

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cl	learing Limited		
Name of Issuer Gr	reen International Holdings	s Limited	
Date Submitted 4 N	May 2015		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>2700</u> D	Description : Ordinar	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th <u>4,000,000,000</u>	HK\$ 0.01	HK\$ 40,000,000
Increase/(decrease)			
Balance at close of the month	4,000,000,000	HK\$ 0.01	HK\$ 40,000,000
(2) Stock code : N/A D	Description :		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

30 April 2015

Stock code:	N/A	Description :		
		No. of prefere shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding mo	onth		
Increase/(decreas	e)			
Balance at close of	of the month			
3. Other Classes	of Shares			
3. Other Classes of Stock code:		Description :		
		Description : No. of othe classes of sha	\	Authorised share capital (State currency)
	N/A	No. of othe classes of sha	er (State	capital
Stock code:	N/A of preceding mo	No. of othe classes of sha	er (State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,911,801,444 shares of HK\$0.01 each	N/A	<u>N</u> /A	N/A	
Increase/ (decrease) during the month	60,651,162 shares of HK\$0.01 each	N/A	N/A	N/A	
Balance at close of the month	1,972,452,606 shares of HK\$0.01 each	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date	М	ovement duri	ing the month		thereto	thereto as at close
(dd/mm/yyyy) and						of the month
class of shares issuable		Exercised	Cancelled	Lapsed		
1. Share options	0	0	0	0	0	55,800,000
with exercise price						
of HK\$0.32# each						
granted on						
11 May 2012						
under the share						
option scheme						
adopted on						
2 September 2006						
and refreshed on						
12 April 2012						
Class of shares	Ordinary					
issuable:	shares			_	_	' <u>'</u>
(Note 1)		,				
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)		,				
		T	otal A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
			,	Other class)	N/A	
Total funds raised during	g the month from e	xercise of		,		
options (State currency)		'		N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
<u>2.</u>					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	(' ')				
			<u> </u>		
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total		nary shares) N/A		<u>-</u>
			ence shares) <u>N/A</u> Other class) N/A		-
		(Outer class) 14/A	<u> </u>	=

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible into	Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible notes which						
bear no interest, were issued on						
29 October 2013 and maturing						
on 29 October 2016	HKD	6,163,639	0	6,163,639	0	14,334,044
Stock code (if listed)	N/A	, ,		, ,		
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.43*					
EGM approval date						
(if applicable)	,,					
(dd/mm/yyyy))	(12/4/2012)					
2. Convertible bonds which						
bear no interest, were issued on						
30 January 2014 and maturing						
on 30 January 2017	HKD	26,080,000	26,080,000	0	60,651,162	0
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary	<u></u>				
Subscription price	HK\$0.43*					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(29/1/2014)					
	(29/1/2014)					
3. Convertible bonds which						
bear no interest, were issued on						
13 October 2014 and maturing						44.000.00
on 13 October 2017	HKD	5,628,138	0	5,628,138	0	13,088,693
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$0.43*					
EGM approval date	ПКΦ0.43					
(if applicable)						
(dd/mm/yyyy)	(12/4/2012)					
4. Convertible bonds which	,					
Bear no interest, were issued						
on 6 March 2015 and maturing						
On 3 March 2018	HKD	29,000,000	0	29,000,000	0	87,878,787
Stock code (if listed)	N/A	27,000,000		27,000,000		
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.33					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(N/A)					
				nary shares) 60 ,		-
				ence shares) N/A		
			(1	Other class) N/A	1	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)		
2.		
	-	
(/ /)	_	
shares (Note 1)		
3		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A N/A	
(Preference shares) (Other class)	N/A N/A	

Ot	her Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			N/A	N/A
			Class of shares issuable				
			(Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State	Class of shares issuable (Note 1) Issue and allotment	(/ /			
	Strip dividona	At pince: currency ——	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IV/A	IN/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(22.2.2.2.3)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

N/A

N/A

				I OI WIGHT	Doar	d and OLIVI listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)	e			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. (F	(Ordinary s Preference s (Other	share	s) N/A s) N/A s) N/A	- - -
Т	otal increase / (decre	ase) in ordinary shares during	g the month (i.e. Total of A to	ь E):	(1) 60,651,162	
					(2) N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks ((if any	.).
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#	The exercise price of the share options has been adjusted from HK\$0.37 per share to HK\$0.32 per share with
	effect from 19 August 2014 as a result of the open offer completed on 19 August 2014.

effect from 19 August 2014 as a result of the open offer completed on 19 August 2014.
* The conversion prices of the convertible notes/bonds have been adjusted from HK\$0.50 per share to
HK\$0.43 per share with effect from 19 August 2014 as a result of the open offer completed on 19 August
2014.
2011.
Submitted by: _Yang Wang Jian_
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.