

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 December 2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Green International Holdings Limited
Date Submitted	2 January 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>2700</u> Des	scription : Ordinar	y Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	4,000,000,000	HK\$ 0.01	HK\$ 40,000,000		
Increase/(decrease)					
Balance at close of the month	4,000,000,000	<u>HK\$ 0.01</u>	HK\$ 40,000,000		
(2) Stock code : <u>N/A</u> Des	scription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decreas	se)				
Balance at close	of the month	1			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :**HK\$ 40,000,000**

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,737,382,841 shares of HK\$0.01 each	N/A	<u>N/A</u>	N/A		
Increase/ (decrease) during the month	116,279,069 shares of HK\$0.01 each	N/A	N/A	N/A		
Balance at close of the month	1,853,661,910 shares of HK\$0.01 each	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	*				No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and		Movement du	uring the month		thereto	as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share options	0	0	0	0	0	55,800,000
with exercise price						
of HK\$0.32# each						
granted on						
11 May 2012						
under the share						
option scheme						
adopted on						
2 September 2006						
and refreshed on						
12 April 2012						
Class of shares	Ordinary					
issuable:	shares					-
(Note 1)						
2.						
shares						
(Note 1)			- <u></u>			
3.						
shares						
(Note 1)						
			Total A. (Ordi	nary shares)	N/A	
				ence shares)	N/A	
			· ·	Other class)	N/A	
Total funds raised during	g the month from	n exercise of	((
options (State currency)				N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(1 1)				
3.					
	· · ·				
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
<u>4.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into	Shares of the I	ssuer which are to		For Main Board		
Class and description		Amount at close of preceding month	,,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible notes which						
bear no interest, were issued on						
29 October 2013 and maturing						
on 29 October 2016	HKD	6,163,639	0	6,163,639	0	14,334,044
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.43*					
EGM approval date						
(if applicable)	(12/4/2012)					
(dd/mm/yyyy))	(12/4/2012)					
2. Convertible bonds which						
bear no interest, were issued on						
30 January 2014 and maturing						
on 30 January 2017	HKD	51,080,000	0	51,080,000	0	118,790,697
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$0.43*					
EGM approval date	11100.45					
(if applicable)						
(dd/mm/yyyy)	(29/1/2014)					
3. Convertible bonds which						
bear interest at 5% p.a., were						
issued on 28 March 2014 and						
maturing on 28 March 2017	HKD	50,000,000	50,000,000	0	116,279,069	0
Stock code (if listed)	N/A		, ,		- , ,	
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.43*					
EGM approval date						
(if applicable)	(17/2)(2014)					
(dd/mm/yyyy)	(17/2/2014)					
4. Convertible notes which						
bear no interest, were issued on						
13 October 2014 and maturing						
on 13 October 2017	HKD	5,628,138	0	5,628,138	0	13,088,693
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.43*					
EGM approval date	111500.73					
(if applicable)						
(dd/mm/yyyy)	(12/4/2012)					
				nary shares) 116		_
				ence shares) N/A		_
				Other class) N/A		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
	-	
shares (Note 1)		
2		
3.		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable $Q(a t_0, l)$				
1.	Rights issue	At price : State	(Note 1) Issue and allotment data : (dd/mm/(nam))	(/ /)		
		currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A

	Sume of Issue			<u>F</u>	For	Ma	in Bc	oard and GEM No. of r shares of i issued duri month pur theret	new issuer ng the rsuant	issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I	Type of Issue									month
				Class of shares issuable (Note 1)	_					
	Scrip dividend	At price : Sta	ate irrency ——	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/) <u>N/A</u>		<u>N/A</u>		
				Class of shares repurchased (Note 1)						
	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/) <u>N/A</u>		<u>N/A</u>
				Class of shares redeemed (Note 1)						
	Redemption of shares			Redemption date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(1	/) <u>N/A</u>		<u>N/A</u>
				Class of shares issuable (Note 1)						
•	Consideration issue		ate	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/) <u>N/A</u>		N/A
				EGM approval date: (dd/mm/yyyy)	(/	/	1	/) <u>N/A</u>	

		For Main Board and GEM listed issuers				
Type of Issue					shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab (Note 1)	ole			
Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ 4	21/4
					<u>IV/A</u>	<u>N/A</u>
		Class of shares issuab (Note 1)	ole			
Other (Please specify)	At price : State currency	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Preference s	hares) N/A	
	Capital reorganisation	Capital reorganisation	Capital reorganisation Class of shares issuat (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuat (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date:	Type of Issue Class of shares issuable	Type of Issue Class of shares issuable	No. of new shares of issuer issued wining the month pursuant thereto Type of Issue Class of shares issuable

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	116,279,069 N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	(2)	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Issue and the same as the relevant figures under II above ("Movements in Issue and the same as the relevant figures under II above ("Movements in Issue and the same as the relevant figures under II above ("Movements in Issue and the same as the relevant figures under II above ("Movements in Issue and the same as the relevant figures under II above ("Movements in Issue and the same as the relevant figures under II above ("Movements in Issue and the same as the relevant figures under II above ("Movements in Issue and the same as the relevant figures under II above ("Movements in Issue and the same as the relevant figures under II above ("Movements in Issue and the same as the relevant figures under II above ("Movements in Issue and the same as the relevant figures under II above ("Movements in Issue and the same as the relevant figures under II above ("Movements in Issue and the same as the relevant figures under II above ("Movements in Issue and the same as the relevant figures under II above ("Movements in Issue and the same as the relevant figures under II above ("Movements in Issue and the same as the relevant figures under II above ("Movements in Issue and the same as the relevant figures under II above ("Movements in Issue and the same as the relevant figures under II above ("Movements in Issue and the same as the relevant figures under II above ("Movements in Issue and the same as the relevant figures under II above ("Movements in Issue and the same as the relevant figures under II above ("Movements in Issue and the same as the relevant figures under II above ("Movements in Issue and the same as the relevant figures under II above ("Movements in Issue and the same as the relevant figures under II above ("Movements in Issue and the same as the relevant figures under II above ("Movements in Issue and the same as the relevant fi	ied Sh	N/A are Capital").)

Remarks (if any):

- # The exercise price of the share options has been adjusted from HK\$0.37 per share to HK\$0.32 per share with effect from 19 August 2014 as a result of the open offer completed on 19 August 2014.
- * The conversion prices of the convertible notes/bonds have been adjusted from HK\$0.50 per share to HK\$0.43 per share with effect from 19 August 2014 as a result of the open offer completed on 19 August 2014.

Submitted by: <u>Yang Wang Jian</u>

Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.