

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) : | | 30 November | 2016 | | |
|-------------------------------|----------|----------------------------------|----------------------------------|---|---|
| To : Hong Kong Exchanges | and Clea | aring Limited | | | |
| Name of Issuer Date Submitted | | nternational Holdir mber 2016 | ngs Limited | | _ |
| Date Oublinited | O DCCCI | TIDEL ZOTO | | | |
| I. Movements in Authorised | Share C | apital | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>2700</u> | Descri | ption : Ordinary | / Shares | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of precedir | ng month | 4,000,000,000 | HK\$ 0.01 | HK\$ 40,000,000 | |
| Increase/(decrease) | | | | | |
| Balance at close of the mon | th | 4,000,000,000 | HK\$ 0.01 | HK\$ 40,000,000 | |
| (2) Stock code : N/A | Descri | ption : | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of precedir | ng month | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the mon | th | | | | |

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|------------|
| Stock code : <u>N/A</u> Descrip | tion : | | |
| | No. of preference shares | Par value (State currency) | capital |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descrip | tion : | | |
| | No. of other classes of shares | ١. | capital |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| Total authorised share capital at the e currency): | end of the month | (State HK\$ 4 | 10,000,000 |

II. Movements in Issued Share Capital

| | No. of ordinary shares (1) (2) | | No of preference shares | No. of other classes of shares |
|-------------------------------------|---|-----|-------------------------|--------------------------------|
| | | (2) | Silaics | classes of silares |
| Balance at close of preceding month | 1,972,452,606 shares of HK\$0.01 each | N/A | N/A | N/A |
| Increase/ (decrease) | | | | |
| during the month | N/A | N/A | N/A | N/A |
| Balance at close of the month | 1,972,452,606 shares of HK\$0.01 each | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (und Particulars of | ier Share Opti | on Schemes o | the Issuer) | | No of now shares of | No. of new shares of |
|-----------------------------------|----------------|----------------|---------------|------------|---------------------|------------------------|
| share option | | | | | | issuer which may be |
| scheme | | | | | the month pursuant | |
| including EGM | B. (| | 41 41- | | thereto | thereto as at close of |
| approval date | IV | lovement durir | ig the month | | - | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share options | | | | | | |
| with exercise | | | | | | |
| price of | | | | | | |
| HK\$0.32# each | | | | | | |
| granted on 11 | | | | | | |
| May 2012 | | | | | | |
| under the share | | | | | | |
| option scheme | | | | | | |
| adopted on | | | | | | |
| 2 September | | | | | | |
| 2006 and | | | | | | |
| refreshed on 12 | | | | | | |
| April 2012 | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 55,800,000 |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tota | I A. (Ordinar | y shares) | N/A | |
| | | | (Preferenc | e shares) | N/A | |
| | | | (Otl | ner class) | N/A | |
| Total funds raised d | luring the mon | th from exerci | se | | | |
| of options (State cu | | | N/A | | | |
| | | | | | | |

| Warrants to Issue Shares of the | Issuer which | are to be Listed | | | | |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | • | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | | , | • | | | |
| | | | | | | |
| | | | | | | <u> </u> |
| ` ~ | | | | | | |
| Class of shares | | | • | | | |
| issuable (Note 1) Subscription price | | | • | | | |
| EGM approval date | | | • | | | |
| (if applicable) (dd/mm/yyyy) | (| \ | | | | |
| 3. | (/ / |) | | | | |
| | | | | | | |
| | | | | | | <u> </u> |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| | | | • | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ / |) | • | | | |
| 4. | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | • | | | |
| iccuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| ` , | (/ / |) | | | | |
| | | Total B | (Ordina | ary shares) N/A | | |
| | | וטומו ב | | ice shares) N/A | | |
| | | | | other class) N/A | | · - |

