

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		28 February 20	17							
To : Hong Kong Exchanges	and Clea	aring Limited								
Name of Issuer	Green I	nternational Holdin	gs Limited							
Date Submitted	1 March	n 2017								
I. Movements in Authorised Share Capital										
1. Ordinary Shares										
(1) Stock code : <u>2700</u>	Descri	ption : Ordinary	Shares							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of precedir	ng month	4,000,000,000	HK\$ 0.01	HK\$ 40,000,000						
Increase/(decrease)										
Balance at close of the mon	th	4,000,000,000	HK\$ 0.01	HK\$ 40,000,000						
(2) Stock code : N/A	Descri	ption :								
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of precedir	ng month									
Increase/(decrease)										
Balance at close of the mon	th									

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	1	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e currency):	end of the month	(State HK\$ 4	10,000,000

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,972,452,606 shares of HK\$0.01 each	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,972,452,606 shares of HK\$0.01 each	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und Particulars of	er Share Opti	on Schemes o	the Issuer)		No of now charge of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	N 4	lavamant durin	a the month		thereto	thereto as at close of
approval date	IV	lovement durir	ig the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share options						
with exercise						
price of						
HK\$0.32# each						
granted on 11						
May 2012						
under the share						
option scheme						
adopted on						
2 September						
2006 and						
refreshed on 12						
April 2012						
Ordinary shares	0	0	0	5,000,000	0	41,800,000
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
, ,		Total	A. (Ordina	ry shares)	N/A	
				ce shares)		
				her class)		
Total funds raised d	uring the mon	th from exerci	se `	,		
of options (State cu			N/A			
			<del> </del>			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	( / /	)				
2.	( , ,	/	•			
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)			•			
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3.						
( / / )		·		<del></del>		<u> </u>
Stock code (if listed)						
Class of shares			•			
Subscription price EGM approval date						
(if applicable)						
	( / /	)				
4.						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date			•			
(if applicable)	, , ,	,				
(dd/mm/yyyy)	( / /	)				
		Total B	3. (Ordina	ary shares) <u>N/A</u>		
				ce shares) N/A		-
			(C	other class) <u>N/A</u>		-

Convertibles (i.e. Convertible  Class and description	Currency of amount outstandin	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible bonds which						
bear no interest, were issued on						
29 October 2013 and matured						
on 29 October 2016^	HK\$	6,163,639	0	6,163,639	0	14,675,330
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.42*					
EGM approval date (if applicable) (dd/mm/yyyy))	(12/04/2012)					
	(12/04/2012)					
Convertible bonds which bear no interest, were issued on						
13 October 2014 and maturing		E 000 400	0	F COO 400	0	40,400,000
on 13 October 2017 Stock code (if listed)	<u>HK\$</u>	5,628,138	0	5,628,138	0	13,400,32
Class of shares issuable (Note 1)	Ordinary					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	HK\$0.42*					
3. Convertible bonds which	(12,01,212)					
bear interest at 3% p.a., were						
issued on 6 March 2015 and						
maturing on 6 March 2018	— HK\$	29,000,000	0	29,000,000	0	87,878,78
Stock code (if listed)	N/Α	23,000,000		23,000,000		01,010,10
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$0.33					
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. Convertible bonds which						
bear interest at 2% p.a. from						
20 May 2016 onwards						
(interest-free during the first						
calendar year), were issued on						
20 May 2015 and maturing on						
20 May 2018	<u>HK\$</u>	54,250,000	0	54,250,000	0	108,500,000
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary					
Subscription price EGM approval date (if applicable)	HK\$0.50					
(dd/mm/yyyy)	(29/01/2015)					

5. Convertible bonds which	_					
bear no interest, were issued on						
8 September 2015 and						
maturing on 8 September 2018	<u>HK\$</u>	477,241	0	477,241	0	1,136,288
Stock code (if listed)	N/A	_				
Class of shares	O 1:					
issuable (Note 1)	Ordinary	_				
Subscription price	HK\$0.42*	_				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(12/04/2012)					
6. Convertible bonds which		_				
bear interest at 8% p.a., were						
issued on 15 January 2016 and						
maturing on 15 April 2017 @	HK\$	40,000,000	0	40,000,000	0	200,000,000
Stock code (if listed)	N/A		_		_	
Class of shares		_				
issuable (Note 1)	Ordinary	<u> </u>				
Subscription price	HK\$0.20	_				
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy)	( / / )	_				
7. Convertible bonds which						
bear interest at 8% p.a., were						
issued on 15 April 2016 and						
maturing on 15 April 2019	HK\$	12,000,000	0	12,000,000	0	40,000,000
Stock code (if listed)	N/A	<u> </u>				
Class of shares issuable (Note 1)	Ordinary					
Subscription price	Ordinary	<del>_</del>				
EGM approval date	HK\$0.30	<del>_</del>				
(if applicable)						
(dd/mm/yyyy)	( / / )					
8. Convertible bonds which						
bear interest at 2% p.a. from	<del></del>					
20 May 2017 onwards	<del></del>					
(interest-free during the first						
calendar year), were issued on						
20 May 2016 and maturing on	<u> </u>					
20 May 2019	HK\$	54,250,000	0	54,250,000	0	108,500,000
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary	<del>_</del>				
Subscription price EGM approval date	HK\$0.50	<u></u>				
(if applicable)						
(dd/mm/yyyy)	(29/01/2015)					
	,	 Total	C. (Ordinary	shares) N/A		
			(Preference	e shares) N/A		
			(Oth	er class) N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / )		
shares (Note 1)		
2		
shares (Note 1)		
3.		
J		
( / / )		
shares (Note 1)		
Stidles (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	IN/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2	Dissing	At price	State	Issue and allotment	( / /	)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, ,,,,,			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
1								

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			<b>O</b> : .	issuable (Note 1)	1 1 1	` \		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
				EGM approval date: (dd/mm/yyyy)	( / /	)	21/2	21/2
							N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44/11111/1/9999)			N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares — issuable (Note 1)				
Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ /	)		
	EGM approval date: (dd/mm/yyyy)	/ /	)	N/A	N/A
	Class of shares _ issuable (Note 1)				
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ /	)		
	EGM approval date: (dd/mm/yyyy)	/ /	)	N/A	N/A
	Total E.		linary		
	(Prefere (C			N/A	- - -
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A	A to E):	(1)	) N/A	
			(2)	N/A	
Total increase / (decrease) in preference shares of	during the month (i.e. Total o	of A to	E):	N/A	
Total increase / (decrease) in other classes of sha	ares during the month (i.e. T	Total of	A to	N/A	
(These figures should be the same as the relevar Capital").)	nt figures under II above ("M	1oveme	ents i	n Issued St	nare

Remarks (if any):	
# The exercise price of the share options has been adjusted from HK\$0.37 per share to HK\$0.32 per share with effect from	
19 August 2014 as a result of the open offer completed on 19 August 2014.	
* The conversion prices of the convertible notes/bonds have been adjusted from HK\$0.50 per share to HK\$0.43 per share with effect from 19 August 2014 as a result of the open offer completed on 19 August 2014, and further adjusted from HK\$0.43 per share to HK\$0.42 per share with effect from 15 January 2016 as a result of the completion of issue of convertible bonds on 15 January 2016.	
^ Please refer to the Company's announcements dated 26 October 2016, 31 October 2016, 7 November 2016 and 11 November 2016.	
@ Please refer to the Company's announcement dated 16 January 2017 and 10 February 2017.	
· ,	
Submitted by: Chau Kin Cheung Alfred	

Title: Company Secretary (Director, Secretary or other duly authorised officer)

### Notes:

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.