



## 2. Preference Shares

Stock code :	<u>N/A</u>	Description :	_____	
		No. of preference shares	Par value <i>(State currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month		_____	_____	_____
Increase/(decrease)		_____		_____
Balance at close of the month		_____	_____	_____

## 3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	_____	
		No. of other classes of shares	Par value <i>(State currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month		_____	_____	_____
Increase/(decrease)		_____		_____
Balance at close of the month		_____	_____	_____

Total authorised share capital at the end of the month *(State currency)* :

**HK\$ 40,000,000**

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## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
2.						
( / / ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
3.						
( / / ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
4.						
( / / ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
				Total B.	(Ordinary shares) N/A _____ (Preference shares) N/A _____ (Other class) N/A _____	

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. Convertible notes which bear no interest, were issued on 29 October 2013 and maturing on 29 October 2016</u>	HKD	6,163,639	0	6,163,639	0	14,675,330
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	Ordinary					
Subscription price	HK\$0.42*					
EGM approval date (if applicable) (dd/mm/yyyy)	(12/4/2012)					
<u>2. Convertible bonds which bear no interest, were issued on 13 October 2014 and maturing on 13 October 2017</u>	HKD	5,628,138	0	5,628,138	0	13,400,328
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	Ordinary					
Subscription price	HK\$0.42*					
EGM approval date (if applicable) (dd/mm/yyyy)	(12/4/2012)					
<u>3. Convertible bonds which bear interest at 3% p.a., were issued on 6 March 2015 and maturing on 6 March 2018</u>	HKD	29,000,000	0	29,000,000	0	87,878,787
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	Ordinary					
Subscription price	HK\$0.33					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>4. Convertible bonds which bear interest at 2% p.a. from 20 May 2016 onwards (interest-free during the first calendar year), were issued on 20 May 2015 and maturing on 20 May 2018</u>	HKD	54,250,000	0	54,250,000	0	108,500,000
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	Ordinary					
Subscription price	HK\$0.50					
EGM approval date (if applicable) (dd/mm/yyyy)	(29/1/2015)					

<u>5. Convertible bonds which bear no interest, were issued on 8 September 2015 and maturing on 8 September 2018</u>						
	HKD	477,241	0	477,241	0	1,136,288
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	Ordinary					
Subscription price	HK\$0.42*					
EGM approval date (if applicable) (dd/mm/yyyy)	(12/4/2012)					
<u>6. Convertible bonds which bear interest at 8% p.a., were issued on 15 January 2016 and maturing on 15 January 2017</u>						
	HKD	40,000,000	0	40,000,000	0	200,000,000
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	Ordinary					
Subscription price	HK\$0.20					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
	Total C. (Ordinary shares) N/A					
	(Preference shares) N/A					
	(Other class) N/A					



## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>
2.	Open offer	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>
3.	Placing	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>
4.	Bonus issue		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>





For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	N/A	N/A
10. Other (Please specify)	At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	N/A	N/A
Total E.		(Ordinary shares) N/A	(Preference shares) N/A
		(Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) N/A
	(2) N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>	

Remarks (if any):

# The exercise price of the share options has been adjusted from HK\$0.37 per share to HK\$0.32 per share with effect from 19 August 2014 as a result of the open offer completed on 19 August 2014.

\* The conversion prices of the convertible notes/bonds have been adjusted from HK\$0.50 per share to HK\$0.43 per share with effect from 19 August 2014 as a result of the open offer completed on 19 August 2014, and further adjusted from HK\$0.43 per share to HK\$0.42 per share with effect from 15 January 2016 as a result of the completion of issue of convertible bonds on 15 January 2016.

Submitted by: Chau Kin Cheung Alfred

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*