| Class and description | Currency of amount outstandin g | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|----------------------------|------------------------------|---|---|
| Convertible bonds which | | | | | | |
| bear no interest, were issued on | <u> </u> | | | | | |
| 29 October 2013 and matured | <u> </u> | | | | | |
| on 29 October 2016^ | HK\$ | 6,163,639 | 0 | 6,163,639 | 0 | 14,675,330 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | Ordinary | | | | | |
| Subscription price | HK\$0.42* | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (12/04/2012) | | | | | |
| Convertible bonds which | <u></u> | | | | | |
| bear no interest, were issued on | <u></u> | | | | | |
| 13 October 2014 and maturing | <u> </u> | | | | | |
| on 13 October 2017 | <u>HK\$</u> | 5,628,138 | 0 | 5,628,138 | 0 | 13,400,328 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares | O-di | | | | | |
| issuable (Note 1) Subscription price | Ordinary HK\$0.42* | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (12/04/2012) | | | | | |
| 3. Convertible bonds which | (12/04/2012) | | | | | |
| bear interest at 3% p.a., were | | | | | | |
| issued on 6 March 2015 and | | | | | | |
| | — HK\$ | 29,000,000 | 0 | 29,000,000 | 0 | 87,878,78 |
| maturing on 6 March 2018 Stock code (if listed) | N/A | 29,000,000 | | 29,000,000 | | 01,010,10 |
| Class of shares | 11/73 | | | | | |
| issuable (Note 1) | Ordinary | | | | | |
| Subscription price | HK\$0.33 | | | | | |
| EGM approval date | • | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| Convertible bonds which | <u></u> | | | | | |
| bear interest at 2% p.a. from | | | | | | |
| 20 May 2016 onwards | | | | | | |
| (interest-free during the first | | | | | | |
| calendar year), were issued on | | | | | | |
| 20 May 2015 and maturing on | | | | | | |
| 20 May 2018 | <u>HK\$</u> | 54,250,000 | 0 | 54,250,000 | 0 | 108,500,000 |
| Stock code (if listed) | N/A | <u></u> | | | | |
| Class of shares issuable (Note 1) | Ordinan | | | | | |
| · · · · · — | Ordinary | | | | | |
| Subscription price EGM approval date | HK\$0.50 | | | | | |
| (if applicable) (dd/mm/yyyy) | (29/01/2015) | | | | | |

| 5. Convertible bonds which | | | | | | |
|---|--------------|------------|--------------|----------------------|---|-------------|
| bear no interest, were issued on | | | | | | |
| 8 September 2015 and | | | | | | |
| maturing on 8 September 2018 | HK\$ | 477,241 | 0 | 477,241 | 0 | 1,136,288 |
| Stock code (if listed) | N/A | _ | | | | |
| Class of shares | | | | | | |
| issuable <i>(Note 1)</i> | Ordinary | _ | | | | |
| Subscription price | HK\$0.42* | _ | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (12/04/2012) | | | | | |
| | (12/04/2012) | _ | | | | |
| 6. Convertible bonds which | | | | | | |
| bear interest at 8% p.a., were | | | | | | |
| issued on 15 January 2016 and | | 40,000,000 | 0 | 40,000,000 | 0 | 200 000 000 |
| maturing on 15 January 2017 | HK\$ | 40,000,000 | 0 | 40,000,000 | 0 | 200,000,000 |
| Stock code (if listed) Class of shares | N/A | _ | | | | |
| issuable (Note 1) | Ordinary | | | | | |
| Subscription price | HK\$0.20 | _ | | | | |
| EGM approval date | 111(ψ0.20 | _ | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | _ | | | | |
| 7. Convertible bonds which | <u></u> | | | | | |
| bear interest at 8% p.a., were | | | | | | |
| issued on 15 April 2016 and | | | | | | |
| maturing on 15 April 2019 | HK\$ | 12,000,000 | 0 | 12,000,000 | 0 | 40,000,000 |
| Stock code (if listed) | N/A | <u></u> | | | | |
| Class of shares | 0 " | | | | | |
| issuable (Note 1) | Ordinary | | | | | |
| Subscription price EGM approval date | HK\$0.30 | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 8. Convertible bonds which | | | | | | |
| bear interest at 2% p.a. from | | | | | | |
| 20 May 2017 onwards | | | | | | |
| (interest-free during the first | | | | | | |
| calendar year), were issued on | | | | | | |
| 20 May 2016 and maturing on | <u> </u> | | | | | |
| 20 May 2019 | HK\$ | 54,250,000 | 0 | 54,250,000 | 0 | 108,500,000 |
| Stock code (if listed) | N/A | <u></u> | | | | |
| Class of shares | . " | | | | | |
| issuable (Note 1) | Ordinary | <u>—</u> | | | | |
| Subscription price EGM approval date | HK\$0.50 | _ | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (29/01/2015) | | | | | |
| _ | . , | Total | C. (Ordinary | y shares) <u>N/A</u> | | |
| | | | | e shares) N/A | | |
| | | | (Oth | er class) N/A | | |
| | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| options (ether than drider chare option concines) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | 1 | |
| | - | |
| | - | |
| | | |
| shares (Note 1) | 1 | |
| | | |
| | | |
| 2 | | |
| | | |
| | 1 | |
| | 4 | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. | | |
| J | _ | |
| | | |
| | | |
| | † | |
| | | |
| shares (Note 1) | | |
| | | · |
| Total D. (Ordinary shares) | N/A | |
| | | • |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | • |
| | 1 | |

