm/yyyy)	(N/A)		
					399,319,117	N/A
			Class of shares issuable (Note 1)			
3.	. Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuable (Note 1)			
4.	. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State	Class of shares issuable (Note 1) Issue and allotment	(/ /			
	·	At piec : currency ———	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						- 10/11	- 1112
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

N/A

N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuabl (Note 1)	e			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuabl (Note 1)	e			
10.	Other (Please specify)	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				(Ordinary s Preference s (Other	shares		· ·
T	otal increase / (decre	ease) in ordinary shares durin	g the month (i.e. Total of A to	ь E):	(1	406,319,117	
					(2	2) N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks ((if any	z)	١.
1 Commission	(11 411	,	

#	The exercise price of the share options has been adjusted from HK\$0.37 per share to HK\$0.32 per share with
	effect from 19 August 2014 as a result of the open offer completed on 19 August 2014.

effect from 19 August 2014 as a fesuit of the open offer completed on 19 August 2014.
The conversion prices of the convertible notes/bonds have been adjusted from HK\$0.50 per share to
HK\$0.43 per share with effect from 19 August 2014 as a result of the open offer completed on 19 August
2014.
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Submitted by: Man Ching Yan
Submitted byivian ching ran_
E'dler Commence Commetere
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.