

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 August 2015	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Green International Holdings Limited
Date Submitted	2 September 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2700</u> De	escription : Ordinar	ry Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h <u>4,000,000,000</u>	HK\$ 0.01	<u>HK\$ 40,000,000</u>
Increase/(decrease)			
Balance at close of the month	4,000,000,000	<u>HK\$ 0.01</u>	<u>HK\$ 40,000,000</u>
(2) Stock code : <u>N/A</u> De	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decreas	se)				
Balance at close	of the month	1			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :**HK\$ 40,000,000**

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,972,452,606 shares of HK\$0.01 each	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	N/A	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	1,972,452,606 shares of HK\$0.01 each	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date			·		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement du	ring the month			as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share options	0	0	0	0	0	55,800,000
with exercise price						
of HK\$0.32# each						
granted on						
11 May 2012						
under the share						
option scheme						
adopted on						
2 September 2006						
and refreshed on						
12 April 2012						
Class of shares	Ordinary					
issuable:	shares					
(Note 1)						
2.						
shares				·		
(Note 1)						
3.						
(Nets 1)				·		
(Note 1)			Total A (Ordi	nomi charad)	N/A	
			Total A. (Ordi		N/A N/A	
				ence shares) Other class)	N/A N/A	
Total funda raised during	a the month from	n ovoroico of	(1 N/ <i>F</i> 1	
Total funds raised during options (State currency)		ii exercise of		N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)3.	(/ /)				
					<u> </u>
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		-

For Main Board and GEM listed issuers

shares of shares	lers
bear no interest, were issued on 29 October 2013 and maturing on 29 October 2016HKD6,163,63906,163,63901Stock code (if listed)N/AN/AN/AN/AN/AN/AN/AN/AClass of shares issuable (<i>Note 1</i>)Ordinary HKS0.43*OrdinaryN/A <th>o. of new res of issuer ich may be ed pursuant ereto as at ose of the month</th>	o. of new res of issuer ich may be ed pursuant ereto as at ose of the month
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Class of shares Ordinary issuable (Note 1) Ordinary Subscription price HK\$0.33 EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. Convertible bonds which) bear interest at 2% p.a. from 20 May 2016 onwards	87,878,787
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4. Convertible bonds which bear interest at 2% p.a. from 20 May 2016 onwards	
bear interest at 2% p.a. from 20 May 2016 onwards	
20 May 2016 onwards	
(interest-free during the first	
calendar year), were issued on	
<u>20 May 2015 and maturing on</u> 20 May 2018	00 500 000
	08,500,000
Stock code (if listed) N/A Class of shares	
issuable (Note 1) Ordinary	
Subscription price HK\$0.50	
EGM approval date	
(if applicable)	
(dd/mm/yyyy) (29/1/2015)	
Total C. (Ordinary shares) N/A	
(Preference shares) N/A	
(Other class) N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
2	-	
(/ /) shares (Note 1) 3.		
5		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		currency	EGM approval date:	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A

	<u>I</u>	For N	<u>Main F</u>	<u>30a</u>	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
8						montin
	Class of shares issuable (Note 1)					
end At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
	EGM approval date: (dd/mm/yyyy)	(/	/ /)	<u>N/A</u>	N/A
	Class of shares repurchased (Note 1)					
of	Cancellation date : (dd/mm/yyyy)	(/	/ /)		
	EGM approval date: (dd/mm/yyyy)	(/	/ /)	<u>N/A</u>	<u>N/A</u>
	Class of shares redeemed (Note 1)					
n of	Redemption date : (dd/mm/yyyy)	(/	/ /)		
	EGM approval date: (dd/mm/yyyy)	(/	/ /)	<u>N/A</u>	<u>N/A</u>
	Class of shares issuable (Note 1)					
on issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
	EGM approval date: (dd/mm/yyyy)	(/	/ /)	<u>N/A</u>	<u>N/A</u>
	(((())))				<u>N/A</u>	. <u>.</u>

			For Main Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		-	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
					<u>N/A</u>	N/A
			Class of shares issuable (Note 1)	2	-	
10.	Other (Please specify)	At price : State currency	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>	N/A
	Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>					-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

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Remarks (if any):

- # The exercise price of the share options has been adjusted from HK\$0.37 per share to HK\$0.32 per share with effect from 19 August 2014 as a result of the open offer completed on 19 August 2014.
- * The conversion prices of the convertible notes/bonds have been adjusted from HK\$0.50 per share to HK\$0.43 per share with effect from 19 August 2014 as a result of the open offer completed on 19 August 2014.

Submitted by: <u>Yang Wang Jian</u>

Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.