

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31 Ma	ay 2017			
To : Hong Kong Exchanges	and Clea	aring Lim	ited			
Name of Issuer			nal Holdin	gs Limited		
Date Submitted	7 June	2017				
I. Movements in Authorised	Share C	apital				
1. Ordinary Shares	_	_				
(1) Stock code : <u>2700</u>	Descri	ption :	Ordinary	Shares		
			ordinary ares	Par value (State currency)	C	ised share apital currency)
Balance at close of precedir	ng month	1 <u>4,000,00</u>	0,000	HK\$ 0.01	HK\$ 40,0	00,000
Increase/(decrease)						
Balance at close of the mon	th	4,000,00	0,000	HK\$ 0.01	HK\$ 40,0	00,000
(2) Stock code : N/A	Descri	ption :			_	
			ordinary ares	Par value (State currency)	C	ised share apital currency)
Balance at close of precedir	ng month	1				
Increase/(decrease)						
Balance at close of the mon	th					

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e	nd of the month	(State HK\$ 4	0,000,000

II. Movements in Issued Share Capital

	No. of ordi (1)	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,972,452,606 shares of HK\$0.01 each	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,972,452,606 shares of HK\$0.01 each	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share options with exercise price of HK\$0.32# each granted on 11 May 2012 under the share option scheme adopted on 2 September 2006 and refreshed on 12 April 2012	Share Options (und	er Share Opti	on Schemes o	t the Issuer)			<u>, , , , , , , , , , , , , , , , , , , </u>
scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Particulars of						
including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed I. Share options with exercise price of HK\$0.32# each granted on 11 May 2012 under the share option scheme adopted on 2 September 2006 and refreshed on 12 April 2012 Ordinary shares (Note 1) 2							
approval date (dd/mm/yyyy) and class of shares issuable 1. Share options with exercise price of HK\$0.32# each granted on 11 May 2012 under the share option scheme adopted on 12 April 2012 Ordinary shares (Note 1) 1. Total A. (Ordinary shares) N/A (Other class) N/A							
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share options with exercise price of HIK\$0.32# each granted on 11 May 2012 under the share option scheme adopted on 2 September 2006 and refreshed on 12 April 2012 Ordinary shares 0 0 0 0 7,000,000 0 34,800,00 (Note 1) 0 34,800,00 0 34,800,00 0 34,800,00 0 0 34,800,00 0 0 0 34,800,00 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		N	lovement durin	g the month		tnereto -	
Class of shares Issuable Granted Exercised Cancelled Lapsed							uie monui
Sample Granted Exercised Cancelled Lapsed							
1. Share options with exercise price of HK\$0.32# each granted on 11 May 2012 under the share option scheme adopted on 2 September 2006 and refreshed on 12 April 2012 Ordinary shares 0 0 0 7,000,000 0 34,800,00 (Note 1) 2.		Granted	Exercised	Cancelled	Lapsed		
with exercise price of HK\$0.32# each granted on 11 May 2012 under the share option scheme adopted on 2 September 2006 and refreshed on 12 April 2012 Ordinary shares 0 0 7,000,000 0 34,800,00 (Note 1) 2.					I		
HK\$0.32# each granted on 11 May 2012 under the share option scheme adopted on 2 September 2006 and refreshed on 12 April 2012 Ordinary shares 0 0 0 7,000,000 0 34,800,00 (Note 1)							
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May 2012 under the share option scheme adopted on 2 September 2006 and refreshed on 12 April 2012 Ordinary shares 0 0 0 7,000,000 0 34,800,00 (Note 1)	HK\$0.32# each						
Under the share	granted on 11						
Option scheme adopted on 2 September 2006 and refreshed on 12 April 2012 Ordinary shares 0 0 0 7,000,000 0 34,800,00 (Note 1) 2.	May 2012						
adopted on 2 September 2006 and refreshed on 12 April 2012 Ordinary shares 0 0 0 7,000,000 0 34,800,00 (Note 1) 2.	under the share						
2 September 2006 and refreshed on 12 April 2012 Ordinary shares 0 0 0 7,000,000 0 34,800,00	option scheme						
2006 and refreshed on 12 April 2012 Ordinary shares 0	adopted on						
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April 2012 Ordinary shares 0 0 0 7,000,000 0 34,800,000	2006 and						
Ordinary shares	refreshed on 12						
(Note 1) 2. (In the image of	April 2012						
2. (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A N/A Total funds raised during the month from exercise	Ordinary shares	0	0	0	7,000,000	0	34,800,000
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A N/A Total funds raised during the month from exercise	(Note 1)						
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A N/A Total funds raised during the month from exercise	2						
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	<u>Z.</u>						
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	charge						
Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other clas							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(Note 1)		Total	A (Ordina	rv shares)	N/A	
(Other class) N/A Total funds raised during the month from exercise			iotai				
Total funds raised during the month from exercise				•	,		
	Total funds raised d	uring the men	oth from oversi	•	iici diass)	14// \	
or options (state surrons)			illi ilolli exelci:				
	o. sphone (clate ou	,		14// 1			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal val at close of preceding month	ue f Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						_
· · · · · · · · · · · · · · · · · · ·						
Subscription price EGM approval date						
(if applicable)	/ / /	,				
(dd/mm/yyyy) 2.	(1 1)				
(/ /) Stock code (if listed)			_			
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	•	,				
						_
(/ /)						
Stock code (if listed) Class of shares						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	(/ /)				
						
