

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy):		30 Ap	oril 2017			
To : Hong Kong Exchanges	s and Cle	aring Lim	ited			
Name of Issuer	Green I	Internatio	nal Holdin	gs Limited		
Date Submitted	9 May 2	2017				
I. Movements in Authorised	l Share C	apital				
1. Ordinary Shares						
(1) Stock code : <u>2700</u>	Descri	ption :	Ordinary	Shares		
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preced	ing month	4,000,00	0,000	HK\$ 0.01	HK\$ 40,000,000	
Increase/(decrease)						
Balance at close of the mo	nth	4,000,00	0,000	HK\$ 0.01	HK\$ 40,000,000	
(2) Stock code : N/A	Descri	ption :				
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preced	ing month	1				
Increase/(decrease)						
Balance at close of the mo	nth					

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month		<u> </u>	
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the en (State currency):	nd of the month	HK\$ 4	0,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,972,452,606 shares of HK\$0.01 each	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,972,452,606 shares of HK\$0.01 each	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of	ier Snare Opti	on Schemes o	ı ıne issuer)		No of new charge of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	N	Novement durin	a the month		thereto	thereto as at close of
approval date	IV	iovernent duni	ig the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share options						
with exercise						
price of						
HK\$0.32# each						
granted on 11						
May 2012						
under the share						
option scheme						
adopted on						
2 September						
2006 and						
refreshed on 12						
April 2012						
Ordinary shares	0	0	0	7,000,000	0	34,800,000
(Note 1)						· · · · ·
, ,						
2.						
shares						
(Note 1)						
(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Total	A. (Ordina	rv shares)	N/A	
		. star	•	ce shares)		
			•	ther class)		
Total funds raised of	turing the mor	oth from everci	•	51466)		
of options (State cu		ILLI ILOITI EVELCI	N/A			
c. sphone (charo ou	5.10,					

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						<u> </u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 2.	( / /	)				
<u>Z.</u>						
( / / )						· ·
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3.						
				-		<u> </u>
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
4.	<u> </u>	/				
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	_					
(dd/mm/yyyy)	( / /	)				
		Total E	(Ordina	ary shares) N/A		
		TOTAL		ce shares) N/A		-
				ther class) N/A		<u>-</u> -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant Currency Amount at pursuant thereto as at Converted of amount close of Amount at thereto close of the outstandin during the close of the month preceding month Class and description g month month 1. Convertible bonds which bear no interest, were issued on 13 October 2014 and maturing on 13 October 2017 HK\$ 5,628,138 0 5,628,138 13,727,165 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.41\* EGM approval date (if applicable) (dd/mm/yyyy)) (12/04/2012) 2. Convertible bonds which bear interest at 3% p.a., were issued on 6 March 2015 and maturing on 6 March 2018 HK\$ 29,000,000 0 29,000,000 87,878,787 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.33 EGM approval date (if applicable) (dd/mm/yyyy) 3. Convertible bonds which bear interest at 2% p.a. from 20 May 2016 onwards (interest-free during the first calendar year), were issued on 20 May 2015 and maturing on 108,500,000 20 May 2018 HK\$ 54,250,000 0 54,250,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.50 EGM approval date (if applicable) (dd/mm/yyyy) (29/01/2015) 4. Convertible bonds which bear no interest, were issued on 8 September 2015 and HK\$ 477,241 0 477,241 1,164,002 maturing on 8 September 2018 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.41\* EGM approval date (if applicable)

(dd/mm/yyyy)

(12/04/2012)

