

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 29 February 2016									
To: Hong Kong Exchanges and Clearing Limited									
Name of Issuer Green International Holdings Limited									
Date Submitted	1 March	2016							
I. Movements in Authorised Sh	nare Capit	tal							
1. Ordinary Shares									
(1) Stock code : <u>2700</u>	Descrip	otion: Or	dinary	Shares					
		No. of ordinashares	ary	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding r	nonth	4,000,000,000		HK\$ 0.01	HK\$ 40,000,000				
Increase/(decrease)									
Balance at close of the month		4,000,000,000		HK\$ 0.01	HK\$ 40,000,000				
(2) Stock code : N/A	Descrip	otion :							
		No. of ordinashares	ary	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding r	nonth								
Increase/(decrease)									
Balance at close of the month									

Stock code:	N/A	Description :		
		No. of prefere shares	Par value ence (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mo	onth		
Increase/(decreas	e)			
Balance at close	of the month			
3. Other Classes	of Shares			
3. Other Classes of Stock code:	of Shares N/A	Description :		
		Description : No. of other classes of share	,	Authorised share capital (State currency)
	N/A	No. of othe classes of sha	er (State	capital
Stock code:	N/A of preceding mo	No. of othe classes of sha	er (State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,972,452,606 shares of HK\$0.01 each	N/A	<u>N/A</u>	N/A		
Increase/ (decrease) during the month	N/A	N/A	<u>N/A</u>	N/A		
Balance at close of the month	1,972,452,606 shares of HK\$0.01 each	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	hare Option Sch	emes of the Iss	uer)				
Particulars of share						No. of new shares of	No. of new shares of
option scheme						issuer issued during	issuer which may be
including EGM						the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month			thereto	as at close of the month
(dd/mm/yyyy) and	C 1	F1	C111	T			
class of shares issuable	Granted	Exercised	Cancelled	Lapsed	0	0	55,000,000
1. Share options	0	0	0		0	0	55,800,000
with exercise price							
of HK\$0.32# each							
granted on							
11 May 2012							
under the share							
option scheme							
adopted on							
2 September 2006							
and refreshed on							
12 April 2012							
Class of shares	Ordinary						
issuable:	shares						
2.							
<u>2.</u>							
Class of shares							
issuable:							
			Total A. (Ord	dinary share	s)	N/A	
				erence share		N/A	
				(Other clas		N/A	
Total funds raised during	g the month from	n exercise of		(= ======	~ <i>)</i> .		
options (State currency)		ii cacicisc 01		N/A			
options (state currency)			-	11/11			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
2.					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
			· -		-
Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	(' ')				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total		nary shares) N/A		<u>-</u>
			ence shares) <u>N/A</u> Other class) N/A		-
		(Outer class) 14/A	•	<u>-</u>

Convertibles (i.e. Convertible into	Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible notes which	-					
bear no interest, were issued on						
29 October 2013 and maturing						
on 29 October 2016	HKD	6,163,639	0	6,163,639	0	14,675,330
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.42*					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(12/4/2012)					
2. Convertible bonds which	(12/4/2012)					
bear no interest, were issued on						
13 October 2014 and maturing	шир	5 (20 120	0	5 (20 120	0	12 400 220
on 13 October 2017 Stock code (if listed)	HKD N/A	5,628,138	0	5,628,138	0	13,400,328
Class of shares	IN/A					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.42*					
EGM approval date	·					
(if applicable)						
(dd/mm/yyyy)	(12/4/2012)					
3. Convertible bonds which						
bear interest at 3% p.a., were						
issued on 6 March 2015 and						
maturing on 6 March 2018	HKD	29,000,000	0	29,000,000	0	87,878,787
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.33					
EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. Convertible bonds which	(' ')					
bear interest at 2% p.a. from						
20 May 2016 onwards						
(interest-free during the first						
calendar year), were issued on						
20 May 2015 and maturing on						
20 May 2013 and maturing on 20 May 2018	HKD	54,250,000	0	54,250,000	0	108,500,000
Stock code (if listed)	N/A	JT,4JU,000	U	27,230,000		100,500,000
Class of shares	1 V //A					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.50					
EGM approval date	111240.50					
(if applicable)						
(dd/mm/yyyy)	(29/1/2015)					

For Main Board and GEM listed issuers

5. Convertible bonds which						
bear no interest, were issued on	•					
8 September 2015 and	•					
maturing on 8 September 2018	HKD	477,241	0	477,241	0	1,136,288
Stock code (if listed)	N/A				<u> </u>	
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.42*					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(12/4/2012)					
6. Convertible bonds which						
bear interest at 8% p.a., were						
issued on 15 January 2016 and						
maturing on 15 January 2017	HKD	40,000,000	0	40,000,000	0	200,000,000
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.20					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ord	inary shares) N/A		
			(Prefer	rence shares) N/A		
				(Other class) N/A		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
shares (Note 1)		
2		
	-	
	-	
shares (Note 1)	=	
3.		
	<u> </u>	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/illill yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/llilli yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State	Class of shares issuable (Note 1) Issue and allotment	(/ /			
	·	At piec : currency ———	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						- 10/11	- 1112
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

				For Main	Boar	d and GEM listed	issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	1)pv 0110000						
			Class of shares issuable (Note 1)	e			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(33337			N/A	N/A
			Class of shares issuable (Note 1)	e			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary streference (Other	share		- - -
Т	otal increase / (decre	ease) in ordinary shares durin	ng the month (i.e. Total of A to	E):	(1) N/A	
					(2) N/A	
Т	otal increase / (decre	ease) in preference shares dur	ring the month (i.e. Total of A	to E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks ((if anv):	

#	The exercise price of the share options has been adjusted from HK\$0.37 per share to HK\$0.32 per share with
	effect from 19 August 2014 as a result of the open offer completed on 19 August 2014.

* The conversion prices of the convertible notes/bonds have been adjusted from HK\$0.50 per share to HK\$0.43 per share with effect from 19 August 2014 as a result of the open offer completed on 19 August 2014, and further adjusted from HK\$0.43 per share to HK\$0.42 per share with effect from 15 January 2016
as a result of the completion of issue of convertible bonds on 15 January 2016.
Submitted by: _Chau Kin Cheung Alfred_
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.