(/ /) Stock code (if listed)						
Subscription price						
EGM approval date (if applicable)	(/ /					
		Tot	(Preferen	ary shares) <u>N/A</u> ice shares) <u>N/A</u> other class) N/A		- -

Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible bonds which bear interest at 3% p.a., were issued on 6 March 2015 and maturing on 6 March 2018 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Convertible bonds which bear interest at 2% p.a. from 20 May 2016 onwards (interest-free during the first calendar year), were issued on 20 May 2018 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	N/A Ordinary IK\$0.41* / 04 / 2012)	5,628,138	0	5,628,138	0	_13,727,165
on 13 October 2017 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible bonds which bear interest at 3% p.a., were issued on 6 March 2015 and maturing on 6 March 2018 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Convertible bonds which bear interest at 2% p.a. from 20 May 2016 onwards (interest-free during the first calendar year), were issued on 20 May 2018 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Convertible bonds which bear no interest, were issued on	N/A Ordinary IK\$0.41*	<u>5,628,138</u>	0	5,628,138	0	_13,727,165
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible bonds which bear interest at 3% p.a., were issued on 6 March 2015 and maturing on 6 March 2018 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Convertible bonds which bear interest at 2% p.a. from 20 May 2016 onwards (interest-free during the first calendar year), were issued on 20 May 2018 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (interest-free during the first calendar year), were issued on 20 May 2018 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Convertible bonds which bear no interest, were issued on	N/A Ordinary IK\$0.41*	<u>5,628,138</u>	0	5,628,138	0	13,727,165
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible bonds which bear interest at 3% p.a., were issued on 6 March 2015 and maturing on 6 March 2018 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Convertible bonds which bear interest at 2% p.a. from 20 May 2016 onwards (interest-free during the first calendar year), were issued on 20 May 2018 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (interest-free during the first calendar year), were issued on 20 May 2018 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Convertible bonds which bear no interest, were issued on	N/A Ordinary IK\$0.41*	5,628,138	0	5,628,138	0	13,727,165
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible bonds which bear interest at 3% p.a., were issued on 6 March 2015 and maturing on 6 March 2018 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Convertible bonds which bear interest at 2% p.a. from 20 May 2016 onwards (interest-free during the first calendar year), were issued on 20 May 2018 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Convertible bonds which bear no interest, were issued on	Ordinary IK\$0.41*					
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2. Convertible bonds which bear interest at 3% p.a., were issued on 6 March 2015 and maturing on 6 March 2018 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Convertible bonds which bear interest at 2% p.a. from 20 May 2016 onwards (interest-free during the first calendar year), were issued on 20 May 2015 and maturing on 20 May 2018 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Convertible bonds which bear no interest, were issued on	, 57 / 2012)					
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Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Convertible bonds which bear interest at 2% p.a. from 20 May 2016 onwards (interest-free during the first calendar year), were issued on 20 May 2018 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Convertible bonds which bear no interest, were issued on						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Convertible bonds which bear interest at 2% p.a. from 20 May 2016 onwards (interest-free during the first calendar year), were issued on 20 May 2015 and maturing on 20 May 2018 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Convertible bonds which bear no interest, were issued on	′ሱ	20,000,000	0	20,000,000	0	07 070 70
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Convertible bonds which bear interest at 2% p.a. from 20 May 2016 onwards (interest-free during the first calendar year), were issued on 20 May 2015 and maturing on 20 May 2018 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Convertible bonds which bear no interest, were issued on	.⊅ N/A	29,000,000	0	29,000,000	0	87,878,78
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Convertible bonds which bear interest at 2% p.a. from 20 May 2016 onwards (interest-free during the first calendar year), were issued on 20 May 2015 and maturing on 20 May 2018 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Convertible bonds which bear no interest, were issued on	IN/A					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Convertible bonds which bear interest at 2% p.a. from 20 May 2016 onwards (interest-free during the first calendar year), were issued on 20 May 2015 and maturing on 20 May 2018 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Convertible bonds which bear no interest, were issued on	Ordinary					
EGM approval date (if applicable) (dd/mm/yyyy) 3. Convertible bonds which bear interest at 2% p.a. from 20 May 2016 onwards (interest-free during the first calendar year), were issued on 20 May 2015 and maturing on 20 May 2018 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Convertible bonds which bear no interest, were issued on	HK\$0.33					
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Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (29) 4. Convertible bonds which bear no interest, were issued on	· A	E4 050 005	-	F 4 0 5 0 5 0 5 0 5	-	400 500 05
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (29) 4. Convertible bonds which bear no interest, were issued on		54,250,000	0	54,250,000	0	108,500,000
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Convertible bonds which bear no interest, were issued on	N/A					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Convertible bonds which bear no interest, were issued on	Ordinary					
EGM approval date (if applicable) (dd/mm/yyyy) (29) 4. Convertible bonds which bear no interest, were issued on	HK\$0.50					
Convertible bonds which bear no interest, were issued on						
bear no interest, were issued on	<u>/ 01 / 2015)</u>					
o September 2015 and						
maturing on 0 Contours as 0040	' Φ	477 044	0	477 044	^	1 164 000
Maturing on 8 September 2018 HK		477,241	0	477,241	0	1,164,002
Stock code (if listed) Class of shares issuable (Note 1)						
· · · · · · · · · · · · · · · · · · ·	N/A Ordinary					
EGM approval date (if applicable) (dd/mm/yyyy) (12.	N/A Ordinary IK\$0.41*					