Convertible bonds which							
•	<u> </u>						
bear interest at 8% p.a., were	<u></u>						
issued on 15 January 2016 and		40,000,000		0	40.000.000	0	000 000 000
maturing on 15 April 2017 @	HK\$	40,000,000		0	40,000,000	0	200,000,000
Stock code (if listed)	N/A	_					
Class of shares issuable (Note 1)	Ordinary						
· · · · · · · · · · · · · · · · · · ·	Ordinary	_					
Subscription price EGM approval date	HK\$0.20	_					
(if applicable)							
(dd/mm/yyyy)	( / / )						
6. Convertible bonds which	, , , ,	=					
bear interest at 8% p.a., were	<del></del>						
issued on 15 April 2016 and							
maturing on 15 April 2019	— HK\$	12,000,000		0	12,000,000	0	40,000,000
Stock code (if listed)							
Class of shares		_					
issuable (Note 1)	Ordinary						
Subscription price	HK\$0.30						
EGM approval date		_					
(if applicable)							
(dd/mm/yyyy)	( / / )	_					
7. Convertible bonds which	<u>—</u>						
bear interest at 2% p.a. from	<u> </u>						
20 May 2017 onwards							
(interest-free during the first	<u>—</u>						
calendar year), were issued on							
20 May 2016 and maturing on							
20 May 2019	HK\$	54,250,000		0	54,250,000	0	108,500,000
Stock code (if listed)	N/A						
Class of shares							
issuable (Note 1)	Ordinary						
Subscription price	HK\$0.50						
EGM approval date							
(if applicable) (dd/mm/yyyy)	(20 / 01 / 2015 )						
8. Convertible bonds which	(29/01/2015)	<del></del>					
bear interest at 8% p.a., were							
issued on 3 March 2017 and	<u></u>						
maturing on 3 March 2018	— HK\$	0		0	25,000,000	0	125,000,000
Stock code (if listed)	<u>11Κφ</u> N/A	<u> </u>			23,000,000	<u> </u>	123,000,000
Class of shares	10/7	<del>_</del>					
issuable (Note 1)	Ordinary						
Subscription price	HK\$0.20	<del></del>					
EGM approval date		<u> </u>					
(if applicable)							
(dd/mm/yyyy)	( / / )		(-1.0 /0	и.	-h- > ****		
		То			y shares) N/A		
			(Prefe		e shares) <u>N/A</u> ner class) N/A	-	
				(Oil	101 01033) 11/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under onare option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
	_	
	<u>'</u>	
shares (Note 1)		<u> </u>
2.		
	_	
shares (Nate 1)	<u>'                                    </u>	
shares (Note 1)		<u> </u>
3		
(		
shares (Note 1)		
Total D. (Ordinary shares)	- N/A	
		-
(Preference shares)		_
(Other class)	N/A	_

Ot	her Movements	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 ypc or 1000c						
				Class of shares issuable (Note 1)		-	
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				(44		N/A	N/A
				Class of shares			
				issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /		<b>A</b> 1/ <b>A</b>
						N/A	N/A
				Class of shares issuable (Note 1)		-	
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date:	( / /	)	
				(dd/mm/yyyy)		N/A	N/A
				Class of shares issuable (Note 1)		-	
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
						N/A	N/A

5. Scrip dividend At price : State currency Class of shares	N/A N/A
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	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			issuable (Note 1)					
				Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
									-
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	1 1	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
								N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)	_				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
								N/A	<u>N/A</u>
				Class of shares issuable (Note 1)	_				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	1 1	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				, , , , , , , , , , , , , , , , , , , ,				N/A	N/A
				Class of shares issuable (Note 1)	_				
9.	Capital reorganisation			Issue and allotment date: (dd/mm/yyyy)	(	/ /	)		
	J			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				(				N/A	N/A

		No. of new	No. of new
		shares of issuer	shares of issuer which
		issued	may be
		during the	issued
		month	pursuant
		pursuant	thereto as at
		thereto	close of the month
Type of Issue			month
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / )		
	(dd/mm/yyyy)	N/A	N/A
	, , , , , , , , , , , , , , , , , , , ,		
	Total E. (Ordinary		
	shares		=
	(Preference shares (Other class		=
	(Other class	) <u>IN/A</u>	=
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (1	) N/A	
	(2	(1) N/A	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of sh E):	nares during the month (i.e. Total of A to	N/A	
(These figures should be the same as the releva	nt figures under II above ("Movements	in Issued SI	hare
Capital").)	ga. ee anao. n abovo ( movemente		

Remarks (if any):
# The exercise price of the share options has been adjusted from HK\$0.37 per share to HK\$0.32 per share with effect from
19 August 2014 as a result of the open offer completed on 19 August 2014.
* The conversion prices of the convertible notes/bonds have been adjusted from HK\$0.50 per share to HK\$0.43 per share with effect from 19 August 2014 as a result of the open offer completed on 19 August 2014, and further adjusted from HK\$0.43 per share to HK\$0.42 per share with effect from 15 January 2016 as a result of the completion of issue of convertible bonds on 15 January 2016, and further adjusted from HK\$0.42 per share to HK\$0.41 per share with effect from 3 March 2017 as a result of the completion of issue of convertible bonds on 3 March 2017.
@ Please refer to the Company's announcement dated 16 January 2017 and 10 February 2017.
Submitted by: Au Young Hin Lap
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.