

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28 February 2015

To: Hong Kong Exchanges and Clear	ring Limited		
	n International Holdings rch 2015	s Limited	
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <u>2700</u> Desc	cription: Ordinar	y Shares	_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$ 0.01	HK\$ 40,000,000
Increase/(decrease)			
Balance at close of the month	4,000,000,000	HK\$ 0.01	HK\$ 40,000,000
(2) Stock code : N/A Desc	eription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code:	N/A	Description :		
		No. of prefere shares	Par value ence (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mo	onth		
Increase/(decreas	e)			
Balance at close	of the month			
3. Other Classes	of Shares			
3. Other Classes of Stock code:	of Shares N/A	Description :		
		Description :  No. of other classes of share	,	Authorised share capital (State currency)
	N/A	No. of othe classes of sha	er (State	capital
Stock code:	N/A of preceding mo	No. of othe classes of sha	er (State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,911,801,444 shares of HK\$0.01 each	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	1,911,801,444 shares of HK\$0.01 each	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share Particulars of share	iare Option Schem	les of the issu	ier)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	M	lovement dui	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and	141	iovenient dan	ing the month			
class of shares issuable		Exercised	Cancelled	Lapsed		
1. Share options	0	0	0	0	0	55,800,000
with exercise price						
of HK\$0.32# each						
granted on						
11 May 2012						
under the share						
option scheme						
adopted on						
2 September 2006						
and refreshed on						
12 April 2012						
Class of shares	Ordinary					
issuable:	shares					
(Note 1)						
2.						
( / / )						
shares						
(Note 1)			·	<del></del> , .		
3.						
3.						
shares						
(Note 1)						
(1voic 1)		-	Гotal A. (Ordii	nary shares)	N/A	
				ence shares)	N/A	
			,	Other class)	N/A	
Total funds raised desire	a tha manth france	waraiga af	(	Juici Class)	11/11	
Total funds raised during options (State currency)		exercise of		N/A		
options (state entrelley)				1 N/ / T		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.					
	·				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
	· 				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
4.					
( / / )	· <del></del>				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	,	nary shares) <u>N/A</u> ence shares) N/A		<del>-</del>
			Other class) N/A		-
		(	147	=	-

Convertibles (i.e. Convertible into	Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible notes which						
bear no interest, were issued on						
29 October 2013 and maturing						
on 29 October 2016	HKD	6,163,639	0	6,163,639	0	14,334,044
Stock code (if listed)	N/A	, ,				
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.43*					
EGM approval date (if applicable) (dd/mm/yyyy))	(12/4/2012)					
2. Convertible bonds which	(12/ 1/2012)					
bear no interest, were issued on						
30 January 2014 and maturing						
on 30 January 2017	HKD	26,080,000	0	26,080,000	0	60,651,162
Stock code (if listed)	N/A	20,000,000		20,000,000		
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.43*					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(29/1/2014)					
3. Convertible bonds which						
bear no interest, were issued on						
13 October 2014 and maturing						
on 13 October 2017	HKD	5,628,138	0	5,628,138	0	13,088,693
Stock code (if listed)	N/A					
Class of shares	0.11					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.43*					
EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	(12/4/2012)					
4.	(12/1/2012)	<del></del>				
<del>4.</del>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
				nary shares) N/A		
				ence shares) N/A		
			(0	Other class) N/A	<u> </u>	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-	
	-	
( / / )		
shares (Note 1)		
2.		
2.	-	
( / / ) shares (Note 1)	-	
Stidies (Note 1)		
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/IIIII yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)	-	_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State	Class of shares issuable (Note 1)  Issue and allotment	( / /			
	·	At piec : currency ———	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						- 10/11	- 1112
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

				For Main	Boar	rd and GEM listed	issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of the month
			Class of shares issuable (Note 1)	e			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						11/11	11/11
			Class of shares issuable (Note 1)	e			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				(Ordinary Preference (Othe	share		- - -
То	otal increase / (decre	ease) in ordinary shares durin	ng the month (i.e. Total of A to	E):	(	(1) N/A	
						(2) N/A	
To	otal increase / (decre	ease) in preference shares du	ring the month (i.e. Total of A	to E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (	(if any	.).
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#	The exercise price of the share options has been adjusted from HK\$0.37 per share to HK\$0.32 per share with
	effect from 19 August 2014 as a result of the open offer completed on 19 August 2014.

effect from 19 August 2014 as a result of the open offer completed on 19 August 2014.
* The conversion prices of the convertible notes/bonds have been adjusted from HK\$0.50 per share to
HK\$0.43 per share with effect from 19 August 2014 as a result of the open offer completed on 19 August
2014.
2011.
Submitted by: _Yang Wang Jian_
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.