

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/11/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Green International Holdings Limited
Date Submitted	04/12/2017

I. Movements in Authorised Share Capital

1. Ordinary	Shares
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(1) Stock code : <u>2700</u> Description : <u>Ordinary Shares</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	4,000,000,000	HK\$0.01	HK\$40,000,000			
Increase/(decrease)						
Balance at close of the month	4,000,000,000	<u>HK\$0.01</u>	HK\$40,000,000			
(2) Stock code : <u>N/A</u> Descri	ption :					
		Par value	Authorised share			
	No. of ordinary shares	(State currency)	capital (State currency)			
Balance at close of preceding month		(capital			
Balance at close of preceding month Increase/(decrease)		(capital			

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$40,000,000** :

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,972,452,606 shares of HK\$0.01 each			
Increase/ (decrease) during the month	<u></u> 1,972,452,606			
Balance at close of the month	shares of HK\$0.01 each			

III. Details of Movements in Issued Share Capital

Share Options (under Share	e Option Schemes of the Issuer)
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Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued
approval date		Movement du	ring the month		thereto	pursuant thereto as
(dd/mm/yyyy) and class of shares						at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		montin
1.Share options	Grunteu	Enclosed	Cultonica	Lupsed		
with exercise						
price of						
HK\$0.32# each						
granted on 11						
May 2012						
under the share						
option scheme						
adopted on						
2 September						
2006 and						
refreshed on 4						
September 2015						
Ordinary shares	0	0	0	0	0	23,000,00
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)		·				
(11010-1)		1	Total A. (Ordi	nary shares)	N/A	
				ence shares)	N/A	
				Other class)	N/A	
••••1 £				(Uniter Class)		
otal funds raised duri ptions (State currency		rom exercise of		N/A		
puons (State currency	()					

Warrants to	Issue Shares	of the	Issuer	which	are to	be	Listed	1
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of No nominal		Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable)	<i>,</i> , , ,	、 、				
(dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.						
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefere	hary shares)	N/A N/A	
			(0	Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)
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Close and decomption	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1.Convertible notes which						
bear no interest, were issued						
on 13 October 2014 and						
maturing on 13 October 2017	HK\$	5,628,138	0	5,628,138	0	13,727,165
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary HK\$0.41*					
Subscription price	HK\$0.41*	·				
EGM approval date (if applicable)						
(dd/mm/yyyy))	(12/04/2012)					
2.Convertible bonds which	(12,01,2012)					
bear interest at 3% p.a., were						
issued on 6 March 2015 and						
	HK\$	29,000,000	0	20,000,000	0	07 070 707
maturing on 6 March 2018 Stock code (if listed)	<u>пк</u> э N/А	29,000,000	0	29,000,000	0	87,878,787
Class of shares	11/74					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.33					
EGM approval date	11140000					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. Convertible bonds which						
bear interest at 2% p.a. from						
20 May 2016 onwards						
(interest-free during the first						
calendar year), were issued						
on 20 May 2015 and						
maturing on 20 May 2018	HK\$	54,250,000	0	54,250,000	0	108,500,000
Stock code (if listed)	N/A	51,250,000	<u> </u>	51,250,000	0	100,000,000
Class of shares	- v - +					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.50					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(29/01/2015)					
4.Convertible notes which						
bear no interest, were issued						
on 8 September 2015 and						
maturing on 8 September 2018	HK\$	477,241	0	477,241	0	1,164,002
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.41*					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(12/04/2012)					

5. Convertible bonds which	_						
bear interest at 8% p.a., were							
issued on 15 April 2016 and	-						
maturing on 15 April 2019	HK\$	12,000,000	0	12,000,000		0	40,000,000
Stock code (if listed)	N/A						
Class of shares							
issuable (Note 1)	Ordinary						
Subscription price	HK\$0.30						
EGM approval date							
(if applicable)							
(dd/mm/yyyy))	(/ /)						
6.Convertible bonds which							
bear interest at 2% p.a. from							
20 May 2017 onwards							
(interest-free during the first							
calendar year), were issued							
on 20 May 2016 and	<u>.</u>						
maturing on 20 May 2019	HK\$	54,250,000	0	54,250,000		0	108,500,000
Stock code (if listed)	N/A						
Class of shares							
issuable (Note 1)	Ordinary						
Subscription price	HK\$0.50						
EGM approval date							
(if applicable)	(20/01/2015)						
(dd/mm/yyyy)	(29/01/2015)						
7.Convertible bonds which							
bear interest at 8% p.a. were							
issued on 3 March 2017 and							
maturing on 3 March 2018	HK\$	25,000,000	0	25,000,000		0	125,000,000
Stock code (if listed)	N/A						
Class of shares							
issuable (Note 1)	Ordinary						
Subscription price	HK\$0.20						
EGM approval date							
(if applicable)	()						
(dd/mm/yyyy)	(/ /)		T	1	N/A		
			Total C. (Ordinary shares) (Preference shares)				
					N/A		
			(0	ther class)	N/A		

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
) shares (Note 1)		
2		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
5.		State currency ———	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	DT/A
						N/A	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
8.		State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuabl (<i>Note 1</i>)	le		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issuabl (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	le		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. (I	(Ordinary share Preference share (Other clas	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

- # The exercise price of the share options has been adjusted from HK\$0.37 per share to HK\$0.32 per share with effect from 19 August 2014 as a result of the open offer completed on 19 August 2014.
- * The conversion prices of the convertible notes have been adjusted from HK\$0.50 per share to HK\$0.43 per share with effect from 19 August 2014 as a result of the open offer completed on 19 August 2014, and further adjusted from HK\$0.43 per share to HK\$0.42 per share with effect from 15 January 2016 as a result of the completion of issue of convertible bonds on 15 January 2016, and further adjusted from HK\$0.42 per share to HK\$0.41 per share with effect from 3 March 2017 as a result of the completion of issue of convertible bonds on 3 March 2017.

Submitted by: Chan Chun Kau

Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*