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GREEN INTERNATIONAL HOLDINGS LIMITED
格林國際控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2700)

AMENDMENT OF TERMS OF CONVERTIBLE BONDS

Reference is made to the announcement of Green International Holdings Limited (the “**Company**”) dated 17 December 2015 in respect of the proposed issue of Convertible Bonds under the General Mandate (the “**Announcement**”), and the announcements of the Company dated 18 January 2016 and 18 February 2016 in respect of the delay in issue of Convertible Bonds. Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as defined in the Announcement.

On 19 February 2016, the Company entered into a supplemental agreement with the Subscriber, pursuant to which the number of Conversion Shares issuable upon exercise of the conversion rights attaching to the Convertible Bonds shall be no more than 100,000,000 Shares, with the excess (in the case that the Conversion Price is reduced pursuant to the terms and conditions to the Convertible Bonds) be settled in cash.

Save for the above, the terms and conditions of the Subscription Agreement remain unchanged in all respects. The Company will make further announcements to update Shareholders as to the status of Completion as and when appropriate.

By Order of the Board
Green International Holdings Limited
Yang Wang Jian
Chairman

Hong Kong, 26 February 2016

As at the date of this announcement, the executive Directors are Dr. Yang Wang Jian, Mr. Wong Man Keung, Ms. Yang Jun, Mr. Chen Hanhong, Ms. Yang Ya, Dr. Yu Qigang and Ms. Eva Au; the non-executive Director is Ms. Yu Jiaoli; and the independent non-executive Directors are Mr. Yeung King Wah, Kenneth, Mr. Wu Hong, Mr. Low Chin Sin and Mr. Ye Yunhan.