| Ot | her Movements | in Issued Sha | are Capital | | | | | |
|----|-----------------|---------------|----------------|---|-------|---|---|--|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
| | 7, F = 0.100.00 | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | · · · · · · · · · · · · · · · · · · · | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | , | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | <u>N/A</u> |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|--------------------|---|-------|---|---|---|
| | | | | Class of shares | | | | |
| | | | State | issuable (Note 1) | (/ / |) | | |
| 5. | Scrip dividend | At price : | currency —— | Issue and allotment date : (dd/mm/yyyy) | | , | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | 21/2 |
| | | | | | | | N/A | N/A |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N1/A | N1/A |
| | | | | | | | N/A | N/A |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (2.5 | | | N/A | N/A |
| | | | | | | | | |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---|---|
| | Class of shares | | |
| | issuable (Note 1) | | |
| Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) |) | |
| | EGM approval date: (/ / |) | |
| | (dd/mm/yyyy) | N/A | N/A |
| | | | |
| | Class of sharesissuable (Note 1) | _ | |
| 10. Other (Please specify) At price : State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | EGM approval date: (/ / (dd/mm/yyyy) |) <u>N/A</u> | <u>N/A</u> |
| | | inary | |
| | (Preference sha | ares) <u>N/A</u> ares) <u>N/A</u> lass) <u>N/A</u> | - - - |
| | | | |
| | | NI/A | |
| Total increase / (decrease) in ordinary shares duri | ing the month (i.e. Total of A to E): | (1) N/A | |
| | | (2) N/A =): N/A | |
| Total increase / (decrease) in preference shares of Total increase / (decrease) in other classes of shares | , | | |
| E): | | | |
| (These figures should be the same as the relevant Capital").) | nt figures under II above ("Moveme | ents in Issued S | hare |

| Re | marks (if any): |
|-------|--|
| # | The exercise price of the share options has been adjusted from HK\$0.37 per share to HK\$0.32 per share with effect from |
| | 19 August 2014 as a result of the open offer completed on 19 August 2014. |
| * | The conversion prices of the convertible notes/bonds have been adjusted from HK\$0.50 per share to HK\$0.43 per share with effect from 19 August 2014 as a result of the open offer completed on 19 August 2014, and further adjusted from |
| | HK\$0.43 per share to HK\$0.42 per share with effect from 15 January 2016 as a result of the completion of issue of |
| | convertible bonds on 15 January 2016. |
| ٨ | Please refer to the Company's announcements dated 26 October 2016, 31 October 2016, 7 November 2016 and 11 |
| | November 2016. |
| | voveriibei 2010. |
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| | |
| Sul | omitted by: Chau Kin Cheung Alfred |
| | |
| Title | e: Company Secretary |
| | (Director, Secretary or other duly authorised officer) |
| | (Birodol, Gooldary or other dary dathorious officer) |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.