

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 October 2014					
To: Hong Kong Exchanges and	d Clearing	g Limited			
Name of Issuer	Green In	ternational Holdings	Limited		
Date Submitted	3 Novem	nber 2014			
	G :	1			
I. Movements in Authorised Sh	iare Capit	aı			
1. Ordinary Shares					
(1) Stock code : <u>2700</u>	Descrip	otion: Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth	4,000,000,000	HK\$ 0.01	HK\$ 40,000,000	
Increase/(decrease)					
Balance at close of the month		4,000,000,000	HK\$ 0.01	HK\$ 40,000,000	
(2) Stock code : N/A	Descrip	otion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares			
Stock code : N/A Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the encurrency):	nd of the month (State	HK\$ 4	0,000,000

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,737,382,841 shares of HK\$0.01 each	N/A	<u>N/A</u>	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	1,737,382,841 shares of HK\$0.01 each	N/A	<u>N/A</u>	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share options	0	0	0	0	0	55,800,000
with exercise price						
of HK\$0.32# each						
granted on						
11 May 2012						
under the share						
option scheme						
adopted on						
2 September 2006						
and refreshed on						
12 April 2012						
Class of shares	Ordinary					
issuable:	shares	-				
(Note 1)						-
2.						
shares						
(Note 1)						
3.						
<u>J.</u>						
(/ /)						
(Note 1) shares						-
(Note 1)		r	Total A. (Ordi	nory choros)	N/A	
				ence shares)	N/A	
			,	Other class)	N/A N/A	
T-4-1 C 1- ' 1 1 '	- 41 41-0		(Oniei Ciass)	1 V /A	
Total funds raised during		n exercise of		N/A		
options (State currency)				1 N / A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4.					
(/ /)					· -
Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /) Total		nary shares) <u>N/A</u>		-
			ence shares) <u>N/A</u> Other class) <u>N/A</u>		- -

Convertibles (i.e. Convertible into	Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible notes which						
bear no interest, were issued on						
29 October 2013 and maturing						
on 29 October 2016	HKD	6,163,639	0	6,163,639	0	14,334,044
Stock code (if listed)	N/A				-	
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.43*					
EGM approval date (if applicable) (dd/mm/yyyy))	(12/4/2012)					
2. Convertible bonds which						
bear no interest, were issued on						
30 January 2014 and maturing						
on 30 January 2017	HKD	51,080,000	0	51,080,000	0	118,790,697
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.43*					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(29/1/2014)					
3. Convertible bonds which						
bear interest at 5% p.a., were						
issued on 28 March 2014 and						
maturing on 28 March 2017	HKD	50,000,000	0	50,000,000	0	116,279,069
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.43*					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(17/2/2014)					
	(17/2/2014)					
4. Convertible notes which						
bear no interest, were issued on						
13 October 2014 and maturing		6	6	5 (20 120	6	10 000 000
on 13 October 2017	HKD	0	0	5,628,138	0	13,088,693
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$0.43*					
EGM approval date	111\$\pu.\f3					
(if applicable)						
(dd/mm/yyyy)	(12/4/2012)					
			Total C. (Ordin	nary shares) N/A	Λ	
				ence shares) $\frac{N}{N}$		<u>.</u>
			(Other class) $\frac{N/A}{N}$	Λ	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		· -
T-1D (0.1)	37/4	
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A	•
(Other class)	N/A	•

	Type of Issue	1 Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	31		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(****			N/A	N/A
			Class of shares issuable				
		At price State	(Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(, ,	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State	Class of shares issuable (Note 1) Issue and allotment	(/ /			
		At pince: currency ———	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IN/A	IV/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/llill/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						14/11	11/11

N/A

				For Main	Boar	d and GEM listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	·			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary s reference s (Other	share	s) N/A	- - -
To	otal increase / (decre	ease) in ordinary shares durin	g the month (i.e. Total of A to	E):	(1) N/A	
					(2) N/A	
To	otal increase / (decre	ease) in preference shares du	ring the month (i.e. Total of A	to E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks ((if any	·)·
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#	The exercise price of the share options has been adjusted from HK\$0.37 per share to HK\$0.32 per share with
	effect from 19 August 2014 as a result of the open offer completed on 19 August 2014.

effect from 19 August 2014 as a result of the open offer completed on 19 August 2014.
* The conversion prices of the convertible notes/bonds have been adjusted from HK\$0.50 per share to
HK\$0.43 per share with effect from 19 August 2014 as a result of the open offer completed on 19 August
2014.
2011.
Submitted by: _Yang Wang Jian_
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.