日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31 December 2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Green International Holdings Limited
Date Submitted	5 January 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2700</u> Descri	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	4,000,000,000	<u>HK\$ 0.01</u>	HK\$ 40,000,000
Increase/(decrease)			
Balance at close of the month	4,000,000,000	<u>HK\$ 0.01</u>	HK\$ 40,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ease)	-		_	
Balance at clos	e of the mon	th _			

3. Other Classes of Shares

Stock code :	N/A	_Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ng month			
Increase/(decre	ease)	-		-	
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month (*State* **HK\$ 40,000,000** *currency*) :

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,972,452,606 shares of HK\$0.01 each	<u>N/A</u>	N/A	<u>N/A</u>
Increase/ (decrease) during the month	<u>N/A</u> 1,972,452,606	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	shares of HK\$0.01 each	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opti	on Schemes o	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν	lovement durir	a the month		thereto	thereto as at close of
approval date			5		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share options						
with exercise						
price of						
HK\$0.32# each						
granted on 11						
May 2012						
under the share						
option scheme						
adopted on						
2 September						
2006 and						
refreshed on 12						
April 2012						
Ordinary shares	0	0	0	0	0	55,800,000
(Note 1)						
,						
2.						
· · · · · · · · · · · · · · · · · · ·						
shares						
(Note 1)						
		Total	A. (Ordinar	v shares)	N/A	
		1010	(Preferenc	• •		
			· ·	,		
-			•	her class)	IN/A	
Total funds raised d		ith from exercis				
of options (State cu	rrency)		N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)		`				
(dd/mm/yyyy)	(/ /)				
2						
(/ /)				·		
Stock code (if listed) Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
Stock code (if listed) Class of shares						
iccurchic (Nate 1)						
Outransistics and a						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()))				
4.	(/ /)				
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary shares) N/A		
		IUIAI E		ice shares) <u>N/A</u>		-
				other class) N/A		-
			,0	<u></u>		-

Convertibles (i.e. Convertib	le into Shares of th	e Issuer which	are to be List	ted)		
Class and description	Currency of amount outstandin g	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bonds which						
bear no interest, were issued on						
29 October 2013 and matured						
on 29 October 2016^	 HK\$	6,163,639	0	6,163,639	0	14,675,330
Stock code (if listed)	N/A	-,,				
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.42*					
EGM approval date						
(if applicable)	(40 / 04 / 00 40)					
(dd/mm/yyyy))	(12 / 04 / 2012)					
2. Convertible bonds which						
bear no interest, were issued on						
13 October 2014 and maturing			_			
on 13 October 2017	<u> </u>	5,628,138	0	5,628,138	0	13,400,328
Stock code (if listed) _ Class of shares	N/A					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.42*					
EGM approval date	11100.12					
(if applicable)						
(dd/mm/yyyy)	(12/04/2012)					
3. Convertible bonds which						
bear interest at 3% p.a., were						
issued on 6 March 2015 and						
maturing on 6 March 2018	HK\$	29,000,000	0	29,000,000	0	87,878,787
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.33					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. Convertible bonds which						
bear interest at 2% p.a. from						
20 May 2016 onwards						
(interest-free during the first						
calendar year), were issued on						
20 May 2015 and maturing on	 HK\$	54,250,000	0	54,250,000	0	108,500,000
20 May 2018 Stock code (if listed)	<u> </u>	54,200,000	0	J 4 ,200,000	U	100,000,000
Class of shares	IN/A					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.50					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(29/01/2015)					
((((),),),))	(23/01/2013)					I

5. Convertible bonds which						
bear no interest, were issued on						
8 September 2015 and						
maturing on 8 September 2018	 HK\$	477,241	0	477,241	0	1,136,288
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.42*					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(12/04/2012)	_				
6. Convertible bonds which						
bear interest at 8% p.a., were						
issued on 15 January 2016 and						
maturing on 15 January 2017	HK\$	40,000,000	0	40,000,000	0	200,000,000
Stock code (if listed)	N/A	_				
Class of shares						
issuable (Note 1)	Ordinary	_				
Subscription price	HK\$0.20	_				
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy)	()					
7. Convertible bonds which		_				
bear interest at 8% p.a., were						
issued on 15 April 2016 and		40,000,000	0	40.000.000	0	40,000,000
maturing on 15 April 2019	<u> </u>	12,000,000	0	12,000,000	0	40,000,000
Stock code (if listed) _ Class of shares	N/A					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.30					
EGM approval date	11100.00					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
8. Convertible bonds which						
bear interest at 2% p.a. from						
20 May 2017 onwards						
(interest-free during the first						
calendar year), were issued on						
20 May 2016 and maturing on						
20 May 2019	 HK\$	54,250,000	0	54,250,000	0	108,500,000
Stock code (if listed)	N/A	· · · · · · · · · · · · · · · · · · ·				,,
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.50					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(29/01/2015)					
(00/1111/9999)	(23/01/2013)		(Ordinary	/ shares) N/A		
				e shares) N/A		
		(er class) N/A		
			``	,		

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)	-	
2	-	
shares (Note 1)	-	
3	-	
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)		

Oth	ner Movements	in Issued Sha	are Capital				No. of pow	No of now
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares				
2.	Open offer	At price i	State	issuable <i>(Note 1)</i> Issue and allotment	(/ /)		
Ζ.	Open onei	At price :	currency	date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(, ,	,	N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State	issuable <i>(Note 1)</i> Issue and allotment	(/ /)		
			currency ———	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N1/A
							<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u> </u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	• • • •	
							<u>N/A</u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

- # The exercise price of the share options has been adjusted from HK\$0.37 per share to HK\$0.32 per share with effect from 19 August 2014 as a result of the open offer completed on 19 August 2014.
- * The conversion prices of the convertible notes/bonds have been adjusted from HK\$0.50 per share to HK\$0.43 per share with effect from 19 August 2014 as a result of the open offer completed on 19 August 2014, and further adjusted from HK\$0.43 per share to HK\$0.42 per share with effect from 15 January 2016 as a result of the completion of issue of convertible bonds on 15 January 2016.
- Please refer to the Company's announcements dated 26 October 2016, 31 October 2016, 7 November 2016 and 11 November 2016.

Submitted by: Chau Kin Cheung Alfred

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.