

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 December 2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Green International Holdings Limited
Date Submitted	5 January 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2700</u> De	escription : Ordinar	ry Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h <u>4,000,000,000</u>	HK\$ 0.01	HK\$ 40,000,000
Increase/(decrease)			
Balance at close of the month	4,000,000,000	<u>HK\$ 0.01</u>	<u>HK\$ 40,000,000</u>
(2) Stock code : <u>N/A</u> De	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h		
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decreas	se)				
Balance at close	of the month	1			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State<br/>currency) :**HK\$ 40,000,000** 

# II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,972,452,606 shares of HK\$0.01 each	N/A	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	1,972,452,606 shares of HK\$0.01 each	N/A	<u>N/A</u>	<u>N/A</u>	

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and			ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share options	0	0	0	0	0	55,800,000
with exercise price						
of HK\$0.32# each						
granted on						
11 May 2012						
under the share						
option scheme						
adopted on						
2 September 2006						
and refreshed on						
12 April 2012						
Class of shares	Ordinary					
issuable:	shares					
2. Share options	197,245,260	0	0	0	0	197,245,260
with exercise price						
of HK\$0.215 each						
granted on						
17 December 2015						
under the share						
option scheme						
adopted on						
2 September 2006						
and refreshed on						
4 September 2015						
Class of shares	Ordinary					
issuable:	shares					
			Total A. (Ordi	noru charac)	N/A	
				ence shares)	N/A N/A	
			· ·	Other class)	N/A N/A	
Total funda raised derive	a the month from	n ovoroico of	(	Onici class)	1 N/ <i>F</i> 1	
options (State currency)		ii exercise of		N/A		
Total funds raised durin options (State currency)		n exercise of		N/A		

### Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)					
(dd/mm/yyyy)	( / / )				
2.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)3.	( / / )				
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
<u>4.</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		-

For Main Board and GEM listed issuers

	Change (1)	[aaa].:-1	h a T :-+- 1	For Main Boar	d and GEM list	ed issuers
Convertibles (i.e. Convertible into		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. Convertible notes which	outstanding	month	month	month		
bear no interest, were issued on						
29 October 2013 and maturing			<u>,</u>		<u>,</u>	
on 29 October 2016	HKD	6,163,639	0	6,163,639	0	14,334,044
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.43*					
EGM approval date	111(00.15					
(if applicable)						
(dd/mm/yyyy))	(12/4/2012)					
2. Convertible bonds which	3					
bear no interest, were issued on						
13 October 2014 and maturing						
on 13 October 2017	HKD	5,628,138	0	5,628,138	0	13,088,693
Stock code (if listed)	 N/A	-,				
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.43*					
EGM approval date						
(if applicable)	(10/4/2010)					
(dd/mm/yyyy)	(12/4/2012)					
3. Convertible bonds which						
bear interest at 3% p.a., were						
issued on 6 March 2015 and						
maturing on 6 March 2018	HKD	29,000,000	0	29,000,000	0	87,878,787
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$0.33					
EGM approval date	1110.55					
(if applicable)						
(dd/mm/yyyy)	(//)					
4. Convertible bonds which						
bear interest at 2% p.a. from						
20 May 2016 onwards						
(interest-free during the first						
calendar year), were issued on						
20 May 2015 and maturing on						
20 May 2013 and maturing on 20 May 2018	HKD	54,250,000	0	54,250,000	0	108,500,000
Stock code (if listed)	N/A	54,250,000	U	34,230,000	0	100,500,000
Class of shares	1N/A					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.50					
EGM approval date	11110.30					
(if applicable)						

(if applicable) (dd/mm/yyyy) (29/1/2015)

1				For Main Board	and GEM list	ted issuers
5. Convertible bonds which						
bear no interest, were issued on 8 September 2015 and						
maturing on 8 September 2018	HKD	477,241	0	477,241	0	1,109,862
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.43*					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(12/4/2012)					
			Total C. (Or	dinary shares) N/A		_
			(Prefe	erence shares) N/A		
				(Other class) N/A		_
						-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
2	-	
	-	
	-	
shares (Note 1)		
3		
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable $O(x + y)$				
1.	Rights issue	At price : State	(Note 1) Issue and allotment	( / /	)		
	-	currency	date : (dd/mm/yyyy) EGM approval date:	( / /	)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	Trace of Land		<u>F</u>	For	Mai	<u>n Boa</u>	nd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue							montin
			Class of shares issuable (Note 1)	_				
5.	Scrip dividend A	t price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	<u>N/A</u>	N/A
			Class of shares issuable (Note 1)					
8.	Consideration issue A	t price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	<u>N/A</u>	<u>N/A</u>
							<u>N/A</u>	<u>1</u>

		For Main Board and GEM listed issuers					
	Type of Issue				iss	No. of new hares of issuer sued during the nonth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)	2	_		
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Remarks (if any):

- # The exercise price of the share options has been adjusted from HK\$0.37 per share to HK\$0.32 per share with effect from 19 August 2014 as a result of the open offer completed on 19 August 2014.
- \* The conversion prices of the convertible notes/bonds have been adjusted from HK\$0.50 per share to HK\$0.43 per share with effect from 19 August 2014 as a result of the open offer completed on 19 August 2014.

Submitted by: <u>Chau Kin Cheung Alfred</u>

 Company Secretary\_

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.