

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31 October	201	6		
To : Hong Kong Exchanges	and Clea	aring Limited				
Name of Issuer Date Submitted		nternational Ho	olding	gs Limited		
I. Movements in Authorised	Share C	apital				
Ordinary Shares						
(1) Stock code : <u>2700</u>	Descri	ption : Ordin	nary	Shares		
		No. of ordina shares	ry	Par value (State currency)	Authorised capita (State cur	al
Balance at close of preceding	ng month	4,000,000,000		HK\$ 0.01	HK\$ 40,000,0	00
Increase/(decrease)						
Balance at close of the mon	ıth	4,000,000,000		HK\$ 0.01	HK\$ 40,000,0	00
(2) Stock code : N/A	Descri	otion :				
		No. of ordina shares	ry	Par value (State currency)	Authorised capita (State cur	al
Balance at close of preceding	ng month					
Increase/(decrease)						
Balance at close of the mon	ıth					

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_		- <u></u>	
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the month	(State HK\$ 4	0,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,972,452,606 shares of HK\$0.01 each	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,972,452,606 shares of HK\$0.01 each	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opti	on Schemes o	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	M	lovement durir	ng the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares	0	F	0	1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share options						
with exercise						
price of						
HK\$0.32# each						
granted on 11						
May 2012						
under the share						
option scheme						
adopted on						
2 September						
2006 and						
refreshed on 12						
April 2012						
Ordinary shares	0	0	0	0	0	55,800,000
(Note 1)						
(11010 1)						
2.						
(/ /)						
shares						-
(Note 1)		T-1-			N1/A	
		iota	I A. (Ordinar			
			(Preferenc	,		
			•	ner class)	N/A	
Total funds raised d		th from exerci				
of options (State cu	rrency)		N/A			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	\ ' '		•			
						· -
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
Stock code (if listed)						
Class of shares			•			
			•			
Subscription price EGM approval date						
(if applicable)						
	(/ /)	•			
4.						
						-
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	3. (Ordina	ary shares) N/A		
				ice shares) N/A		
			(C	other class) N/A		

Convertibles (i.e. Convertible Class and description	Currency of amount outstandin	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible bonds which						
bear no interest, were issued on						
29 October 2013 and matured						
on 29 October 2016^	HK\$	6,163,639	0	6,163,639	0	14,675,330
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.42*					
EGM approval date (if applicable) (dd/mm/yyyy))	(12/04/2012)					
Convertible bonds which	(1270172012)					
bear no interest, were issued on						
13 October 2014 and maturing		E 000 400	0	E 000 400	0	40,400,000
on 13 October 2017 Stock code (if listed)	<u>HK\$</u>	5,628,138	0	5,628,138	0	13,400,32
Class of shares issuable (Note 1) Subscription price	Ordinary HK\$0.42*	<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(12/04/2012)					
3. Convertible bonds which						
bear interest at 3% p.a., were						
issued on 6 March 2015 and						
maturing on 6 March 2018	HK\$	29,000,000	0	29,000,000	0	87,878,78
Stock code (if listed)		20,000,000		20,000,000		01,010,10
Class of shares issuable (Note 1)	Ordinary					
Subscription price EGM approval date	HK\$0.33					
(if applicable) (dd/mm/yyyy)	(/ /)					
	(/ /)	<u>—</u>				
4. Convertible bonds which						
bear interest at 2% p.a. from						
20 May 2016 onwards						
(interest-free during the first						
calendar year), were issued on	<u></u>					
20 May 2015 and maturing on	<u> </u>					
20 May 2018	<u>HK\$</u>	54,250,000	0	54,250,000	0	108,500,000
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary	<u></u>				
Subscription price EGM approval date (if applicable)	HK\$0.50					
(dd/mm/yyyy)	(29/01/2015)	<u> </u>				