5. Convertible bonds which	_					
bear interest at 8% p.a., were						
issued on 15 April 2016 and						
maturing on 15 April 2019	HK\$	12,000,000	0	12,000,000	0	40,000,000
Stock code (if listed)	N/A					
Class of shares		_				
issuable <i>(Note 1)</i>	Ordinary	_				
Subscription price	HK\$0.30	_				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	_				
6. Convertible bonds which	_					
bear interest at 2% p.a. from	<u> </u>					
20 May 2017 onwards	_					
(interest-free during the first	_					
calendar year), were issued on	_					
20 May 2016 and maturing on					_	
20 May 2019	<u>HK\$</u>	54,250,000	0	54,250,000	0	108,500,000
Stock code (if listed)	N/A					
Class of shares	0 1:					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.50	_				
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(29/01/2015)					
7. Convertible bonds which	(23/01/2013)	_				
bear interest at 8% p.a., were	_					
issued on 3 March 2017 and	_					
maturing on 3 March 2018	— HK\$	0	0	25,000,000	0	125,000,000
Stock code (if listed)						
Class of shares		_				
issuable (Note 1)	Ordinary	<u></u>				
Subscription price	HK\$0.20					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		(On-!!	\ N.I / A		
				y shares) <u>N/A</u> e shares) N/A		
		(ner class) N/A		
			iiO)	101 01433) 11/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than ander origine option continues)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
(/ /)		
shares (Note 1)		
		•
2		
shares (Note 1)		
3.		
-		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
		•

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			0				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	21/4
							N/A	<u>N/A</u>
				Class of shares				
			State	issuable (Note 1)	(/ /	١		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	N1/A
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

5. Scrip dividend	At price :	State					
5. Scrip dividerid	At price.	currency	Class	of	shares	N/A	N/A

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue			issuable (Note 1)					month
				Issue and allotment	(/ /)		
				date : (dd/mm/yyyy)	`	, .	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
								N/A	_ IN/A
				Class of shares					
				issuable (Note 1)	,	, ,	,		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)		/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				N/A	N/A
				Class of shares issuable (Note 1)					
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	NI/A
								N/A	<u>N/A</u>

		No. of new	No. of new
		shares of	shares of
		issuer	issuer which
		issued during the	may be issued
		month	pursuant
		pursuant	thereto as at
		thereto	close of the
Type of Issue			month
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	N/A	N/A
	(dd/111111/yyyy)	1107	11//
	Total E. (Ordinary	<i>I</i>	
	shares		
	(Preference shares	N/A	- -
	(Other class	N/A	-
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E): (1) N/A	
	(2	N/A	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of sh E):	nares during the month (i.e. Total of A to	N/A	
(These figures should be the same as the releval Capital").)	ant figures under II above ("Movements i	in Issued SI	hare

Remarks (if any):
The exercise price of the share options has been adjusted from HK\$0.37 per share to HK\$0.32 per share with effect from
19 August 2014 as a result of the open offer completed on 19 August 2014.
* The conversion prices of the convertible notes/bonds have been adjusted from HK\$0.50 per share to HK\$0.43 per share with effect from 19 August 2014 as a result of the open offer completed on 19 August 2014, and further adjusted from HK\$0.43 per share to HK\$0.42 per share with effect from 15 January 2016 as a result of the completion of issue of convertible bonds on 15 January 2016, and further adjusted from HK\$0.42 per share to HK\$0.41 per share with effect from 3 March 2017 as a result of the completion of issue of convertible bonds on 3 March 2017.
Submitted by: Yang Jun
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.