5. Convertible bonds which						
bear no interest, were issued on						
8 September 2015 and	<u></u>					
maturing on 8 September 2018	HK\$	477,241	0	477,241	0	1,136,288
Stock code (if listed)	N/A	_				
Class of shares						
issuable <i>(Note 1)</i>	Ordinary	_				
Subscription price	HK\$0.42*	_				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(12/04/2012)					
	(12/04/2012)	_				
6. Convertible bonds which						
bear interest at 8% p.a., were						
issued on 15 January 2016 and		40,000,000	0	40,000,000	0	200 000 000
maturing on 15 January 2017	HK\$	40,000,000	0	40,000,000	0	200,000,000
Stock code (if listed) Class of shares	N/A	_				
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.20	_				
EGM approval date	111(ψ0.20	_				
(if applicable)						
(dd/mm/yyyy)	(/ /)	_				
7. Convertible bonds which	<u></u>					
bear interest at 8% p.a., were	<u> </u>					
issued on 15 April 2016 and	<u> </u>					
maturing on 15 April 2019	HK\$	12,000,000	0	12,000,000	0	40,000,000
Stock code (if listed) _	N/A					
Class of shares						
issuable (Note 1)	Ordinary	<u></u>				
Subscription price	HK\$0.30	<u> </u>				
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
8. Convertible bonds which	(/ / /	<u> </u>				
bear interest at 2% p.a. from	<u> </u>					
20 May 2017 onwards						
(interest-free during the first						
calendar year), were issued on						
20 May 2016 and maturing on	<u></u>					
20 May 2019	HK\$	54,250,000	0	54,250,000	0	108,500,000
Stock code (if listed)	N/A	<u></u>			_	
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.50					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(29/01/2015)					
	, /	 Total	C. (Ordinary	y shares) N/A		
			(Preference	e shares) N/A		
			(Oth	ner class) N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (other than under chare option concines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
shares (Note 1)	1	
2		
	1	
shares (Note 1)		
3.		
J		
	1	
abaraa (Nota 1)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
		•
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	71			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment	(/ /)		
			currency	date : (dd/mm/yyyy)	(/ /	١		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares				
				issuable (Note 1)		,		
3.	Placing	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44,11111,7,7,7,7)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			State	issuable (Note 1)	(/ /)		
5.	Scrip dividend	At price :	currency ——	Issue and allotment date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		21/2
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(2.5			N/A	N/A

Type of Issue		No. of new shares of issuer which issued during the month pursuant thereto as at thereto month
	Class of shares	
	issuable (Note 1)	
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
		<u>N/A </u>
	Class of sharesissuable (Note 1)	
10. Other (Please specify) At price : State currency	- Issue and allotment (/ /) date: (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A N/A
	Total E. (Ordin	
	snar (Preference shar (Other cla	
Total increase / (decrease) in ordinary shares d	Juring the month (i.e. Total of A to F):	(1) N/A
Total moreage / (decrease) in ordinary strates a	aring the month (i.e. rotal of Acto E).	(2) N/A
Total increase / (decrease) in preference share	s during the month (i.e. Total of A to E)	. N/A
Total increase / (decrease) in other classes of s	- '	
E): (These figures should be the same as the releve Capital").)	vant figures under II above ("Movemen	ts in Issued Share

Remarks (if any): # The exercise price of the share options has been adjusted from HK\$0.37 per share to HK\$0.32 per share with effect from 19 August 2014 as a result of the open offer completed on 19 August 2014.
* The conversion prices of the convertible notes/bonds have been adjusted from HK\$0.50 per share to HK\$0.43 per share with effect from 19 August 2014 as a result of the open offer completed on 19 August 2014, and further adjusted from HK\$0.43 per share to HK\$0.42 per share with effect from 15 January 2016 as a result of the completion of issue of convertible bonds on 15 January 2016.
^ Please refer to the Company's announcements dated 26 October 2016 and 31 October 2016.
Submitted by: Chau Kin Cheung Alfred
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.